

The Benefits Center, P.O. Box 100158 Columbia, SC 29202-3158

Pacific Time Zone Toll-free: 1-877-851-7637 Fax: 1-877-851-7624 All Other Time Zones Toll-free: 1-800-858-6843 Fax: 1-800-447-2498

For use with policies issued by the following Unum Group ["Unum"] subsidiaries:

Unum Life Insurance Company of America Provident Life and Accident Insurance Company
The Paul Revere Life Insurance Company

#### Please mail or fax this form to:

The Benefits Center, P.O. Box 100158, Columbia, SC 29202-3158 Toll-free: 1-877-851-7637 Fax: 1-877-851-7624 Pacific Time Zone Toll-free: 1-800-858-6843 Fax: 1-800-447-2498 All Other Time Zones

This form should be used for the following types of claims only:

- Long Term Disability (LTD)
- Individual Income Protection (IIP)
- Voluntary Benefits (VB)
  Integrated LTD/IIP/Life Insurance Waiver of Premium and/or VB

This form must be completed by the Attending Physician, the Employee, and the Employer, and be returned promptly for consideration of benefits. All questions on this form must be answered in full. Incomplete or illegible answers may result in delay of benefit consideration. Please return this form as soon as possible after the first day you are unable to work. Please keep a copy of this form and any attachments for your records.

> Our centralized mail processing center, located in Columbia, SC, services our Benefits Centers located in: · Glendale, CA Chattanooga, TN · Portland, ME

The employee is responsible for completion of all portions of this form without expense to the Unum subsidiaries.

#### **INSTRUCTIONS:**

- Attending Physician's Statement: This section must be completed by the physician PRIMARILY responsible for your care. Please make sure all dates of treatment are indicated in this section and that your physician personally signs and dates this claim form. Α.
- Claimant's Statement: This section must be completed by you, the employee. It includes a Physician/Medication page that must also be completed by you. If necessary, you may include additional information on the back of this page. To avoid delay in evaluating your claim, advise your physician(s) to attach B. copies of medical records and test results.
- C Direct Deposit Request: This section must be completed by you, the employee, if you wish to have your Long Term Disability and/or your Individual Disability benefits deposited directly into your bank account.
- D. **Employment Statement:** The employer must complete this form.

**Authorization:** Sign and date this form. Provide a copy of the signed and dated form to your attending physician.

Please enclose any additional information that you feel will assist us in evaluating this claim.

#### **CLAIM FRAUD WARNING STATEMENTS**

For your protection, the laws of several states, including Alaska, Arizona, Arkansas, Delaware, Idaho, Indiana, Kentucky, Louisiana, Minnesota, New Hampshire, Ohio and Oklahoma, and others require the following statement to appear:

### **Fraud Warning**

Any person who knowingly, and with intent to injure, defraud, or deceive an insurance company, files a statement of claim containing any false, incomplete, or misleading information is guilty of insurance fraud, which is a felony.

#### Fraud Warning for California Residents

For your protection, California law requires the following to appear:

Any person who knowingly presents a false or fraudulent claim for the payment of a loss is guilty of a crime and may be subject to fines and confinement in state

Fraud Warning for Colorado Residents

It is unlawful to knowingly provide false, incomplete, or misleading facts or information to an insurance company for the purpose of defrauding or attempting to defraud the company. Penalties may include imprisonment, fines, denial of insurance, and civil damages. Any insurance company or agent of an insurance company who knowingly provides false, incomplete, or misleading facts or information to a policyholder or claimant for the purpose of defrauding or attempting to defraud the policyholder or claimant with regard to a settlement or award payable from insurance proceeds shall be reported to the Colorado Division of Insurance within the Department of Regulatory Agencies.

Fraud Warning for District of Columbia, Maine, Tennessee and Virginia Residents

It is a crime to knowingly provide false, incomplete of misleading information to an insurance company for the purposes of defrauding the company. Penalties may include imprisonment, fines or a denial of insurance benefits.

Fraud Warning for Florida Residents

Any person who knowingly and with intent to injure, defraud or deceive any insurance company, files a statement of claim or an application containing false, incomplete or misleading information is guilty of a felony of the third degree.

Fraud Statement for New Jersey, New Mexico and Pennsylvania Residents

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

# Fraud Statement for New York Residents

Any person who knowingly and with the intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime, and shall also be subject to a civil penalty not to exceed five thousand dollars and the stated value of the claim for each such violation.

