



2280 Opitz Blvd., Suite 320				2761 Jef	ferso	n Davis Hwy., Suite 207
Woodbridge, VA 22191						Stafford, VA 22554
Name:		^				
Date:	DOB	P			MRN	l:
	Weigh	nt Loss S	Surgery Follow-L	lp Data		
Height	Weight	LB WL	BMI	EBW	/	%EWL
How many meals per day do you ea	at?		On average, how I	ong does i	t take	you to eat a meal?
How many times a day do you snac	k?		How many 8 oz. gl	asses of w	ater o	do you drink per day?
What is your usual portion size?			🛛 ½ Cup 🔲 ¾ Cup	0 🛛 1 Cu	ıp	More than 1 Cup
Which Beverages do you drink daily	/?		Coffe Tea		Diet Othe	Soda] Fruit Juice] Water er
Do you take any of the following su basis?	pplements on a regula	r	🗌 Iron 🗍 Calcium	□ <b>□</b> B12		Iultivitamin 🛛 Other
What type of exercise do you perfo	rm on a regular basis?		How often do you	exercise?		
How often are you experiencing a						
□Nausea □ N □Pain when eating						
Have your comorbidities changed						
Diabetes High I						
Have any of your medications cha If yes, please list changes:		)				
<u></u>						





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MRN: \_\_\_\_\_

Name: \_\_\_\_\_\_ DOB: \_\_\_\_\_ Age: \_\_\_\_\_ Date: \_\_\_\_\_

Please place a check in the column below that best describes how often you eat the following foods:

Food	Daily	2-3/ wk	1/ wk	1-2/ mo	1-2/ yr	never
Meat (beef or pork)						
Poultry (chicken or turkey)						
Solid Fruit (e.g. apple)						
Raw or lightly steamed vegetables						
Bread Rice						
Cooked Vegetables						
Casseroles						
Pasta						
Eggs						
Yogurt, dairy or cheese						
Fish						
Fried foods						
Crackers or chips						
Soups						
Ice cream						
Alcohol						

#### Initial Evaluation for Weight Loss Surgery

Employed: F/T - P/T - Self - Retired - Not Employed

Height \_\_\_\_\_\_ Present Weight \_\_\_\_\_\_

Referring Physician: \_\_\_\_\_\_

Primary Care Physician: \_\_\_\_\_

### Medical History (Check all that apply)

□ High Blood Pressure □ Dia	abetes 🛛 High Cł	nolesterol 🛛 Ar	thritis 🛛 Hear Dise	ase 🗆 Snoring
□ Acid Reflux/ Stomach Disord	lers [GERD] 🛛 Th <sup>,</sup>	yroid Problem 🛛	] Ankle/ leg Swelling	Depression
□ Urinary Incontinence □ Hig	sh Triglycerides	🗆 Asthma 🗖 Sho	rtness of Breath $\square$	Hiatal Hernia
□ Other				





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Record below major diets that resulted in a weight loss of 10 pounds or more. [Use additional pages as needed]

Year	Length of Diet	Starting Wt.	# of lbs. lost	Length of time weight stayed off	Type of diet program

At what age did you develop a significant weight problem?

Are there events that are related to your weight gain? If so, what are they?

Are you receiving any medical or psychological services at this time? (i.e. repeated doctor visits for the same problems)	🗆 Yes	□ No
Are you currently being treated or have you ever been treated for depression?	9 🗆 Yes	□ No
Do you have or have you been treated for an eating disorder? (Anorexia, bulimia, binge-eating disorder, compulsive overeating)	🗆 Yes	□ No
Counseling Services (type of program)		
Name of Psychiatrist or mental health provider		





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Name: Age:	
Date:	MRN:
Do you snore?	🗆 Yes 🗆 No
Do you ever wake at night gasping for breath?	□ Yes □ No
Has anyone ever told you that you stop breathing while asleep?	🗆 Yes 🖾 No
Do you exercise regularly?	□ Yes □ No
If so, what type of exercise do you perform?	
How many times a week do you exercise?	
How long do you exercise each time?	
In your opinion, what contributes to your excess weight? □ Portion sizes □ eating too much fat/sugar □ Nervous eat eating □ Compulsive eating □ Stress □ Lack of knowledge a	-
Have you or one of your relatives/ spouse ever had bariatric surg (Weight reduction surgery)	gery? 🗆 Yes 🗆 No
If yes, what relationship are they to you?	
□ Self □ Mother □ Father □ Spouse □ Brother □ Sister □	□ Other
If yes, what type of procedure was performed?	
□ Gastric Banding □ Roux-en-Y Gastric Bypass □ Distal Bypass	s □ Sleeve Gastrectomy □ don't know □ other
Allergy Information	
Do you have any allergies to medication? □ Yes □ No	
If so please list below	
1 What allergic reaction did	
2 What allergic reaction did	
3 What allergic reaction did	
4 What allergic reaction did	d you have?





