

REALTORS® Political Action Committee INSTALLMENT PAYMENT AGREEMENT FOR MAJOR DONORS

Your RPAC contribution is important and will make a difference.



RPAC, the REALTORS® Political Action Committee, is a voluntary, non-partisan organization dedicated to the preservation of private property rights through support of pro-real estate candidates. (Established 1969)

Visit www.ctrealtor.com/rpac to learn more about RPAC, recommend a candidate for RPAC support and more

A Message From Your State & National RPAC Leadership.

Updated January 2014

Your RPAC contribution is voluntary and must be paid with personal funds. Contributions are not tax deductible for Federal or State income tax purposes.

Your contribution to the joint political fundraising effort will be divided. 70% of your contribution will be used by Connecticut RPAC to support state and local political candidates. The remaining 30% will be provided to the National RPAC to support Federal candidates. The portion used by National RPAC will be charged against the applicable contribution limits of the Federal Law for an individual under 2USC, Section 441a, which allows a \$5,000 maximum aggregate contribution limit from individuals to RPAC in any calendar year. The portion used by State RPAC will be charged against the applicable contribution limits for an individual to a continuing political committee which, under sec. 9-612(a) of the Connecticut General Statutes, allows a \$750 maximum aggregate contribution per calendar year.

Any solicitation of membership in RPAC is intended for members of the National Association of REALTORS®, its State Associations, and local Boards of REALTORS®. Nothing herein shall be construed as a solicitation of contributions from non-members, which is prohibited by law. A copy of our report is filed by RPAC with the Federal Election Commission and is available for purchase from the Federal Election Commission, Washington, DC, 20463. Additional reports filed as required by Federal and State Law.

Michael McGrew, Treasurer
National RPAC

Scott Cooney, Treasurer
Connecticut RPAC

The following are NOT allowed:

- ♦ Corporate or partnership checks
- ♦ Cash contributions over the amount of \$100
- ♦ Anonymous contributions
- ♦ Contributors under 18 years of age may not contribute more than \$42
- ♦ State contractors or prospective state contractors may not contribute
- ♦ Principals of investment firms working with the state Treasurer

Paid for by Connecticut REALTORS® Political Action Committee, Scott Cooney, Treasurer.

RPAC CONTRIBUTION - INSTALLMENT AGREEMENT

Please provide all information as requested.

This authorization covers the schedule of payments as indicated below (check one):

- 10 - \$100 installments (\$1,000)
- 4 - \$250 installments (\$1,000)
- 2 - \$125 installments (\$250)
- 4 - \$25 installments (\$100)

Payments to begin on: _____

Start Date

Note: Payments occur the same date each month (or the next business day if the date falls on a weekend or holiday).

Please check all that apply to you:

- REALTOR®
- Designated REALTOR®
- REALTOR®-ASSOCIATE
- Affiliate Member
- Board/Association Staff
- Lobbyist
- Lobbyist's Spouse
- Lobbyist's Dependent
- A principal of a State Contractor or prospective State Contractor
- I or a business with which I am associated have a contract with a municipality that is valued at more than \$5,000

Contributor: _____

Occupation: _____

Firm Name: _____

Board: _____

Phone: _____

Residence Address: _____

City: _____ State: _____ Zip: _____

As a courtesy, we can notify you via email three (3) business days prior to charging your card for each installment. Please provide us with an email address if you would like this notification.

My email address is: _____

American Express

Discover

MasterCard

Visa

_____ Credit Card #

_____ Expiration Date

_____ Billing Address

_____ City, State, Zip

_____ V-Code

Cardholder signature: _____ Date: _____

I, the undersigned, hereby request and authorize an automatic monthly payment from the credit or debit card provided for the purpose of making a personal contribution to RPAC. I certify that the contribution is made on my personal credit card for which I have a legal obligation to pay and intend to pay from my own personal funds. Payment on this card is not made from the funds of a corporation, labor organization or any other entity.

