



## STOCK GIFT TRANSFER AUTHORIZATION

Date \_\_\_\_\_

Donor's name (please print) \_\_\_\_\_

Donor's address \_\_\_\_\_

Donor's telephone number \_\_\_\_\_

Donor's investment firm/bank \_\_\_\_\_

Street address \_\_\_\_\_

City, state, zip \_\_\_\_\_

Donor's complete account name \_\_\_\_\_

Account number \_\_\_\_\_

To Whom It May Concern:

Please accept this letter as authorization to transfer from our account:

\_\_\_\_\_ # of shares

\_\_\_\_\_ Name of stock

\_\_\_\_\_ Approximate value of gift

This gift is to be used for: Phillips Theological Seminary

\_\_\_\_\_ The Annual Fund

\_\_\_\_\_ Bridges of Faith endowment campaign

\_\_\_\_\_ Other (please specify)

Please send to Charles Schwab the securities listed above to be credited to Phillips Theological Seminary, DTC Clearing #0164, account #6124-1633.

The federal tax identification number of PTS is 73-1303821.

Sincerely,

First donor signature \_\_\_\_\_

Joint or second donor signature \_\_\_\_\_

cc: Virginia Walker, PTS  
901 North Mingo Road  
Tulsa, OK 74116  
918-270-6417  
[virginia.walker@ptstulsa.edu](mailto:virginia.walker@ptstulsa.edu)