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Name:	DOB:	Age:	
Date:			MRN:

#### **Medical Health Information**

#### 1. Medications

Please list all prescribed and over-the-counter medications that you are currently using:

Medication Name	Dose	Times per day	Year per day	Year Started	Purpose

2. Pharmacy Information

Name of pharmacy \_\_\_\_\_

Phone Number \_\_\_\_\_





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Name:	DOB:	Age:	
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#### 3. Surgical Information

Type of Surgery	Year

Have you or a family member ever have any trouble with anesthesia? 

Yes 
No
If yes, please explain what occurred \_\_\_\_\_\_

#### 4. Medical History

Please indicate if any of the following conditions have ever been significant problems for you. Please specify the year diagnosed and the physician who currently manages the problem.

Cardiac:					
Coronary Artery Disease	🗆 Yes	🗆 No	Year diagnosed	Physician	
MI (heart attack)	🗆 Yes	🗆 No	Year diagnosed	Physician	
If yes, treatment					
High Cholesterol/Triglyceride		🗆 Yes	□ No Year diagnosed		Physician
Chest Pain		🗆 Yes	□ No Year diagnosed		Physician
Congestive Heart Failure	🗆 Yes	🗆 No	Year diagnosed	Physician	
Valvular Heart Disease (mitral valve pr	olapse, mi	tral valve	regurgitation, etc.)		
		🗆 Yes	□ No Year diagnosed		Physician
Rheumatic Fever	🗆 Yes	🗆 No	Year diagnosed	Physician	





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Heart Murmur DYes No Year diagnosed Physician	
······································	
Irregular heart beat 🛛 🗆 Yes 🗖 No Year diagnosed Physician _	
High blood Pressure   Image: Physician	
Pulmonary:	
Asthma I Yes I No Year diagnosed Physician	
Pneumonia Pres Pres No Year diagnosed Physician P	
Bronchitis I Yes I No Year diagnosed Physician _	
COPD (Emphysema) $\Box$ Yes $\Box$ No Year diagnosed Physician _	
Tuberculosis	
Diagnosed Sleep Apnea	
If yes, treatment	
Stop breathing while sleeping 🛛 Yes 🗖 No	
Loud Snoring I Yes I No Gasping for Breath at Night I Yes	🗆 No
Family History of Sleep Apnea 🛛 Yes 🗖 No 🛛 Family Member	
Endocrine:	
Diabetes Mellitus 🛛 Yes 🗆 No Year diagnosed Physician	
Are you currently on Insulin?  Yes No	
Hyperthyroid $\Box$ Yes $\Box$ No Year diagnosed Physician _	
Hypothyroid 🗆 Yes 🗆 No Year diagnosed Physician	
Adrenal (Cushing's)	
Other Other Other Physician	
Gastrointestinal:	
Peptic Ulcer Disease	
Gallbladder Disease 🛛 Yes 🗆 No Year diagnosed Physician _	
Liver Disease	
If yes, describe condition	
Inflammatory Bowel Disease (ex. Crohn's, Ulcer Colitis, etc.)	
□ Yes □ No Year diagnosed Physician _	
Hiatal Hernia	
If yes, describe condition	
Other Physician Other Physician	
<u>Cancer:</u>	
Type/Organ(s) Affected: Treatment	
	- Physician





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Date:						MRN: _			
Periph	eral Vascular Disease:								
	Arterial Vascular Disease		🗆 Yes	🗆 No	Year diagnosed	Physician			
	Pulmonary Embolism		🗆 Yes	🗆 No		Physician			
	DVT (Phlebitis)		🗆 Yes	🗆 No	Year diagnosed	Physician			
	Superficial Phlebitis		🗆 Yes	🗆 No	Year diagnosed	Physician			
	Swelling legs, ankles		🗆 Yes	🗆 No	Year diagnosed	Physician			
	Leg Ulcers		🗆 Yes	🗆 No	Year diagnosed	Physician			
	Do you have any Ulcers curre	ently?	🗆 Yes	🗆 No					
	Varicose Veins		🗆 Yes	🗆 No	Year diagnosed	Physician			
Renal:									
	Kidney Disease		🗆 Yes	🗆 No	Year diagnosed	Physician			
	Urinary Stress Incontinence	🗆 Yes	□ No			Physician			
	Kidney Stones		🗆 Yes			Physician			
Obstet	tric/Gynecologic:								
	Have you ever been pregnan	t?		□ Yes	□ No				
	Please indicate the number of		ncies to te		-				
	Please indicate the number of								
	Please indicate whether you				menopausal	Post-menopa	usal		
	, Menstrual cycles		🗆 None		Irregular				
	Polycystic Ovarian Syndrome	e or Histor	ry 🗆 Yes		□ No				
Muscu	lloskeletal:								
	Lower back pain	🗆 Yes	🗆 No	Year dia	agnosed	Physician			
	Osteoarthritis/ Degenerative								
			□ Yes	🗆 No	Year diagnosed	Physician			
	If yes, joints involved:		🗆 Neck		□ Shoulders	Back	Hips	□ Hands/ W	rist
			🗆 Knee	s	□ Ankles	🗆 Feet	Heels		
	Painful Joints (without osteo	arthritis/	DID)						
			□ Neck		□ Shoulders	🗆 Back	Hips	Hands/ W	rist
			🗆 Knee	S	□ Ankles	🗆 Feet	□ Heels		
Centra	I Nervous System:								
	□ Seizures	🗆 Migra	aines	🗆 Frea	uent Headaches	Visual disturb	ances		
	Hearing Impairments	-	oness of e			_ 110441 410441 4			
	Autoimmune disease (ex. Lu					etc.)			
		,			Year diagnosed				
	Gout		□ Yes		Year diagnosed				
	If yes, lists joints involved				-				
	Have you ever had any broke							_	
				··					