### **Fraud Statement for Puerto Rico Residents**

Any person who knowingly and with the intention of defrauding presents false information in an insurance application, or presents, helps, or causes the presentation of a fraudulent claim for the payment of a loss or any other benefit, or presents more than one claim for the same damage or loss, shall incur a felony and, upon conviction, shall be sanctioned for each violation with the penalty of a fine of not less than five thousand (5,000) dollars and not more than ten thousand (10,000) dollars, or a fixed term of imprisonment for three (3) years, or both penalties. If aggravating circumstances are present, the penalty thus established may be increased to a maximum of five (5) years; if extenuating circumstances are present, it may be reduced to a minimum of two (2) years.



The Benefits Center, P.O. Box 100158 Columbia, SC 29202-3158

A. ATTENDING PHYSICIAN'S STATEMENT (PLI	EASE PRINT)		
Name of Patient	Home Telephone Number	er Date of Birth	Social Security Number
Employer Name/Address	/		Employer Telephone Number
Instructions: The following sections must be completed and sign determination. If this claim is related to a normal pregnancy, conform and provide copies of supporting reports, such as offi	mplete the normal pregnancy se	ection. Otherwise, please of	complete all applicable sections of this
the signature block at the bottom of this form.			
NORMAL PREGNANCY			
a) Expected Delivery Date: b) Actual Del	livery Date:	c) Delivery Type: $\square$	Vaginal ☐ C-Section
Date First Unable to Work:	Date Hospitalized:		
ALL OTHER CONDITIONS			
Patient Information			
a) Height: Weight: b) Date of first v	risit regarding current condition	s?	
c) Date patient ceased work because of condition?	d) Did you advise patient	to cease work? ☐ Yes ☐	No If yes, when?
e) Has the patient been treated for the same/similar condition in	n the past? $\square$ Yes $\square$ No $\square$ If	yes, when?	
If yes, please describe:			
f) Is the patient's condition due to injury or sickness involving the	he patient's employment?	Yes □ No □ Unknown	
Diagnosis and Treatment Primary Diagnosis			
a) What is the primary diagnosis preventing your patient from w	vorking?		
Please include Primary ICD-9 and/or DSM IV Multi-Axial Dia	gnoses and Codes		
b) Date of last examination:			
c) Describe Reported Symptoms:			
d) Describe Physical Findings (MRIs, X-rays, EMG/NCV studie	s, Lab tests, clinical findings, G	AF etc.):	
Other Conditions (Please attach additional information as n	necessary)		
Are there other conditions that prevent your patient from working	g? If so, please list with informa	ation as follows:	
a) Secondary ICD-9s: Diagnosis:			
Secondary ICD-9s: Diagnosis:			
b) Describe Reported Symptoms:			
c) Describe Physical Findings (MRIs, X-rays, EMG/NCV studie	s, Lab tests, clinical findings, G	AF etc.):	
Treatment			
a) Describe the patient's current treatment program (include face)	cilities name/address if applical	ble):	
b) Medications (Please list all medications including dosage an	d frequency):		
c) Has patient been hospitalized?	italized:	through:	
d) Was surgery performed? CPT 4 Code(s):		Date Surgery Perfor	med:
Name/Address of facility:			
e) Is the patient still under your care?   Yes   No Final D	ate of Treatment:		

c) LIMITATIONS (activities patient cannot do)

FRAUD NOTICE: Any person who knowingly files a statement of claim containing false or misleading information is subject to criminal and civil penalties. This includes Employer and Attending Physician portions of the claim form.

1198-02 (07/08)



1198-02 (07/08)

