



Agency Selection for Insurance Broker Agency Services for OKHEEI Meeting Agenda Form

MEETING AGENDA: *30 minute Presentations and Interviews from four (4) agency firms*

DATE: *January 8, 2015*

TIME: *1:00 PM – 4:30 PM*

PLACE: *Nigh University Center 202*

ITEM	Begin Time	End Time
1. Vendor Presentation #1 Set Up	<i>12:45pm</i>	<i>1:00pm</i>
Vendor Presentation and Interview: Arthur Gallagher	<i>1:00pm</i>	<i>1:30pm</i>
2. Vendor Presentation #2 Set Up	<i>1:30pm</i>	<i>1:45pm</i>
Vendor Presentation and Interview: NFP Maschino Hudleson	<i>1:45pm</i>	<i>2:00pm</i>
3. Vendor Presentation #3 Set Up	<i>2:00pm</i>	<i>2:15pm</i>
Vendor Presentation and Interview: USI Southwest	<i>2:15pm</i>	<i>2:45pm</i>
4. Vendor Presentation #4 Set Up	<i>2:45pm</i>	<i>3:00pm</i>
Vendor Presentation and Interview: The Plexus Group	<i>3:00pm</i>	<i>3:30pm</i>
Final Review and Selection Discussion among Committee Members	<i>3:30 pm</i>	<i>4.30 pm</i>