



# Psychiatric Medical Clearance Checklist

1. Does the patient have new psychiatric condition?  Yes  No
2. Any history of active medical illness needing evaluation?  Yes  No
3. Any abnormal vital signs prior to transfer  Yes  No  
 Temperature >101F  
 Pulse outside of 50 to 120 beats/minute  
 Blood pressure systolic < 90 or > 200; diastolic > 120  
 Respiratory rate > 24 breaths/minute  
 (For a pediatric patient, vital signs indices outside the normal range for his/her age and sex)
4. Any abnormal physical exam (unclothed)  Yes  No
  - a. Absence of significant part of body, eg, limb
  - b. acute and chronic trauma (including signs of victimization/abuse)
  - c. Breath sounds
  - d. Cardiac dysrhythmia, murmurs
  - e. Skin and vascular signs: diaphoresis, pallor, cyanosis, edema
  - f. Abdominal distention, bowel sounds
  - g. Neurological with particular focus on:
    - i. ataxia
    - ii. pupil symmetry, size
    - iii. nystagmus
    - iv. paralysis
    - v. meningeal signs
    - vi. reflexes
5. Any abnormal mental status indicating medical illness such as lethargic, stuporous, comatose, spontaneously fluctuating mental status?  Yes  No

**ALL PATIENTS ARE TO HAVE BLOOD COUNT, ELECTROLYTES, PREGNANCY TEST AND DRUG SCREEN PERFORMED.**

**If no to all of the above questions, no further evaluation is necessary. Go to question #9. If yes to any of the above questions go to question #6, additional testing may be indicated.**

6. Were any additional labs done?  Yes  No
7. What lab tests were performed? \_\_\_\_\_  
 What were the results? \_\_\_\_\_  
 Possibility of pregnancy?  Yes  No What were the results? \_\_\_\_\_
8. Were X-rays performed?  Yes  No What kind of x-rays performed? \_\_\_\_\_  
 What were the results? \_\_\_\_\_
9. Was there any medical treatment needed by the patient prior to medical clearance?  Yes  No  
 What treatment? \_\_\_\_\_
10. Has the patient been medically cleared in the ED?  Yes  No
11. Any acute medical condition that was adequately treated in the emergency department that allows transfer to a state operated psychiatric facility (SOF)?  Yes  No  
 What treatment? \_\_\_\_\_
12. Current medications and last administered? \_\_\_\_\_
13. Diagnoses: Psychiatric \_\_\_\_\_  
 Medical \_\_\_\_\_  
 Substance abuse \_\_\_\_\_
14. Medical follow-up or treatment required on psych floor or at SOF: \_\_\_\_\_
15. I have had adequate time to evaluate the patient and the patient's medical condition is sufficiently stable that transfer to  
 SOF or  psych floor does not pose a significant risk of deterioration.

Physician Signature: \_\_\_\_\_ MD/DO