# **CLAIM FOR INCOME PROTECTION BENEFITS**

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B. CLAIMANT'S STA	ATEMENT (P	LEASE PRINT)							
Claimant's Name (as printed on your Social Security Card)				ne Telephone Numbe	Social Security Number				
			(	)					
				Telephone Number		_			
			(	)	☐ Male ☐ Female	9			
Home Address (Street, City,	, State, ZIP)								
The state in which you work	: Pre	erred e-mail address whe	ere vou can be re	ached:					
2. Employer Name			o. o you ou 20 . o	4011041		Policy Number			
						,			
			If	vou have returned to	work, list the duties of the	he # of weekly hours			
				•	ou are performing.	spent at duty			
Have you returned to work?	If ves. when?			- companion y		op one an analy			
Part Time:	,,	Full Time:							
Hours per week:									
If you have not returned to v	work when do v	ou expect to return?							
Part Time:	Full T								
What specific job duties are			ness/injury?						
In order to expedite your o	claim, please pi			inability to perform					
3. Marital Status:		If you are married	, spouse's name		Spouse's Date of Birth	Is spouse employed?			
☐ Single ☐ Married ☐ W		L				☐ Yes ☐ No			
List your dependent children	n who are under	age 25 (attach additional	I sheets if necess						
Name				Date of Birth Attending School?					
				☐ Yes ☐ No					
						☐ Yes ☐ No			
4. Is this disability due to					<i>, ,</i>	•			
Please describe your medic when, where and how the ir		i injury that is resulting in	your disability. <i>F</i>	advise when the symp	оюнь шы арреагей. П	related to all liljury, advise			
5. Date Last Worked				Number of Hou	ırs Worked on Date Last	Worked			
6. Check the other income b	penefits you are	receiving or are eligible to	o receive as a res						
If you have been approved									
Social Security/Retirement									
Canada Pension Plan	☐ Yes ☐ No		•	Yes No Third Party Settlement/Income Yes No					
Worker's Compensation		Pension/Retirement	☐ Yes ☐ No	· · · · · · · · · · · · · · · · · · ·					
Unemployment		No-Fault Insurance	☐ Yes ☐ No						
Short Term Disability		□ No − Ins. Co. Name a		I					
Any other insurance coverage		□ No − Ins. Co. Name a							
7. For Fully-Insured Plans				deral Income Tax with	hheld from your check?	□ Yes □ No			
If yes, please indicate dollar		e for bottomo to approvou		m withholding is \$88		2.00 2.00			
Do you want State Income	Tax withheld fror	n your check?    Yes [	□ No		. ,				
If yes, please indicate dollar			,		be a whole dollar increm	,			
					te income taxes. If not p	rovided, we will withhold 25%			
of your benefit for Federal Ir If you do not know if you a					r employer for accietan	100			
			-	· · · · · · · · · · · · · · · · · · ·	• •				
Deposit Request of this form						es, please complete the Direct ured group plans.			
9. Are you currently employe	ed by another er	nployer? 🗆 Yes 🗆 No	If yes, please a	dvise the name and	telephone number of tha	t employer.			
I have read and understand	the fraud notice	s listed on the instruction	page of this forn	1.					
The above statements and to (Your signature is required		•	/Medication list (	f applicable) are true	and complete to the bes	et of my knowledge and belief.			
Signature			-	Date					



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B. CLAIMANT'S STATEMENT To avoid delay please answer all question	•				
Claimant's Full Name	ons as completely as possible. Fie	ase attach additional	pages ii needed.	Policy No.	
Please list ALL treatment providers w	vith whom you are currently trea	ating.			
1)				( )	
Provider Name	Mailing Address			Telephone No.	
Specialty	City	State	Zip	Fax No.	
Frequency of Treatment	Date of Last Visit		_	( )	
Provider Name	Mailing Address			Telephone No.	
Specialty	City	State	Zip	Fax No.	
Frequency of Treatment	Date of Last Visit		_	( )	
3)Provider Name	Mailing Address		Telephone No.		
Specialty	City	State	Zip	Fax No.	
Frequency of Treatment	Date of Last Visit				
1) Hospital	Address			Dates of Confinement	
Procedure	City	State	Zip	_	
2) Hospital	Address			Dates of Confinement	
Procedure	City	State	Zip		
Please list all current medications.					
Prescription Name	Dosage		Presc	ribing Physician	
1)					
2)					
3)					
4)					
5)					
6)					
7)					
8)					
9)					



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# C. DIRECT DEPOSIT REQUEST

If your claim is approved, we are pleased to offer you the security and convenience of having your monthly benefit check deposited electronically to your bank account. Direct Deposit means no more mail delays or trips to the bank to cash your check.

### • How does direct deposit work?

Each month, our bank will transfer your benefit payment directly into your bank account. We recommend this payment option because it is predictable, safe and convenient. This is the same system enjoyed by over 15 million Social Security recipients.

### • How do I sign up?

Complete the below section of this form and forward to us. Be sure to print the information clearly. You may want to verify your account and transit/routing numbers with your bank to avoid delays.

