

December \_\_\_\_, 2012

T0 VA Pension Recipients:

Toward the end of December you may receive a letter from the Veterans Administration along with some forms to complete to ensure that you continue to receive your VA Pension benefits. If you receive this letter and forms, please **do not** attempt to complete them yourself. Call my office at (605) \_\_\_\_-\_\_\_\_ for an appointment so that I may assist you.

If Social Security is your only income, you probably will not receive a form from the VA. If your only medical expense is the Medicare premium and Medicare Part D, you will need to report that amount to the VA in order to receive credit. The VA does not automatically adjust your award for these expenses.

You will need to bring the following Applicable documents and statements along with the letter and forms from the VA:

- Social Security Award letter for 2013 and Statement for 2012.
- Interest income (1099 INT)
- W-2 Form (if Applicable) or W-2G for gambling receipts.
- All gains from gambling, i.e. lottery, casino, etc.
- Net Worth (CD's, IRA's, Savings Account, Checking Account, Money Market, Stocks & Bonds etc.
- Out of pocket medical expenses (health insurance premiums, dental, eye glasses, chiropractor, etc. **Statements showing dates paid are needed for these items including Medicare Part D.**
- Prescription printout from your pharmacy from January 1, 2012 through December 31, 2012.
- Number and dates of trips to out of town clinics, hospitals, etc., for mileage purposes.
- Number and dates of trips to VA Medical facility for mileage purposes.

It is very important that you call me for an appointment so that I can assist you in making certain that all medical expenses and income are reported to ensure that you receive proper credit. **If you received forms from the VA, please do not return them in the envelope they sent; which is addressed to St. Paul, Minnesota.**

Sincerely: