

California Lutheran University – Office of Financial Aid

2016-17 Independent International Student University Financial Aid Application

RETURN TO:
Office of Financial Aid
60 West Olsen Road #1375
Thousand Oaks, CA 91360
EMAIL: finaid@CalLutheran.edu
FAX: (805) 493-3114

California Lutheran University considers citizens of all nations for assistance based on academic merit and on demonstrated financial need. Merit-only scholarships are awarded at time of Admission. This application is for students seeking additional assistance based on demonstrated financial need. Scholarships and need-based awards remain the same for all years of attendance; there is no annual increase.

Student Information

Student's Last Name	Student's First Name	M.I.	CLU ID #
Permanent Address		Date of Birth	
Postal Code (if applicable)	City	U.S. Phone Number (include area code)	
Country	Email Address		
Student's Marital Status			
<input type="checkbox"/> Single <input type="checkbox"/> Widowed <input type="checkbox"/> Married or remarried <input type="checkbox"/> Divorced or separated			

_____ What is the number of people in your household?

_____ What is the number of people in your household who are currently in college? (Include yourself)

Financial Information

Documentation must be submitted to verify income, asset and expected support information requested on this form.

Please check the type of document you will be attaching to this application:

- Tax Forms
- Statement from Employer
- Other (Wage Earning Statement, Bank Statement, etc.)

	Student	Spouse
Income Earned from Work (Wages) in U.S. Dollars in 2015:	\$ _____	\$ _____

Taxes/Untaxed Income

	Student	Spouse
What was the total amount of income tax for you (and your spouse) in 2015?	\$ _____	\$ _____

What was the total amount of untaxed benefits that you (and your spouse) received in 2015?	\$ _____	\$ _____
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What was the total amount of taxed deferred payments that you (and your spouse) made or untaxed income that you (and your spouse) received in 2015?	\$ _____	\$ _____
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How much child support did you (or your spouse) pay in 2015?	\$ _____	\$ _____
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Assets

What is the current total balance of your (and your spouse's) cash, savings, and checking accounts? (Include the total balance as of today of money in cash, savings, and checking accounts.)

Student

Spouse

\$ _____

\$ _____

What is the net worth of your (and your spouse's) investments? (Include the total balance as of today of all investments.)

\$ _____

\$ _____

What is the net worth of any business or farm that you (or your spouse) own? (Exclude any farm either of you live on and operate, as well as any family-owned and controlled business with no more than 100 fulltime employees.)

\$ _____

\$ _____

Expected Support for Educational Expenses

Enter the expected amount of annual support towards your educational costs from the sources listed below:

Expected Amount

Your government

Agencies and foundations

Private sponsor (please list below):

Other (please list below):

Signature (Required)

We certify that the information provided on this form is true, correct and complete as of the date signed. We hereby declare that, if the student is without lawful immigration status, they will have filed an application to legalize immigration status or will file an application as soon as eligible to do so. California Lutheran University has permission to verify the reported information through the obtaining of additional documentation if needed. The information provided on this form will be used exclusively by California Lutheran University and will not be disclosed.

Student's Signature

Date

Spouse's Signature

Date