### How soon can my direct deposits begin?

To ensure accuracy, your Direct Deposit will begin within 30 days of our notification to your bank. This means you may still receive checks by mail after you send in your request. Once Direct Deposit processing begins, your funds will be deposited into your bank account on the second business day after the day your benefit payment is processed.

### What if I have questions?

Call our Customer Service Line at 1-800-413-7671. This toll-free number is available Monday through Friday from 8:00 A.M. to 4:00 P.M. EST.

### • What happens if I am out of town when the benefit payment is due?

Your deposit is in your account. You may access it anytime after it is deposited.

# What if I change banks?

Simply call and we will send a request form for your completion or you can provide us with the new bank information in writing. You may receive a paper check in the mail for one payment while we process your change request.

#### Can I change my mind?

Yes. You can start or stop Direct Deposit at any time. Just write and tell us.

#### Now what?

We will transfer your benefits directly to your bank every month. No more waiting for the mailman, standing in line at the bank, or remembering to send us a change of address each time you establish a temporary residence.

Social Security Number:	Name of Bank				
Name:	City State Zip				
Address:	Phone ( )				
	Type of Account ☐ Checking ☐ Savings				
Phone: ( )	Account Number				
authorize Unum to deposit my Benefit payments to the bank shown here.	Transit/Routing Number*				
Signature:Date:	*Savings (Contact Bank/Credit Union for Transit/Routing Number)				



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Type of Coverage (CHECK ALI	•	IIV 1 7					
□ Long Term Disability □ Inc	,	er of Premi	ium (Life Insurance)	☐ Voluntary Bene	efits		
1. Employer Name	•		,	•		er's Phone Number	
					(	)	
Employer Address (Street, City,	State, ZIP)						
Policy Numbers Division Number / Class Number Division Description / Class Description							
Tolley Numbers			Division Number / Class	3 Number	DIVISION DESCR	iption / Olass Description	
2. Claimant's Name					Claimant Phon	e Number	
					( )		
Claimant's Address (Street, City	, State, ZIP)						
Social Security Number	Date of Hire	Effective D	ate of LTD Insurance	Effective Date of	ID Insurance	Date Last Worked	
Claimant's Work Status:   Fu	ıll-time	empt 🗆 N	on-exempt   Bargaini	ng 🗆 Non-barga	aining		
Did the claimant's job duties and		•				e explain.	
•	<b>.</b>		•		• • •	•	
Has the claimant's employment	been terminated? ☐ Yes ☐	No If ye	s, please provide termina	ation date:			
3. Has claimant returned to work	k? ☐ Yes ☐ No If yes, d	ate:		☐ Full Time	e □ Part Time	Hours Per Week	
4. Job Title/Major Job Duties (P	lease attach a copy of clain	nant's job o	description)				
5. How was the LTD premium pa	aid for the plan year in which	the disabilit	ty occurred?				
Percentage paid by Employer _	Was the pren	nium amour	nt paid by the employer i	ncluded in the em	ployee's W-2?	☐ Yes ☐ No	
Percentage paid by Employee _	Pre-tax	☐ Post-tax					
6. How was the ID premium paid	d for the plan year in which th	ne disability	occurred?				
Percentage paid by Employer _	Was the pren	nium amour	nt paid by the employer i	ncluded in the em	ployee's W-2?	☐ Yes ☐ No	
Percentage paid by Employee _	Pre-tax	Dost-tax					
7. Year to Date Earnings (for FIG	CA % Deductions) \$						
8. How was the claimaint paid?	(please check all that apply)						
☐ Hourly ☐ Salary ☐ Overt	time 🗆 Bonus 🗆 Commis	sions $\square$	Other				
What is the earnings figure you	use to compute premium pay	ments for th	nis claimant on an annua	al basis?\$			
Salary/Wage prior to date last w	orked (refer to Earnings de	finition in y	our contract).				
☐ Hourly ☐ Weekly ☐ Bi-W	/eekly   Semi-Monthly	Bonuses (per v	Bonuses (per week)		Commissions (per week)		
\$			\$	\$			
9. Financial Documentation (p	olease refer to your contract f	or your Ear	nings definition and attac	ch the appropriate	documentation)		
Salary Only/Current Earnings de	efinition: Attach copy of pay	roll records	s or paystubs for 3 mo	nths just prior to	disability.		
Bonus/Commissions Included: A	Attach copy of payroll reco	rds for the	12 or 24 months (see d	lefinition) just pri	or to disability.		
Other Farnings definitions: Atta	ch referenced document pe	er Earnings	definition (W-2, K-1s,	Schedule Cs, tea	cher's contrac	t. etc.).	

