



BUDGET PLANNING WORKSHEET

Date: _____

UBC Student Number: _____

What Academic Period is this budget for?

Start Date: _____

End Date: _____

YYYY / MM / DD

YYYY / MM / DD

Fill in the blanks below with your expenses and resources for the Academic Period listed above. Only report each expense or resource once (pick the best category if it fits in more than one).

EXPENSES

Tuition & Student Fees _____

Books, Instruments & Supplies _____

Rent or Mortgage Payments _____

Utilities (hydro, phone, cable) _____

Groceries _____

Entertainment & Clothing _____

Local Transportation _____

Return Transportation
(to/from Kelowna) _____

Childcare _____

Child Support / Alimony _____

Spouse's Student Loan Payments* _____

Other (specify) _____

Total Expenses _____

RESOURCES

Bank Balance _____

Part-time income during Academic Period _____

Canada Student Loans & Grants _____

Provincial Student Loans & Grants _____

Disability Benefits _____

Social Assistance / EI _____

Bursaries Awarded _____

Scholarships Awarded _____

Financial Assistance from Family _____

Spouse's Net Income including Social
Assistance, EI, Disability Benefits, etc.* _____

Childcare Subsidy _____

Child Tax Credit / BC Family Bonus _____

Other (specify) _____

Total Resources _____

*Spouse includes both married and common-law partners.