

**TAX STATEMENT: COPY B FOR RECIPIENT/PARTICIPANT**

Department of the Treasury - Internal Revenue Service

PAYER'S NAME, ADDRESS, ZIP CODE AND FEDERAL I.D. NO. CUSTOMER NAME, ADDRESS AND ZIP CODE

Prudential

John Doe

PAYER'S FEDERAL I.D. NO. 22-2222222

RECIPIENT'S NAME I.D. NO. 123-45-6789

DATE 1/22/2002

**2000 5498, IRA CONTRIBUTION INFORMATION** OMB# 1545-0112

BOX 1 IRA CONTRIB. FOR 2001	BOX 2 ROLLOVER CONTRIBUTION	BOX 3 ROTH CONVERSION AMOUNT	BOX 4 RECHARACTERIZED CONTRIBUTION	BOX 5 FAIR MARKET VALUE	BOX 6 LIFE INSURANCE COST	BOX 7	BOX 8 SEP CONTRIBUTIONS
<b>A</b>	<b>B</b>	<b>C</b>	<b>D</b>	<b>E</b>		<b>F</b>	<b>G</b>

ACCOUNT/CONTRACT NUMBER: E00131313  
FOR QUESTIONS CALL: (888) 778-2888

18,434.19

5498 PROVIDES REGULAR AND ROLLOVER CONTRIBUTIONS AND THE FAIR MARKET VALUE (SURRENDER VALUE) AS OF DECEMBER 31, OR AS OF THE DATE OF DEATH

The Form 5498 you receive in May will contain the same information, but may look slightly different than the form reproduced here.

# FORM 5498

## IRA, Roth IRA, SEP, or SIMPLE Retirement Plan Information

**Why you may receive this form:** You contributed to a Prudential IRA, Roth IRA, or SEP.

This form summarizes the status of your individual retirement plan accounts. It is also used to report the fair market value as of December 31 for your Individual Retirement Account or annuity.

In many instances, a final Form 5498 will not be sent until late May 2002, since you can make IRA contributions for the 2001 tax year through April 15, 2002. Contributions to a SEP can be made up to the due date of the employer's tax return (including extensions). The information on Form 5498 is also provided to the IRS. For tax preparation purposes, you can refer to your year-end Prudential account statement for your IRA activity and year-end account balance through December 31, 2001. This information is for your records and does not have to be filed with your tax return.

**A IRA Contributions (other than amounts in Boxes 2 and 3)**

This column shows the amount of contributions you made into a traditional IRA between January 1, 2001, and April 15, 2002, which are designated as 2001 contributions. You may be able to deduct your contributions in whole or in part, depending on your circumstances. Refer to IRS instructions for Form 1040, line 23, for IRA contributions. You are required to file Form 8606 to report any nondeductible contributions. You can order this form from the IRS or download it from the IRS website.

**B Rollover Contributions**

This column includes any contributions rolled over from another retirement plan in 2001. It does not, however, include amounts converted from a traditional IRA to a Roth IRA. That information appears in Box 3. For more information, see the instructions for Form 1040. Also refer to page 19 of this guide on how to order IRS Publication 590, which discusses IRAs and other retirement plans.

**C Roth Conversion Amount**

If you converted part or all of your traditional IRA or SEP IRA to a Roth IRA, the amount of the conversion is shown in this box.

**D Recharacterized Contribution**

This is the amount you recharacterized by transferring any part of a contribution (plus earnings) from one type of IRA to another.

**E Fair Market Value**

This is the value of your account (provided it is still active) as of December 31, 2001.

**F Type of IRA**

This shows whether this form is for your traditional IRA, Roth IRA, Roth Conversion IRA, or SEP.

**G SEP Contributions**

This column reflects contributions made during the period January 1, 2001, to December 31, 2001, whether they are for 2000 or for 2001.