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Name: Age:	
Date: Dob Age Date:	 MRN:
Have you ever had any broken bones of the back/ neck?	
Blood Disorders:	
	liagnosed Physician
If yes, type if known	
Do you have or have you had any abnormalities with bleeding or If yes, explain	-
Psychiatric Disorders:	
Depression 🛛 Yes 🖓 No	
Bipolar Disorder 🛛 Yes 🖓 No	
Anxiety 🗆 Yes 🗖 No	
Schizophrenia 🗖 Yes 🗖 No	
Eating Disorder	
If yes to any of the above, please explain	
Are you currently receiving therapy or medications?	🗆 Yes 🛛 No
Have you ever been hospitalized for the above conditions?	🗆 Yes 🛛 No
Other Medical Disorders:	
Social / Other History Please complete the following questions regarding your social, personal ar	d family history.
1. <u>Personal Information</u>	
Occupation	tired Disability- indicate cause
Highest grade or level of education	
□ 9 to 11 years □ High School Graduate □ Vo □ College Graduate □ Graduate Degree	cational/Technical Training
	□ Methodist  □ Presbyterian  □ Other y? What are their ages?
2. Smoking/ Drug/ Alcohol History	
Do you currently use tobacco?	ised tobacco? 🛛 Yes 🗖 No





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Name:	C	OB:	Age:			
Date:					MRN:	
	What type of tobacco did you use	? 🗆 Cigarette	es 🗆 Cigars	s 🗆 Pipe	Chev	w/ Snuff
	What age did you start tobacco u	se?				
	How many years have you used to	obacco?				
	How much do/ did you usually sm	oke per day?				
	🗆 ½ pack or less 🛛 b	etween 1 to 1 ½ p	oacks 🛛 betwo	een 1/1/2 to 2 packs	s 🗖 2 ½ packs +	
	If applicable, what age did you qu	it smoking?				
Do	you currently drink alcohol? 🛛 🛛	es 🗆 No				
lf y	ou answered yes to the above ques	tion:				
	What type(s) of alcohol are you d	rinking 🛛	l Wine 🛛 Beer	Mixed Drinks	Other	
	Please indicate how many drinks	you currently drinl	k.			
	□ 1-2 month □ 3	-4 month 🛛 🗆	l 5-6 month	🗖 7-9 month	🗖 10 month	□ Other
	Have you been treated for an alco	ohol problem?	l Yes 🛛 No			
Ha	ve you ever used any illicit drugs? (e	x. Marijuana, Coca	aine, Heroin, Am	phetamine, etc.)	🗆 Yes 🛛 No	
	If yes, please indicate what _					
	How long ago?	months or less	🗆 6 moi	nths – 1 year	□ More than 1 y	ear

#### 3. Family History

In this section, please complete this chart to the best of your knowledge. If adopted and have no history of your biological family please place an X in the box  $\Box$  Adopted

Medical information about your biological family (i.e.,		
ages, medical conditions, types of cancer, etc.):		
Father:		
Mother:		
Siblings:		
Children:		
Datarnal Crandnarants		
Paternal Grandparents:		





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Name:	 _ DOB:	Age:	
Date:			MRN:
			Maternal Grandparents:

4. Previous Diagnostic Procedures

Please list any laboratory diagnostic procedures within the last year. Please indicate what month they were performed.

□ EKG	Echocardiogram	Stress Test
Heart Catheterization	🗆 Upper GI	□ Lower GI
Upper Endoscopy	Abdominal Sonogram	Colonoscopy
Sleep Study	Pulmonary Function Test	🗆 Chest X-ray
🗆 CT Scan (body area)	□ Other	

Please list any specific question(s) that you may have about your surgical procedures in order that our doctors may become aware of your concerns prior to your appointment with them.