Name:\_\_\_

## PERSONAL BUDGET PLANNER

Month and Y	ear:
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Table 1		NECESSARY CHANGES		1.1	Table 2		NECESSARY CHANGES	
ESSENTIAL MONTHLY EXPENSES	\$	<u>\$</u>		14	OTHER MONTHLY EXPENSES	\$	\$	\$
Home	(	step 🖓	STOP		Credit Card Payments	Ψ	Ŧ	Ŧ
	•							
Rent or Mortgage					Installment Loan Payments			
Electricity								
Water/ Sewer/ Garbage Telephone - Local								
					<u> </u>			
Telephone - Long Distance					Entertainment			
<u>chan</u>					Eating Out or Ordering In			
STEP -					Movie Tickets			
					Plays/Concerts			
Food					VCR/DVD Movie Rentals			
Groceries					CDs, Tapes, Music Supplies			
School Lunches					Sporting Events			
Work Lunches					Internet Access Fees			
					Books, Magazines, Newspapers			
Transportation								
Car Payment				ĺ				
Car Insurance				1	Clubs/Organizations			
Gasoline				1	Gym or Health Club Dues			
Repairs and Maintenance			L	1	Club Dues/Expenses (scouts, soccer, etc.)			
Public Transportation (e.g., bus, train)					Professional Organization Dues			
(-igi,,,					Social Organization Dues			
Other Basic Expenses								
Child Care					Gifts and Donations			
Child Support					Gifts and Cards (avg. for holidays, birthdays	)		
Clothing					Religious Tithes			
Haircuts/Personal Care					Charitable Contributions			
Insurance: Life, Health, Disability, etc.								
Laundry, Dry Cleaning								
Medical and Dental					Pets			
Prescriptions					Veterinary Expenses (average)			
Newspaper					Pet Food			
Cable TV								
School Expenses								
Taxes: IRS, Property					Miscellaneous Expenses			
				l	Children's Allowances			
				ĺ	Vacations			
				1	Occupational License Fees			
Savings				1	Cigarettes, Tobacco Products			
Emergencies				1	Alcoholic Beverages	<u> </u>		
Long-Term Goals					Snacks (work, convenience stores, vending)			
Retirement				1				
Short-Term Goals					. <b>.</b>			
					1. A. & K			
					Stens 4 0 2	ļ		
Ctop C					Total Other Expenses		/	0.7
	$\frown$				Total Essential Monthly Expenses		-Ctonch	
Total Essential Monthly Expenses					Total Living Expenses			
	60066	THEORE			(Total Net Monthly Income) - (Total Monthly	Living Experts	2s) = (+ or -	``
			NET INCO	ME		Living Expense	$-1+\alpha^{-1}$	
MONTHLY INCOME		\$	\$		_\$ \$	= \$	·	— )
Income 1							$\sim$	
Income 2						al	2 110	
				/		teps 9 8	N LU	
Other Income (Child support, social				1	cton o J			
security, military retirement, etc.)			<u> </u>			1		
TOTAL GROSS/NET INCOME				-	✓ ' ''			

Name:\_\_\_\_\_

Month and Year:\_\_\_\_\_

## PERSONAL BUDGET PLANNER

Name:\_\_\_\_\_

Month and Year:\_\_\_\_\_

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Name:\_\_\_\_\_

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## PERSONAL BUDGET PLANNER