

QUARTERLY WEBINAR INVITATION E-MAIL

To: Advisor Name
From: Wholesaler Name
Subject: The 401k Coach Quarterly Webinar

Please join your fellow Boot Camp colleagues and me for an upcoming webinar presented by The 401k Coach[®], Charlie Epstein.

This quarter's topic is [topic name]. Coach Epstein will discuss [brief overview of content]. **This is an exclusive presentation for participants in The 401k Coach Boot Camp[™] program sponsored by Mutual of Omaha.**

Register today!

Sincerely,

Wholesaler Name
Retirement Marketing Solutions, Inc. (RMS)
Phone Number
E-mail Address

QUARTERLY WEBINAR REGISTRATION CONFIRMATION E-MAIL

To: Advisor Name
From: Liz Bloyd
Subject: Registration accepted for The 401k Coach quarterly webinar

Thank you for registering for the next quarterly webinar presented by The 401k Coach[®], Charlie Epstein.

Topic: [Topic Name]
Date: [Date]
Time: [Time] Central Daylight Time (Chicago, GMT-05:00)
Meeting Number: [Number]
Meeting Password: [Password]

To connect to the webinar:

1. Go [URL link]
2. Enter your name and e-mail address
3. Enter the meeting password: [Password]
4. Click "Join Now"
5. Follow the instructions that appear on your screen

To join the teleconference only:

1. Call-in toll-free number: [Number]
2. Enter conference code: [Code]

You can contact me at:
Liz.Bloyd@mutualofomaha.com
402.351.6291

To add this meeting to your calendar program (for example Microsoft Outlook), click this link:
[URL link]

QUARTERLY WEBINAR REMINDER INVITATION E-MAIL

To: Advisor Name
From: Wholesaler Name
Subject: The 401k Coach Quarterly Webinar

It's not too late to register for an upcoming webinar presented by The 401k Coach[®], Charlie Epstein. I hope you will be able to join your fellow Boot Camp colleagues and me for this information-packed presentation.

This quarter's topic is [topic name]. Coach Epstein will discuss [brief overview of content]. **This is an exclusive presentation for participants in The 401k Coach Boot Camp[™] program sponsored by Mutual of Omaha.**

Register today!

Sincerely,

Wholesaler Name
Retirement Marketing Solutions, Inc. (RMS)
Phone Number
E-mail Address

QUARTERLY WEBINAR REMINDER CONFIRMATION E-MAIL

To: Advisor Name
From: Liz Bloyd
Subject: Reminder: The 401k Coach quarterly webinar today

This is a reminder that you are registered for today's quarterly webinar presented by The 401k Coach[®], Charlie Epstein.

Topic: [Topic Name]
Date: [Date]
Time: [Time] Central Daylight Time (Chicago, GMT-05:00)
Meeting Number: [Number]
Meeting Password: [Password]

To connect to the webinar:

6. Go [URL link]
7. Enter your name and email address
8. Enter the meeting password: [Password]
9. Click "Join Now"
10. Follow the instructions that appear on your screen

To join the teleconference only:

3. Call-in toll-free number: [Number]
4. Enter conference code: [Code]

You can contact me at:
Liz.Bloyd@mutualofomaha.com
402.351.6291

To add this meeting to your calendar program (for example Microsoft Outlook), click this link:
[URL link]

QUARTERLY WEBINAR REPLAY E-MAIL

To: Advisor Name
From: Wholesaler Name
Subject: Replay: The 401k Coach Quarterly Webinar

I hope you were able to attend yesterday's webinar presented by The 401k Coach[®], Charlie Epstein. These quarterly webinars, along with the program's monthly newsletters, are part of my ongoing commitment to helping you integrate The 401k Coach's proven sales methodology into your practice. I hope you find the information valuable.

Click here to access the replay.

Sincerely,

Wholesaler Name
Retirement Marketing Solutions, Inc. (RMS)
Phone Number
E-mail Address