

Student's 2015 Untaxed Income Worksheet (UTXS15)

Instructions: Student (and/or student's spouse) please complete this worksheet reporting sources of untaxed income that you received in 2015. Do not report monthly amounts. Write in calendar year 2015 values. If your answer to any item is "none" or "zero," write a "0" in the space provided.

Do not leave any item blank. This form must be signed.

Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H and S [401(k), 403(b), 408(k)(6), 501(c)(18)(D), 457(b) and 408(p) SIMPLE plans] . Don't include amounts reported in code DD (employer contributions toward employee health benefits).	\$
Child support received for all children. Do not report monthly amounts; write in the total received for 2015. Report payments received as a result of court order as well as voluntarily provided.	\$
IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040—total of lines 28 plus 32 or 1040A—line 17.	\$
Untaxed portions of IRA and Pension Distributions from IRS Form 1040—lines (15a minus 15b) plus (16a minus 16b); or 1040A—lines (11a minus 11b) plus (12a minus 12b). Exclude rollovers.	\$
Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b.	\$
Housing, food and other living allowances paid to members of the military, clergy and others. Include cash payments and cash value of benefits. Don't include the value of on-base military housing or the value of a basic military allowance for housing.	\$
Veterans' noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.	\$
Health savings account deduction from IRS Form 1040—line 25.	\$
Any other untaxed income and benefits not reported elsewhere, such as workers' compensation, disability (not Social Security), etc. List source(s):	\$
Money received, or paid on your (and/or spouse's) behalf. List cash received or any money paid on your behalf (e.g., payment of rent, utilities, etc.) not reported elsewhere on this form. This includes money that you received from a noncustodial parent that is not part of a legal child support agreement. Also include distributions from a 529 plan that is owned by someone other than you or your parents (such as grandparents, aunts, and uncles).	\$

Do not include: Unemployment compensation, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security, SSI, Workforce Investment Act educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), adoption payments, extended foster care benefits, foreign income exclusion or credit for federal tax on special fuels.

Print Student's Name: _____ Michigan Tech ID#: M _____

Student's Signature: _____

Please return the completed form by one of the following methods to:

Michigan Technological University, Financial Aid Office

1400 Townsend Dr., Houghton, MI 49931-1295

Email Address: finaid@mtu.edu Fax Number: 906-487-3042