



Linfield College
OFFICE OF FINANCIAL AID

2016-2017 Verification Worksheet – Independent

Your 2016-2017 Free Application for Federal Student Aid (FAFSA) was selected for the process of verification, which requires our office, per federal law, to compare your FAFSA results with required acceptable documentation. Our office may ask for additional documentation to resolve conflicting information. In our review, if there are differences our office will submit the corrections back into the federal processor and you will receive an updated FAFSA reflecting the corrections. If you have questions about verification, contact our office as soon as possible so that your financial aid will not be delayed.

A. Independent Student's Information

Student's Last Name	Student's First Name	Student's M.I.	Student's Social Security Number
Student's Street Address (include apt. no.)			Student's Date of Birth
City	State	Zip Code	Student's Email Address
Student's Home Phone Number (include area code)			Student's Alternate or Cell Phone Number

B. Independent Student's Family Information

How many people are in your household, during July 1, 2016 – June 30, 2017? List your household members in the Chart B1 below.

Instructions:

Include full name, age and relationship for:

- Yourself (and your spouse, if you are married),
- Your children, if you will provide more than half of their financial support between July 1, 2016 and June 30, 2017, and
- Report other people if they now live with you, you provide more than half of the other people's support and will continue to provide more than half of their support through June 30, 2017.

Also, report the college name for yourself, and any household member that will be a college student between July 1, 2016 and June 30, 2017, only if they will attend, at least half-time in 2016-2017, a program that leads to a college degree or certificate.

Chart B1:

Full Name	Age	Relationship	College Name	Will be Enrolled at Least Half Time Between July 1, 2016 and June 30, 2017
<i>Sharon Smith (example)</i>	<i>18</i>	<i>Child</i>	<i>Linfield College</i>	<i>Yes</i>
		<i>Self (student)</i>		

If you have additional family members and more space is needed, attach a separate page.

C. Income to be Verified for Student and Spouse, if Married

- Federal regulations require 2015 Federal IRS Tax Return filers to either use the IRS Data Retrieval Tool process within your FAFSA on the Web, www.fafsa.gov, (recommended option) or obtain your 2015 IRS Tax Return Transcript from the IRS and submit it to Linfield. You can order your 2015 IRS Tax Return Transcript at <http://www.irs.gov/transcript>, or call the IRS Toll Free at 1-800-908-9946, or submit IRS Form 4506-T to the IRS. *Otherwise follow alternate instructions below. Do not submit copies of IRS Forms 1040, 1040A or 1040EZ.*
- Attach to this worksheet copies of your 2015 W-2 Statements, IRS 1040 Schedule C, and IRS Schedule K-1 (IRS Form 1065), if applicable.