Faild Time OffiSick Leave balance as of last day worked:   12. Does the claimant have an ownership interest in this business?   yes   No   If yes, what is the % of ownership?   % Type of business entity?   Regular Corporation   S Corporation   Partnership   Sole Proprietorship     13. If this is a Flexible Benefits Plan, indicate which option of coverage this claimant has chosen.   Previous Plan Year - Date of Open Errollment   Option   Current Plan Year - Date of Open Errollment   Option     15. Prior LTD Carrier Name   Effective Date	Claimant Name:	aimant Name: Social Security Number:								
11. Date of last Salary/Wage Increase	10. Claimant Pre-Tax Withholdi	ngs:	Indica	ate pre-tax withholdings in ef	fect just p	rior to dis	ability			
Check off regular work days: Sun   Mon   Tues   Wed   Thurs   Fir   Sat   Number of hours on date last worked:  Date paid through: For: Salary Continuation   Vacation Pay   Accrused Sick pay   Other    Padd Time Offsick Leave balance as of last day worked:  12. Does the claimant have an ownership interest in this business?   Yes   No   If yes, what is the '9s of ownership?   %  Type of business entity?   Regular Corporation   S Corporation   Partnership   Sole Proprietorship  13. If this is a Flootible Benofits Plan, indicate which option of coverage this claimant has chosen.  Previous Plan Year - Date of Open Enrollment   Option   Current Plan Year - Date of Open Enrollment   Option    15. Prior LTD Carrier Name   Effective Date    15. Is claimant eligible for: Yes No   If yes, weekly or morithly amount   Weekly Monthly   When do benefits begin?   When do benefits end?  Salary Continuation   S   S	401(k)/403(b) %; P	re-ta:	x me	dical and other insurance \$			/week; Fle	xible spending acc	ount \$	/week
Date paid through:	11. Date of last Salary/Wage Inc	creas	se	Work Schedule a	t time las	t worked:		Days/Week	Hours/Day	Hours/Week
Paid Time Off/Sick Leave balance as of last day worked:  12. Does the claimant have an ownership interest in this business?   Yes   No   If yes, what is the % of ownership?   %   Type of business of Corporation   Partnership   Sole Proprietorship   %   Type of business of Corporation   Partnership   Sole Proprietorship   %   Type of business of Corporation   Partnership   Sole Proprietorship   %   Type of business of Corporation   Partnership   Sole Proprietorship   %   Type of business of Corporation   Partnership   Sole Proprietorship   %   Type of business of Corporation   Partnership   Sole Proprietorship   %   Type of business of Corporation   Partnership   Sole Proprietorship   %   Type of business of Corporation   Partnership   Sole Proprietorship   %   Type of Corporation   Partnership   Partnership   Partnership   Partnership   %   Type of Corporation   Partnership   Partnersh	Check off regular work days:	∃ Sι	ın 🗆	☐ Mon ☐ Tues ☐ Wed	☐ Thurs	☐ Fri	☐ Sat Numb	per of hours on date	e last worked:	
12. Does the claimant have an ownership interest in this business?   Yes   No   If yes, what is the % of ownership? % Type of business entity?   Regular Corporation   S Corporation   Partnership   Sole Proprietorship  15. It this is a Fabbis Benefits Flant, indicate which option of coverage this claimant has chosen.  Previous Plan Year - Date of Open Enrollment   Option   Current Plan Year - Date of Open Enrollment   Option    16. Prior LTD Carrier Name   Effective Date    17. Frior LTD Carrier Name   Effective Date    18. Is claimant eligible for:   Yes   No   If yes, weekly or monthly amount   Weekly Monthly   When do benefits begin?   When do benefits end?  19. Salary Continuation     \$	Date paid through:			For: 🗌 Salary (	Continuati	ion 🗆 Va	acation Pay	☐ Accrued Sick pa	y 🗆 Other	
Type of business entity?   Regular Corporation   S Corporation   Partnership   Sole Proprietorship   13. If this is a Flexible Benefits Plan, indicate which option of coverage this claimant has chosen.  Pervious Plan Year - Date of Open Enrollment   Option   Current Plan Year - Date of Open Enrollment   Option   15. Prior LTD Carrier Name   Effective Date    Address (Street, City, State, ZIP)   Termination Date    15. Is claimant eligible for: Yes No   If yes, weekly or monthly amount   Weekly Monthly   When do benefits begin?   When do benefits end?    Salary Continuation	Paid Time Off/Sick Leave balan	ce as	s of la	ast day worked:						
13. If this is a Flexible Benefits Plan, indicate which option of coverage this claimant has chosen.  Previous Plan Year - Date of Open Enrollment	12. Does the claimant have an	owne	ership	o interest in this business? $\Box$	Yes 🗆	No If ye	es, what is the	% of ownership?	%	
Previous Plan Year - Date of Open Enrollment	Type of business entity? ☐ Re	gula	r Cor	rporation $\square$ S Corporation	☐ Partn	ership	Sole Proprie	etorship		
Address (Street, City, State, ZIP)  Termination Date  15. Is claimant eligible for:	13. If this is a Flexible Benefits	Plan,	indic	cate which option of coverage	e this claii	mant has	chosen.			
Address (Street, City, State, ZIP)  Termination Date  If yes, weekly or monthly amount Weekly Monthly When do benefits begin? When do benefits end?  Salary Continuation	Previous Plan Year - Date of Op	en E	nroll	ImentOption _		Curren	Plan Year - D	Date of Open Enroll	ment(	Option
