

## **Investment Credit**

.00

Name(s) as shown on			<u>3, IT-204, or IT-205.</u>	Type of business	Identify	ing number as shown on return
Date you started your I	ousir	ness in New York State	Location of the qualified pr	operty (if more than one, submit a schedule)		
Part 1 – Computa	tio	n of credit (see Form	IT-212-I, Instructions for	Form IT-212)		
Individual	1	Credit from line 25	column F		. 1	.00
or fiduciary						.00
Bonoficiany	3			state or trust		.00
Beneficiary	4	Share of research a	nd development cred	it from the estate or trust	. 4	.00
		Partnership name:				
Partner			[			
	_		ion number			
				IT-204-IP, line 49 IT-204-IP, line 50		.00
	0			11-204-IF, IIIe 50	. 0	.00
		S corporation name				
S corporation			·			
shareholder		Employer identificat	ion number			
	7			m the S corporation (see instructions)	7	.00
	8	Shareholder's share of	research and developme	nt credit from the S corporation (see instr.	8	.00
		<b>T</b> . <b>1</b> . <b>1</b> . <i>1</i>				
	9	IOTAI (add lines 1 thro	ugh 8)		. 9	.00
10 Fiduciaries: F	Inte	r credit allocated to l	eneficiaries		. 10	.00
<ul> <li>10 Fiduciaries: Enter credit allocated to beneficiaries</li></ul>						.00
<ul><li>12 Available carryover credit from last year's Form IT-212</li></ul>						.00
	-	-			.00	
		· /	ons)		.00	
15a Total investm	ent	credit (see instruction	·	. 15a	.00	

Part	Part 2 – Summary of addback of credit on early dispositions (see instructions)						
16	Individual's and partnership's addback of credit on early dispositions (from line 31)	16	.00				
17	Beneficiary's share of addback of credit on early dispositions	17	.00				
18	Partner's share of addback of credit on early dispositions	18	.00				
19	S corporation shareholder's share of addback of credit on early dispositions	19	.00				
20	Estate's or trust's addback of credits on early dispositions (from line 31)	20	.00				
21	Total (add lines 16 through 20)	21	.00				



## Part 3 – Investments in qualified property (see instructions)

<ul> <li>A – Description of property (list each asset and submit a schedule if needed)</li> </ul>	B – Principal use of property	<b>C</b> – Date acquired	D – Useful life in years	E — Investment credit base	F – Investment credit for manufacturing and production, retail enterprise, waste treatment, and pollution control property (column E × 4% (.04))	<b>G</b> – Investment credit for research and development property (column E × 7% (.07))			
22				.00	.00	.00			
				.00	.00	.00			
				.00	.00	.00			
				.00	.00	.00			
23 Enter amount from Form	IT-212-ATT, lin	23	.00						
24 Enter amount from Form	IT-212-ATT, lin	e 19, coli	24	.00					
25 Total investment credit (a	add amounts in co	olumns F a		.00	.00				

Individuals: Enter the line 25, column F amount on line 1. Enter the line 25, column G amount on line 2.

Fiduciaries: Enter the line 25, column F amount on line 1 and on the Total line of Part 5, column C.

Enter the line 25, column G amount on line 2 and on the Total line of Part 5, column D.

Partnerships: See instructions.

## Part 4 - Early dispositions of qualified property and addback of credit on early dispositions (see instructions)

	Description of property (list each asset and hit a schedule if needed)	<b>B</b> – Date acquired	<b>C</b> – Date property ceased to qualify	D – Life (months)	E – Unused life (months)	<b>F</b> – Percentage $(E \div D)$	G – Total investment cre allowed (see instruction)		<ul> <li>H – Addback of credit on early dispositions (F × G)</li> </ul>
26								.00	.00
								.00	.00
								.00	.00
								.00	.00
27 Enter amount from Form IT-212-ATT, line 12						27	.00		
28	28 Total (add lines 26 and 27, column H, and enter total here)						28	.00	
29	Interest rate							29	
30	Multiply line 28 by	line 29						30	.00
31	Total addback of cr	edit on early	/ dispositions	s (add am	ounts on li	nes 28 and 30)		31	.00

Fiduciaries: Enter the line 31 amount on line 20.

All others: Enter the line 31 amount on line 16.

## Part 5 – Beneficiary's and fiduciary's share of investment credit and addback of credit on early dispositions

A – Beneficiary's name B – Identifying number C – Share of investment D – Share of investment E – Share of addback										
(same as in Form IT-205, Schedule C)	<b>B</b> – identifying humber	credit for manufacturing and production, retail enterprise, waste treatment, and pollution control property	and development property	credit on early dispositions						
Total		.00	.00	.00						
		.00	.00	.00						
		.00	.00	.00						
		.00	.00	.00						
Fiduciary		.00	.00	.00						

Part 6 – Application of credit and computation of refund and carryover (see instructions)

32a	Total credit (from line 15a)	32a	.00
	Tax due before credits	32b	.00
33	Credits that you applied before this credit	33	.00
34	Net tax (subtract line 33 from line 32b)	34	.00
35	Amount of credit used for the current tax year	35	.00
36	Amount of credit available for refund or carryover to next year (subtract line 35 from line 32a)	36	.00
37	Amount of credit to be refunded	37	.00
38	Amount of credit available for carryover to next year (subtract line 37 from line 36)	38	.00
39	Amount, if any, included on line 38 that expires this tax year	39	.00
40	Amount of credit to be carried over to next year (subtract line 39 from line 38)	40	.00

