Control2012-2013 Verification WorksheetFederal Student Aid Programs

Your application was selected for review in a process called "Verification." In this process, Warner Pacific College will be comparing information from your application with signed copies of your (and your spouse's, if you are married) 2011 Federal tax return transcripts, W-2 forms or other financial documents. The law states we have the right to ask you for this information before awarding Federal aid. If there are differences between your application information and your financial documents, corrections will be made electronically by the college.

Complete this verification form and submit it to Warner Pacific College as soon as possible, so that your financial aid won't be delayed. If you require assistance, please contact your financial aid counselor.

A. Student Information

What you should do

- Go to <u>www.fafsa.gov</u> and utilize the IRS data retrieval process if eligible. If not eligible, collect your (and your spouse's) financial documents (tax return transcripts, W-2, etc.)
- 2. Complete and sign this worksheet.
- Submit the completed worksheet and any other documents requested to your financial aid counselor – (refer to the enclosed letter).
- Warner Pacific College will compare information on this worksheet and any supporting documents with the information you submitted on your FAFSA. Corrections may be made by the College.

Last Name	First Name	M.I.	Social Security Number	
Address (include Apt. no.)			Date of birth	
City	State	Zip Code	Phone number (include area code)	

List the people in your household including:

- yourself, and your spouse if you have one, and
- your children, if you will provide more than half of their support from July 1, 2012 through June 30, 2013, even if they do not live with you, and
- other people if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2012 through June 30, 2013.

Write the names of all household members in the space(s) below. Also write the name of the college for any household member, excluding your parent(s), who will be attending college at least half time between July 1, 2012 and June 30, 2013, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	College	
Missy Jones (example)	18	Sister	Central College	
		Self	Warner Pacific College	

About the IRS Data Retrieval Tool:

The Department of Education is encouraging all FAFSA filers to use the IRS Data Retrieval Tool to complete the tax return information on the FAFSA in 2012-2013. The IRS Data Retrieval Tool is available for those who qualify at <u>www.fafsa.gov</u>.

You cannot use the IRS Data Retrieval Tool if any of the following apply:

- 1. Individual filed a joint tax return but now is separated, divorced, widowed or married to another individual.
- 2. Individual is married but filed a separate tax return from their spouse.
- 3. Individual was granted a filing extension from the IRS. (Contact our office for required documentation)
- 4. Individual did not file a tax return.
- 5. You used the IRS Data Retrieval Tool, but needed to change the information.

If you utilize the IRS Data Retrieval Tool, and do not make any changes to the information, tax return transcripts are not required. If you cannot use the IRS Data Retrieval tool and filed a tax return, you must submit a Tax Return Transcript. Tax return transcripts can be requested from the IRS online at <u>www.irs.gov</u> or by calling (800)908-9946.

C. Student's Tax and Income Information (all applicants)

- 1. Check only one box below.
 - □ Check here if you utilized the IRS Data retrieval and did not make any changes to the information.
 - □ Check here if you are attaching a signed copy of your tax return transcript.
 - □ Check here if a signed tax return transcript will be submitted to the school by _____ (date).
 - □ Check here if you will not file and are not required to file a 2011 U.S. Income Tax Return. Complete the box below and submit copies of all W2's to the financial aid office.

Sources of Incon	ne from Work	2011 Income
	\$	
	\$	
	\$	

D. Spouse's Tax and Income Information (if student is married)

- **1.** Check only one box below.
 - □ Check here if you & your spouse utilized the IRS Data retrieval and did not make any changes.
 - □ Check here if you are attaching a signed copy of your spouse's tax return transcript.
 - □ Check here if a signed tax return transcript will be submitted to the school by ______ (date).
 - □ Check here if your spouse will not file and are not required to file a 2011 U.S. Income Tax Return. Complete the box below and submit copies of all W2's to the financial aid office.

Sources of Income from Work	2011 Income
	\$
	\$
	\$

E. Sign this Worksheet

Each person signing this form certifies that all the information reported on it is complete and correct. The student must sign and date. If married, spouse's signature is optional.

Student

Date

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Spouse