

2013-14 DIVORCED/SEPARATED/WIDOWED DISCLOSURE

HOPE COLLEGE OFFICE OF FINANCIAL AID

(please print) Student's Last Name First MI Hope ID#

It is our understanding that your parents were either separated, divorced or widowed after filing the 2013-14 FAFSA. To determine your 2013-14 eligibility for financial assistance, we need financial information of your custodial/surviving parent. (Your custodial parent is the parent with whom you lived most in the last 12 months.)

IF SEPARATED, DIVORCED or WIDOWED: Your custodial parent is to complete the following items using **only his/her information, excluding the non-custodial/deceased parent's information** (even if a joint tax return was filed). If your parents still jointly own/share any assets, report only the custodial parent's share.

Date of Parent's Separation/Divorce/Death: ____/____/____ Name of Custodial Parent _____

Email of custodial parent: (print legibly) _____

A. Submit a signed copy of parent's 2012 Federal Income Tax Return and copies of W-2 forms.

B. Complete the following information:

1. HOUSEHOLD INFORMATION:

- a. Current number in household (excluding the non-custodial parent): _____
- b. Current number of custodial parent's household members attending college in 2013-14 (DO NOT INCLUDE CUSTODIAL PARENT) _____
- c. Expected child or spousal support to be PAID OUT in 2013 (by custodial parent) because of divorce or separation \$ _____
- d. Is there an agreement specifying contribution for the student's education by the non-custodial parent? Yes No If yes, how much for the 2013-14 academic year? \$ _____

2. UNTAXED INCOME & BENEFITS Expected During 2013 *

- a. Welfare benefits (including TANF). Don't include food stamps or subsidized housing \$ _____
- b. Social Security benefits received for all household members \$ _____
- c. SSI disability benefits \$ _____
- d. Child support custodial parent will receive during the upcoming year for all children Don't include foster care or adoption payments \$ _____
- e. Survivor benefits (e.g. life insurance, pensions, VA benefits, etc.) \$ _____
- f. Worker's compensation \$ _____
- g. Any other untaxed income or benefits. List source(s): _____ \$ _____

***DON'T INCLUDE THE FOLLOWING UNTAXED INCOME TYPES ON THIS WORKSHEET:** Workforce Investment Act Educational benefits, benefits from flexible spending arrangements (e.g. cafeteria plans), or combat pay if you are not a tax filer.

3. ASSET INFORMATION for Custodial Parent: What is it worth today? What is owed on it?

- a. Cash, savings, & checking accounts: \$ _____ \$XXXXXXX
- b. Refund value of 529 State Prepaid Tuition plan (if owned by parent or student): \$ _____ \$ _____
- c. Other real estate & investments: \$ _____ \$ _____
- d. Business: Name _____ \$ _____ \$ _____
Is the business more than 50% family owned and controlled with 100 or fewer full time equivalent employees? Yes No
- e. Investment farm: \$ _____ \$ _____
Does your custodial parent "materially participate in the farm's operation"? Yes No

<p>_____ Signature of Custodial/Surviving Parent</p>	<p>____/____/____ Date</p>
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