15. Is claimant eligible for: Yes No	15. Prior LTD Carrier Name								Effective Date	
15. Is claimant eligible for: Yes No monthly amount Weekly Monthly When do benefits begin? When do benefits end?  Salary Continuation	Address (Street, City, State, ZIF	P)							Termination Date	
State Disability  Other Disability	15. Is claimant eligible for:	Yes	No		Weekly	Monthly	When o	do benefits begin?	When do ber	nefits end?
Other Disability Benefits	Salary Continuation			\$						
Social Security	State Disability			\$						
Worker's Compensation   \$	Other Disability Benefits			\$						
Is the claim the result of a work related injury or sickness?   Yes   No    If so has Workers' Compensation         If yes, Name and Address of Carrier    Health Insurance	Social Security			\$						
Is the claim the result of a work related injury or sickness?   Yes   No    If so has Workers' Compensation         If yes, Name and Address of Carrier    Health Insurance				\$	-					
If yes, Name and Address of Carrier  Health Insurance	·	relat	l ed in	<u> </u>	□ No					
claim been filed?		_								
Health Insurance	·	_	П	If yes Name and Address	s of Carri	er				
Life Insurance		-			<u> </u>					
If Workers' Compensation claim has been denied, please submit a copy of denial with this claim.  16. Information about your pension plan (Please send copy of Plan Summary) (Do not complete for maternity claim)  Do you have a pension plan?										
16. Information about your pension plan (Please send copy of Plan Summary) (Do not complete for maternity claim)  Do you have a pension plan?		-   -   myes, preme preme me amerime estatege †								
Do you have a pension plan?	·			· · · · · · · · · · · · · · · · · · ·						
Yes       No       Defined benefit       Defined contribution       401(k)/403(b)       Profit Sharing       Other: (specify)         Is claimant eligible for your pension plan?       If eligible, does the claimant participate?       What % does claimant contribute?         Yes       No       Yes       No         If the claimant is participating, when is he or she eligible for benefits under the plan?         17. If the claimant is released to return to work with restrictions and limitations, are you willing to accommodate?         The above statements are true and complete to the best of my knowledge and belief.         Name of Person Completing Form       Telephone Number         (       )         Title of Person Completing Form       E-mail Address       Fax Number         (       )		$\neg$			1 Guillillai	ry) (DO NO	t complete for	maternity claim)		
Is claimant eligible for your pension plan?    Yes   No   Yes   No   What % does claimant contribute?   Yes   No   Yes   No   What % does claimant contribute?   Yes   No   Yes   No   What % does claimant contribute?   Yes   No   Yes   No   What % does claimant contribute?   Yes   No   Yes   No   What % does claimant contribute?   Yes   No   Yes   No   No   Yes   No   Yes   No   No   Yes   Yes   No   Yes   Yes					ntribution	☐ 401(l	c)/403(b)	Profit Sharing	Other: (specify)	
☐ Yes       No         If the claimant is participating, when is he or she eligible for benefits under the plan?         17. If the claimant is released to return to work with restrictions and limitations, are you willing to accommodate?         The above statements are true and complete to the best of my knowledge and belief.         Name of Person Completing Form       Telephone Number         ( )         Title of Person Completing Form       E-mail Address		sion i		<u> </u>			, , ,			,
If the claimant is participating, when is he or she eligible for benefits under the plan?  17. If the claimant is released to return to work with restrictions and limitations, are you willing to accommodate?  The above statements are true and complete to the best of my knowledge and belief.  Name of Person Completing Form  Telephone Number  ( )  Title of Person Completing Form  E-mail Address  Fax Number  ( )										
17. If the claimant is released to return to work with restrictions and limitations, are you willing to accommodate?  The above statements are true and complete to the best of my knowledge and belief.  Name of Person Completing Form  Telephone Number  ( )  Title of Person Completing Form  E-mail Address  Fax Number  ( )		hen	is he	l	nder the r	olan?				
The above statements are true and complete to the best of my knowledge and belief.  Name of Person Completing Form  Telephone Number  ( )  Title of Person Completing Form  E-mail Address  Fax Number  ( )							illing to accom	nmodate?		
Name of Person Completing Form  Telephone Number  ( )  Title of Person Completing Form  E-mail Address  Fax Number  ( )							ming to docon	inodato:		
Title of Person Completing Form  E-mail Address  Fax Number  ( )	The above statements are true	ana	Jonne	siete to the best of my knowle	age and	boller.				
( )	Name of Person Completing Fo	rm						Telep	hone Number	
( )								(	)	
( )	Title of Person Completing Forr	n		E-ma	ail Addres	 SS		Fax I	Number	
Signature Date Signed	, 3							(	)	
	Signature			l				Date	Signed	

