

# 2009-2010 INDEPENDENT STUDENT VERIFICATION WORKSHEET (V010C)

## A. STUDENT INFORMATION

Last Name	First Name	M.I.	Student ID #
Address (include apt. no.)		email address	D.O.B
City	State	ZIP Code	Phone Number (include area code)

## B. FAMILY INFORMATION

In the box provided below, list the people that you will support between July 1, 2009 and June 30, 2010. Include:

- Yourself and your spouse (if you have one)
- Your dependent children, if (a) you will provide more than half of their support from July 1, 2009 through June 30, 2010, or (b) the children would be required to provide parental information when applying for Federal Student Aid, and
- include other people as part of your family only if: They lived with you and got more than half their support from you (or your spouse) at the time you completed your student aid application **AND** they will continue to get more than half their support from July 1, 2009 through June 30, 2010.

Include the name of the college for any family member who will be attending college at least half-time between July 1, 2009 and June 30, 2010, and will be enrolled in a degree or certificate program.

### EXAMPLE:

Full Name	Age	Relationship	College (09-10)
Jane Smith	29	Student/Self	UW-Milwaukee
John Smith	31	spouse	UW-Waukesha
Tommy Smith	4	son	NA

Full Name	Age	Relationship	College (attending 09/10)
	[ ]	<i>Student/Self</i>	UW-Milwaukee
	[ ]	[ ]	[ ]
	[ ]	[ ]	[ ]
	[ ]	[ ]	[ ]
	[ ]	[ ]	[ ]
	[ ]	[ ]	[ ]

## C. STUDENT'S TAX FORMS AND INCOME INFORMATION *(Check appropriate box)*

- Signed tax return and all supporting schedules, including W2's are attached.
- I will not file and am not required to file a 2008 U.S. Income Tax Return.  
If you did not file and are not required to file a 2008 Federal income tax return, list below your employer(s) as well as any income received in 2008.

Sources	2008 Amount
	[ ]
	[ ]

## D. SPOUSE'S TAX FORMS AND INCOME INFORMATION *(Check appropriate box)*

- Signed tax return and all supporting schedules, including W2's are attached.
- I/we will not file and am/are not required to file a 2008 U.S. Income Tax Return.  
If your spouse did not file and is not required to file a 2008 Federal income tax return, list below your spouse's employer(s) and any income they received in 2008.

Sources	2008 Amount
	\$ [ ]
	\$ [ ]

**E. ADDITIONAL FINANCIAL INFORMATION***(Blank is not an answer we can accept – you must fill in each square)*

STUDENT	(report values from 2008 tax year)	SPOUSE
<input type="checkbox"/>	Child support <b>paid</b> because of divorce or separation or as a result of legal requirement. Don't include support for children included in your household, as reported in Section B. List children for whom child support was paid: <input type="text"/> <input type="text"/>	<input type="checkbox"/>
<input type="checkbox"/>	Taxable earnings from need-based employment programs, such as Federal Work Study and need-based employment portions of fellowships and assistantships.	<input type="checkbox"/>
<input type="checkbox"/>	Student grant and scholarship aid reported to the IRS in your adjusted gross income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.	<input type="checkbox"/>
<input type="checkbox"/>	Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Combat pay is reported on the W-2 in Box 12, Code Q.	<input type="checkbox"/>
<input type="checkbox"/>	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 form in Boxes 12a through 12d, codes D, E, F, G, H, and S. (401k/403b)	<input type="checkbox"/>
<input type="checkbox"/>	Child support <b>received</b> for all children. Don't include foster care or adoption payments. List children for whom child support was received: <input type="text"/> <input type="text"/>	<input type="checkbox"/>
<input type="checkbox"/>	Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits).	<input type="checkbox"/>
<input type="checkbox"/>	Veterans' non-education benefits such as Disability, Death Pension or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	<input type="checkbox"/>
<input type="checkbox"/>	Any other untaxed income or benefits not reported elsewhere, such as workers' compensation, disability, etc. <b>Don't include</b> student aid, earned income credit, child tax credit, welfare payments, untaxed Social Security benefits, Workforce Investment Act educational benefits, combat pay (if you are NOT a tax filer), benefits from flexible spending arrangements (e.g. cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	<input type="checkbox"/>
<input type="checkbox"/>	Money <b>received</b> or paid on student's behalf (e.g. bills), not reported elsewhere on this form.	<input type="checkbox"/>

**F. BUSINESS ASSET STATEMENT**

Does anyone in your household (listed in section B) own and control a small business?  Yes  No  
 If yes, does this small business have more than 100 full-time or full-time equivalent employees?  Yes  No

If it has more than 100, what is the net value of the business?

**G. SIGN THIS WORKSHEET: Required**

For the PELL Grant program only, verification materials must be submitted no later than 90 days after the last day you attend, or August 31, 2010, whichever is earlier. For all other programs, verification materials must be submitted no later than the last date of attendance. A loan cannot be offered to you after your last date of attendance.

By signing this worksheet, we certify that all the information reported to qualify for federal student aid is complete and correct.

**WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.**

Student

Date

Spouse (optional)

Date

Return completed form with copies of all pages of federal tax returns and W2's to the Department of Financial Aid.