Affirmation Statement:

I certify and state that all of the information disclosed by me and set forth on this installment agreement is true and accurate to the best of my knowledge and belief.

I affirm that my contribution to RPAC is \$ _____. I certify that I am NOT a principal of a state contractor or prospective state contractor or a principal of an investment firm working with the state Treasurer. I am 18 years of age or older and I am a United States citizen or a foreign national with permanent resident status in the United States. I certify that this contribution is being made from my personal funds, not made from the funds of a corporation, labor organization or other entity, is not being reimbursed in any manner, is not being made as a loan, and is not an otherwise prohibited contribution.

Signature (required): _____ Date: _____

RPAC INSTALLMENT AGREEMENT

Definition of Terms

State Contractor and Investment Services Firm Contribution Bans

Connecticut General Statutes § 9-704 (c), as amended by P.A. 2010-01, provides in part that contributions from principals of a state contractors or prospective state contractors shall not be deemed to be qualifying contributions and shall be returned by the campaign treasurer of the candidate committee to the contributor or transmitted to the State Elections Enforcement Commission for deposit in the Citizens' Election Fund.

Connecticut General Statutes § 9-612 (g) (2) (A) provides in part that no *state contractor, prospective state contractor, principal of a state contractor or principal of a prospective state contractor*, with regard to a state contract or a state contract solicitation with or from a state agency in the *executive branch or a quasi-public agency or a holder, or principal of a holder of a valid prequalification certificate*, shall make a contribution to an exploratory committee or candidate committee established by a candidate for nomination or election to the office of **Governor, Lieutenant Governor, Attorney General, State Comptroller, Secretary of the State or State Treasurer**.

Connecticut General Statutes § 9-612 (g) (2) (B) provides in part that no *state contractor, prospective state contractor, principal of a state contractor or principal of a prospective state contractor*, with regard to a state contract or a state contract solicitation with or from the General Assembly or a *holder, or principal of a holder, of a valid prequalification certificate*, shall make a contribution to an exploratory committee or candidate committee established by a candidate for nomination or election to the office of **state senator or state representative**.

Connecticut General Statutes §§ 9-612 (f) (2) and (4) provide that no *principal of an investment services firm or member of the Investment Advisory Council* shall make a contribution to an exploratory committee or candidate committee established by a candidate for nomination or election to the office of **State Treasurer** during the term of office of the State Treasurer who pays compensation, expenses or fees or issues a contract to such firm. General Statutes

§ 1-84 (n) (2) provides that the State Treasurer shall not pay any compensation, expenses or fees or issue any contract to any firm which provides investment services when a principal of the investment services firm has made a contribution to **any exploratory committee or candidate committee** established by the **State Treasurer** as a candidate for nomination or election to the office of State Treasurer. The **State Treasurer** shall not pay any compensation, expenses or fees or issue any contract to such firms or principals during the term of office as State Treasurer, including, for an incumbent State Treasurer seeking reelection, any remainder of the current term of office.

“Public Official” Exemption

Note: The state contractor contribution bans do not apply to a principal of a state contractor or prospective state contractor who is an elected public official. See General Statutes 9-612(g) (4), as amended by P.A. 08-2. Likewise, the communicator lobbyist contribution limit does not apply to a spouse or dependent child of a communicator lobbyist who is an elected public official. See General Statutes 9-610 (j), as amended by P.A. 10-1.

Definition of Terms

“State contract”: an agreement or contract with the state or any state agency or any quasi-public agency, let through a procurement process or otherwise, having a value of fifty thousand dollars or more, or a combination or series of such agreements or contracts having a value of one hundred thousand dollars or more in a calendar year, for (i) the rendition of services, (ii) the furnishing of any goods, material, supplies, equipment or any items of any kind, (iii) the construction, alteration or repair of any public building or public work, (iv) the acquisition, sale or lease of any land or building, (v) a licensing arrangement, or (vi) a grant, loan or loan guarantee. “State contract” does not include any agreement or contract with the state, any state agency or any quasi-public agency that is exclusively federally funded, an education loan or a loan to an individual for other than commercial purposes. See General Statutes § 9-612 (g) (1) (C).