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The Benefits Center, P.O. Box 100158 Columbia, SC 29202-3158

Pacific Time Zone Toll-free: 1-877-851-7637 Fax: 1-877-851-7624 All Other Time Zones Toll-free: 1-800-858-6843 Fax: 1-800-447-2498

**NOTE:** This authorization is designed to comply with the Health Insurance Portability and Accountability Act (HIPAA) Privacy Rule. You are not required to sign the authorization, but if you do not, Unum may not be able to evaluate or administer your claim(s). Please sign and return this authorization to The Benefits Center noted above.

## **Authorization**

I authorize any health care provider including, but not limited to, any health care professional, hospital, clinic, laboratory, pharmacy or other medically related facility or service; health plan; rehabilitation professional; vocational evaluator; insurance company; reinsurer; insurance service provider; third party administrator; producer; the Medical Information Bureau; GENEX Services, Inc.; the Association of Life Insurance Companies, which operates the Health Claims Index and the Disability Income Record System; government organization; professional licensing body; and employer that has information about my health, financial or credit history, professional license, earnings, employment history, or other insurance claims and benefits, including Social Security benefits, to disclose any and all of this information to persons who administer claims for Unum Group, its insurance subsidiaries\* and duly authorized representatives ("Unum"), and, where applicable, to persons or entities that may assist me with or provide services related to my claim(s) for Social Security or other government-sponsored benefits. Information about my health may relate to any disorder of the immune system including, but not limited to, HIV and AIDS; use of drugs and alcohol; and mental and physical history, condition, advice or treatment, but does not include psychotherapy notes.

I understand that any information Unum obtains pursuant to this authorization will be used to evaluate and administer my claim(s) for benefits, including any assistance in my return to work. I further understand that the information is subject to redisclosure and might not be protected by certain federal regulations governing the privacy of health information.

This authorization is valid for two (2) years from the date below, or the duration of my claim, whichever is shorter. A photographic or electronic copy of this authorization is as valid as the original. I understand I am entitled to receive a copy of this authorization.

I may revoke this authorization in writing at any time except to the extent Unum has relied on the authorization prior to notice of revocation or has a legal right to contest a claim under the policy or the policy itself. I understand if I revoke this authorization, Unum may not be able to evaluate or administer my claim(s) and this may be the basis for denying my claim(s). I may revoke this authorization by sending written notice to the address above.

I understand if I do not sign this authorization or if I alter its content in any way, Unum may not be able to evaluate or administer my claim(s) and this may be the basis for denying my claim(s).

(Claimant Signature)	(Date Signed)
(Print Name)	(Social Security Number)
I signed on behalf of the claimant as	(indicate relationship). If Power of Attorney
* This authorization is valid for the following Unum insu Company of America, Provident Life and Accident Insu Company.	rance subsidiaries: Unum Life Insurance rance Company, The Paul Revere Life Insurance

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