

Real Estate – Contract for Deed Questionnaire

Transferee's full name:

Street address: City: State : Zip: County:

Birth date: Social Security Number:

Home phone: Work phone: ext. Cell/pager: E-mail:

Transferor's full name:

Street address: City: State : Zip: County:

Birth date: Social Security Number:

Home phone: Work phone: ext. Cell/pager: E-mail:

Mailing address of property to be transferred (include county):

Legal description of property to be transferred:

Square Footage/Acreage: Condo unit number if applicable:

Type of transfer:

☐ Ordinary sale ☐ Inheritance ☐ Gift ☐ Foreclosure ☐ Tax sale ☐ Confirmatory deed. ☐ Other

☐ Residential or ☐ Non-Residential

Title shall be conveyed to Buyer, if more than one as ☐ joint tenants with rights of survivorship, ☐ tenants in common, ☐ Other:

Total purchase price/consideration \$

Payment terms:

Down payment:

Number of payments:

Date of first payment:

Date of final payment:

Amount of payment:

Day of month payment due:

Interest rate:

Grace period before late penalty :

Late payment fee/interest rate:

Will you use an escrow account? ☐ Yes ☐ No If yes, name and address of escrow agent:

What do you want to happen if the payment terms of the contract aren't complied with?

Is the property being conveyed only a part of an existing property ? ☐ Yes ☐ No

List all improvements being conveyed:

Retained items: (example: satellite dish, pool equipment, stove)

Property Condition:

Warranty:

(state terms, and describe specific parts (i.e. foundation, roof, etc.)

Yearly Taxes:

Property information: (right of ways, current leases, liens, homestead, flood insurance required, etc.)

Please disclose any defects on the property:

In whose name is the property now titled?

Name: Address and Phone Number: Relationship to other owners:
How ownership acquired: Form of Ownership (joint tenant, fee simple, tenant by
entireties, life estate, etc.)?

Name: Address and Phone Number: Relationship to other owners:
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entireties, life estate, etc.)?

Name: Address and Phone Number: Relationship to other owners:
How ownership acquired: Form of ownership (joint tenant, fee simple, tenant by
entireties, life estate, etc.)?

Do you know of anyone who has a future interest of ownership? ☐ Yes ☐ No If yes,
describe:

Are there any rights of way/easements on the property? ☐ Yes ☐ No If yes, describe:

Who is to pay insurance associated with the property until the transfer is completed?

What type of insurance will be maintained until the property is transferred to the
transferee?

☐ Flood ☐ Fire windstorm, and hazard ☐ Liability and hazard ☐ Content

Who is to pay property taxes associated with the property until the transfer is completed?

Who is to reside on the property until the transfer is completed?

List all existing mortgages on property:

Mortgage Holder and Address	Amount	Term	Balance Remaining	Party Responsible After Transfer

List all existing claims on property:

Claim Holder and Address	Amount	Type of Claim	Legal Action Taken	Party Responsible After Transfer

Does the transferor know of the existence of wetlands, shoreland, or flood plain on or affecting the real property? ☐ Yes ☐ No If yes, please describe:

Does the transferor know of any hazardous substances or petroleum products having been placed, stored, or released from or on the real property by any person in violation of any law, nor of any underground storage tanks having been located on the real property at any time? ☐ Yes ☐ No If yes, please describe:

Costs are to be paid as follows:

Purchase Price	\$
Earnest Money	\$
New Loan	\$
Assumption of Loan	\$
Seller Financing	\$
Cash at Closing	\$
Total	\$

Terms of payment are to be:

- ☐ CASH SALE: This contract is not contingent on financing.
- ☐ OWNER FINANCING: Seller agrees to finance dollars of the purchase price pursuant to a promissory note from Buyer to Seller of \$, bearing % interest per annum, payable over a term of years with even monthly payments, secured by a deed of trust or

mortgage lien with the first payment to begin n the day of ,
20 .

☐ NEW LOAN OR ASSUMPTION: This contract is contingent on Buyer obtaining financing.

Seller shall deliver possession of the Property to Buyer at closing. Title shall be conveyed to Buyer, if more than one as ☐ joint tenants with rights of survivorship, ☐ tenants in common, ☐ other: .

Closing Costs	Buyer	Seller	Both*
Attorney Fees	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Title Insurance	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Title Abstract or Certificate	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Recording Fees	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Appraisal	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Survey	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
If contingent on rezoning, cost and expenses of rezoning	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other:			
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
All other closing costs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

* 50/50 between buyer and seller.

The closing of the sale will be on or before:

Mortgage company: Mortgage contact name and phone number:

Has a survey been conducted? ☐ Yes ☐ No

May this contract be assigned? ☐ Yes ☐ No If yes, by ☐ transferee and/or ☐ transferor

Limitations on assignment, if any:

May the transferee prepay without penalty the whole or any part of the balance remaining unpaid on this contract at any time before the due date? ☐ Yes ☐ No