



NEW JERSEY CHAPTER PROGRAM INVITATION

Continental Breakfast and a speaker from the DOL!

2009 SERIES – HOT TOPICS IN EMPLOYEE BENEFITS

JUNE 16, 2009 MEETING

Annual 5500 Update

Who Should Attend: Employee Benefits Professionals!!

Why Should You Attend: To get an Employee Benefit Plan DOL and IRS filing update – as well as an update on Schedule A Changes!

Speaker: Scott C Albert, U.S. Department of Labor, will be speaking on:

- Recent changes to the COBRA rules
- Overview of the new Form 5500 (all schedules)
- Introduction to the new EFAST-2 processing system
- New online electronic tools to make participating in the Delinquent Filer Voluntary Compliance Program easier and more efficient; and,
- Your questions answered.

Don't Miss This Meeting!

Date: Tuesday, June 16th, 2009

**Time: 8:00 am Registration and Networking
8:30 Program Begins – 10:30 Meeting Ends**

Place: Deloitte & Touche
100 Kimball Drive, Parsippany, NJ, 07054
Meeting room is on the first floor – Training Room

Cost: \$20 Members; \$50 Non-Members

See pages 2 & 3 for Registration, Directions, and Speaker Biographies

2009 PROPOSED SCHEDULE OF EVENTS

June 16th

Scott Albert

Annual 5500 update

July and August

No meetings

September 22nd

**Annual HealthCare
Summit**

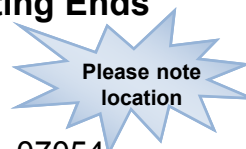
October 20th

**Hot Topics in Pension
Valuation**

November 17th

Annual Reception

Please take a moment now to mark down the upcoming events in your schedule – we look forward to you joining us!





NEW JERSEY CHAPTER PROGRAM REGISTRATION

President
Joe Torella

Vice President
Susan Szafranski

Membership
John Pallotta
Michael Zawadiwsky

Programming
Michelle Capezza
Denise Finney

Treasurer
Gerry Gebauer

Secretary
Michael Ciardella

Directions: Go to <http://maps.google.com/>

Registration: Online at www.webnetwork.org/newjersey/index.cfm
Click on Events or mail the registration form below. Please register by Monday, June 15, 2009. *Late registrants may fax their form to Michael Ciardella 973-377-6887 or e-mail webnj2006@yahoo.com.*

Remember, WEB members can. . .

Bring a first-time guest – and pay the member price
New members – first meeting free of charge!

For information on becoming a member, visit www.webnetwork.org

Future Meeting Ideas:

Please bring your ideas and topic suggestions with you to the next meeting you attend. Or e-mail anyone of us on the board or at webnj2006@yahoo.com. We look forward to hearing from you.

Please Register Online www.webnetwork.org/newjersey/index.cfm

Or, use the registration Form for: Tuesday, June 16, 2009 (please submit by 6-15-09)

Name

Company

Address

City, State, Zip Code

Phone

E-mail

Fax #

Enclosed is a check for \$ _____

(\$20.00 – member, \$50.00 – non-member)

Please make your check payable to WEB and send it with this form to:

Michael Ciardella – Savoy Associates
25B Hanover Road, Suite 220
Florham Park, NJ 07932
Phone: 973-377-2220 x113
Fax: 973-377-6887
Email: webnj2006@yahoo.com

Use 1 form per participant. Please photocopy form for more than one registrant.

Scott C. Albert,
CPA, QPA

**Chief
Division of Reporting Compliance
Employee Benefits Security Administration
U.S. Department of Labor
Washington, D.C.**

Mr. Albert has been the Chief of the Division of Reporting Compliance since 2000. He has over ten years of public accounting experience managing audits of qualified employee benefit plans, P & C insurance companies and health care providers.

His current responsibilities include maintaining a multifaceted reporting compliance program that utilizes compliance assistance, voluntary compliance and traditional enforcement strategies. Scott also provides technical assistance to plan filers and plan professionals, serves as an ERISA-related accounting and auditing expert within the Employee Benefits Security Administration, and assists in the annual Form 5500 revisions.

He is a certified public accountant and holds a B.B.A. degree with a major in accounting from the Bernard M. Baruch College, CUNY.

Mr. Albert has also achieved the designation of qualified pension administrator from the American Society of Pension Professionals & Actuaries.