## STATE OF WASHINGTON MEDICAL FLEXIBLE SPENDING ARRANGEMENT (FSA) & DEPENDENT CARE ASSISTANCE PROGRAM (DCAP) CLAIM FORM



## FOR PLAN YEAR JANUARY 1, 2016 *through* DECEMBER 31, 2016 All claims for 2016 plan year must be submitted to Navia Benefit Solutions by March 31, 2017

## Instructions 1 Complete Section L - Employee Information. Use this form only for services inc

Section I - Employee Information

- 1. Complete Section I Employee Information. Use this form only for services incurred during the plan year shown above. <u>Do not use this form for debit card transactions</u>.
- 2. Do not staple any documentation to claim form, please tape to separate sheet or include loosely in envelope. Do not send originals (all claims are stored electronically and paper copies will be shredded).
- 3. Complete Section II if enrolled in DCAP Attach day care claim documentation showing the date(s) of service, type(s) of service, cost of service, dependent's name, and provider's name and tax ID or Social Security number (SSN) (no cancelled checks, balance forwards, or bank card receipts).
- 4. Complete Section III if enrolled in Medical FSA Attach health care claims documentation showing the date(s) of service, type(s) of service, and cost (no cancelled checks, balance forwards, or bank card receipts). Itemize all expenses to prevent delays in reimbursement.
- 5. Complete Section IV Signing the claim form. Fax or mail your signed claim form, but do not do both. You can go to <a href="http://pebb.naviabenefits.com">http://pebb.naviabenefits.com</a> to view the status of your claim.

Last Name, Fire	st Name	MI		Day Phone		SSN (Employee I.D. if higher education):			
Address		City State		e Zip		Email - See information in Section IV			
☐ Address Ch	nange								
	ay Care Claims* Iture services wil	not be accen	ited.						
Start Date End Date			er's Name, Address, Tax	ID or SSN	Name	Name of Dependent		Cost for care period	
•	nature and Date								
See IRC Section advisor for more		day care expe	nses or consult your tax	Total DCAP Request \$					
Section III -Me	edical FSA Claims								
Service Dates		Service I description)	Name of Provide	r For Wh		n Net	Cost	Is this replacing a previous ineligible debit card charge? (Y/N)	
	your debit card			□No	□Yes	<b>"</b>			
See IRC Section 213 for qualifying Health Care expenses or consult a tax advisor for more information.					Total Medical FSA Request \$				
Section IV – Si	gnature								
			n form are complete and true.						

Completed Forms and supporting documentation can be faxed, emailed or mailed to: (425) 451-7002 or toll-free (866) 535-9227, <a href="mailto:claims@naviabenefits.com">claims@naviabenefits.com</a> or Navia Benefit Solutions PO Box 53250 Bellevue, WA 98015-3250

Date

tax for an ineligible expense paid from the account. I further understand that no day care tax credit is permitted for amounts for which reimbursement is made. Any health care reimbursement claims are for eligible medical care expenses incurred by myself, spouse, or dependents during the plan year shown above and I certify that these expenses have not been reimbursed under this plan or by any other source and that they will not be reimbursed by any other source or insurance. By providing an email address, I agree to receive all possible communications about this benefit via email. I may withdraw consent at any time without charge by contacting Navia Benefit Solutions by phone,

email, or mail. I authorize my Medical FSA or DCAP account to be reduced by the amount(s) shown above

Participant's Signature X