“State contractor”: a person, business entity or nonprofit organization that enters into a state contract. Such person, business entity or nonprofit organization shall be deemed to be a state contractor until December thirty-first of the year in which such contract terminates. “State contractor” does not include a municipality or any other political subdivision of the state, including any entities or associations duly created by the municipality or political subdivision exclusively amongst themselves to further any purpose authorized by statute or charter, or an employee in the executive or legislative branch of state government or a quasi-public agency, whether in the classified or unclassified service and full or part-time, and only in such person’s capacity as a state or quasi-public agency employee. See General Statutes § 9-612 (g) (1) (D).

“Prospective state contractor”: a person, business entity or nonprofit organization that (i) submits a response to a state contract solicitation by the state, a state agency or a quasi-public agency, or a proposal in response to a request for proposals by the state, a state agency or a quasi-public agency, until the contract has been entered into, or (ii) holds a valid prequalification certificate issued by the Commissioner of Administrative Services under section 4a-100. “Prospective state contractor” does not include a municipality or any other political subdivision of the state, including any entities or associations duly created by the municipality or political subdivision exclusively amongst themselves to further any purpose authorized by statute or charter, or an employee in the executive or legislative branch of state government or a quasi-public agency, whether in the classified or unclassified service and full or part-time, and only in such person’s capacity as a state or quasi-public agency employee. See General Statutes § 9-612 (g) (1) (E).

“Principal of a state contractor or prospective state contractor”: (i) an individual who is a member of the board of directors of, or has an ownership interest of five per cent or more in a state contractor or prospective state contractor, which is a business entity, except for an

individual who is a member of the board of directors of a nonprofit organization, (ii) an individual who is employed by a state contractor or prospective state contractor, which is a business entity, as president, treasurer or executive vice president, (iii) an individual who is the chief executive officer of a state contractor or prospective state contractor, which is not a business entity, or if a state contractor or prospective state contractor has no such officer, then the officer who duly possesses comparable powers and duties, (iv) an officer or an employee of any state contractor or prospective state contractor who has managerial or discretionary responsibilities with respect to a state contract, or (v) the spouse or a dependent child who is eighteen years of age or older of an individual described in (i), (ii), (iii), or (iv). *See* General Statutes § 9-612 (g) (1) (F).

“Communicator Lobbyist”: an individual or entity that is registered with the Office of State Ethics and the term “communicator lobbyist” is defined by Section 1-91 of the Code of Ethics for Lobbyists. A “communicator lobbyist” receives or agrees to receive two thousand dollars or more in a calendar year for lobbying. *See* General Statutes § 1-91 (I) & (v).

“Immediate family”: The spouse or a dependent child of an individual. *See* General Statutes § 9-601 (24). Please note, “spouse” as used above includes partners to a civil union pursuant to General Statutes § 46b-38aa, *et al.*

“Dependent Child”: a child residing in an individual’s household who may legally be claimed as a dependent on the federal income tax return of such individual. *See* General Statutes § 9-612 (g) (1) (G).

“Investment services”: investment legal services, investment banking services, investment advisory services, underwriting services, financial advisory services or brokerage firm services. *See* General Statutes § 9-612 (f) (1).

“Principal of an investment services firm”: (i) an individual who is a director of or has an ownership interest in an investment services firm, except for an individual who owns less than five per cent of the shares of an investment services firm which is a publicly traded corporation; (ii) an individual who is employed by an investment services firm as president, treasurer, or executive or senior vice president; (iii) an employee of such an investment services firm who has managerial or discretionary responsibilities with respect to any investment services; or (iv) the spouse or dependent child of an individual described in (i), (ii), or (iii). *See* General Statutes § 9-612 (f) (1).