

STUDENT'S NAME: _____

OXY ID: _____
(NEW STUDENTS LEAVE BLANK)**ASSET VERIFICATION - STUDENT
2015-2016**Occidental College - Financial Aid Office - 1600 Campus Road F-35 - Los Angeles, CA 90041
323.259.2548 (phone) - 323.341.4961 (fax) - finaid@oxy.edu - www.oxy.edu/financial-aid

In order to review your application for financial aid, we need to verify your assets. Please complete the information below as of the date you filed your 2015-2016 FAFSA or today's date, whichever is earliest. Supporting documentation may be requested. **Only list your share of the value and debt of the assets noted below. If more space is required, please attach a separate sheet of paper.**

CASH, CHECKING, & SAVINGS

Total value of cash, checking, and savings:

\$ _____

List institutions and balances of accounts:

_____	\$ _____	_____	\$ _____
Institution 1	Balance 1	Institution 2	Balance 2
_____	\$ _____	_____	\$ _____
Institution 3	Balance 3	Institution 4	Balance 4

REAL ESTATEDo you own real estate other than the home where you reside? NO YES

\$ _____ Current Market Value

\$ _____ Current Debt

\$ _____ Purchase Price

_____ Year Purchased

_____ Percent Ownership

Address of Property:

_____**OTHER INVESTMENTS**Do you own other investments such as stocks, bonds, CDs, trust funds, mutual funds, UGMA, UTMA, etc.? NO YES

\$ _____ Current Value

\$ _____ Current Debt

Do your parents have a 529 plan with you as the beneficiary? NO YES

\$ _____ Current Value

Do other people have a 529 plan with you as the beneficiary? NO YES

\$ _____ Current Value

_____ Owner of Account (e.g., grandmother, uncle)

CERTIFICATION

I certify that all information reported on this form and any attachments and subsequent information provided to the Occidental College Financial Aid Office is true, complete, and accurate to the best of my knowledge. I understand that false statements or misrepresentations will be cause for denial, reduction, withdrawal, and/or repayment of financial aid, and referral to the Judicial Council for possible violations of the Occidental College Code of Student Conduct.

Student Signature (no electronic signatures)

Date