STUDENT Check One Box Below (✓)	2015 Tax Information	SPOUSE, IF MARRIED Check One Box Below (✓)															
<input type="checkbox"/>	I <u>did not work</u> in 2015. I was not employed and had no income earned from work in 2015.	<input type="checkbox"/>															
<input type="checkbox"/>	I worked in 2015 and I file a 2015 income tax return with Puerto Rico, another U.S. territory (e.g. Guam, American Samoa, the U.S. Virgin Islands, the Northern Marianas Islands), or with a foreign country and I have converted the monetary amounts into U.S. dollars. I have attached, choose one: <ul style="list-style-type: none"> <input type="checkbox"/> 2015 tax transcript from my local taxing authority, which was free of charge <input type="checkbox"/> A signed copy of 2015 tax return filed with my local taxing authority, because the 2015 tax transcript was not free of charge to me. 	<input type="checkbox"/>															
<input type="checkbox"/>	I worked in 2015 and I filed a 2015 federal tax return (1040, 1040A, 1040EZ), and I <u>have used</u> the IRS Data Retrieval Tool within my FAFSA to transfer my 2015 IRS data.	<input type="checkbox"/>															
<input type="checkbox"/>	I worked in 2015 and I filed/will file a 2015 federal tax return (1040, 1040A, 1040EZ), but I <u>have not yet used</u> or I am <u>unable to</u> use the IRS Data Retrieval Tool in FAFSA on the Web, but I will use the tool to retrieve and transfer 2015 IRS income information into the student's FAFSA once I have filed a 2015 IRS federal tax return or when it becomes available to me. <i>Linfield cannot complete the verification process until we receive a successful FAFSA transaction that the IRS information has been transferred into the FAFSA and the federal processor receives the correction.</i>	<input type="checkbox"/>															
<input type="checkbox"/>	I worked in 2015 and I filed/will file a 2015 federal tax return (1040, 1040A, 1040EZ), I <u>choose not to use</u> or I <u>am unable to</u> use the IRS Data Retrieval Tool in FAFSA on the Web. I will provide a copy of my 2015 IRS Tax Return Transcript to Linfield later. <i>I understand that Verification cannot be completed until the IRS Tax Return Transcript has been submitted to Linfield, and this may delay my financial aid.</i>	<input type="checkbox"/>															
<input type="checkbox"/>	I have <u>attached</u> a copy of my 2015 IRS Tax Return Transcript to this worksheet.	<input type="checkbox"/>															
<input type="checkbox"/>	I <u>filed an extension</u> of my 2015 Federal IRS Tax Returns, attached are copies of my 2015 IRS Form 4868, copies of my 2015 W-2 Statement(s) and (if self-employed) a signed statement of the amount of my 2015 Adjusted Gross Income (AGI).	<input type="checkbox"/>															
<input type="checkbox"/>	I had to file an IRS 1040X form to <u>amend my 2015 Federal IRS Tax Returns</u> , and I have attached: <ul style="list-style-type: none"> • A 2015 IRS Tax Return Transcript that includes information from the original return, and • A signed copy of my amended IRS Form 1040X 2015 Tax Return that was filed with the IRS. 	<input type="checkbox"/>															
<input type="checkbox"/>	I am a victim of IRS tax-related ID Theft. I have contacted the IRS's Identity Protection Specialized Unit (IPSU) at 1-800-908-4490 to obtain a copy of my 2015 Tax Return Data Base View (TRDBV) transcript. I have attached: <ul style="list-style-type: none"> • A copy of my 2015 Tax Return Data Base View (TRDBV) transcript, and • A statement signed and dated by me, the tax filer, indicating that I was a victim of IRS tax-related identity theft and that the IRS has been made aware of the tax-related identity theft. 	<input type="checkbox"/>															
<input type="checkbox"/>	I will contact the Office of Financial Aid at Linfield College, because I have a situation that does not fit the options listed above, and I am unable to utilize the IRS Data Retrieval Tool (DRT), and I am not able to obtain a copy of my 2015 IRS Tax Return Transcript.	<input type="checkbox"/>															
<input type="checkbox"/>	<p>I was employed in 2015 and had income, but am not required to file a 2015 Federal Tax Return and I will list the names of all of my employers below and the amount that was earned in 2015 and attach a copy of my Federal W-2 Statements to this worksheet:</p> <table border="1" style="width:100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr> <th style="width:50%;">Employer's Name</th> <th style="width:25%;">2015 Amount Earned</th> <th style="width:25%;">W-2 Attached?*</th> </tr> </thead> <tbody> <tr> <td><i>Suzy's Auto Body Shop (example)</i></td> <td style="text-align:center;"><i>\$2,000.00 (example)</i></td> <td style="text-align:center;"><i>Yes (example)</i></td> </tr> <tr> <td> </td> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table> <p><i>If more space is needed, attach a separate page.</i></p> <p><small>*Federal regulations require that you submit copies of your 2015 W-2 Statements to Linfield if you do not file a 2015 federal tax return. If you have misplaced your W-2 Statement(s), you can obtain a copy of your Wage and Income Transcript from the IRS online at http://www.irs.gov/transcript and attach it to this worksheet.</small></p>	Employer's Name	2015 Amount Earned	W-2 Attached?*	<i>Suzy's Auto Body Shop (example)</i>	<i>\$2,000.00 (example)</i>	<i>Yes (example)</i>										<input type="checkbox"/>
Employer's Name	2015 Amount Earned	W-2 Attached?*															
<i>Suzy's Auto Body Shop (example)</i>	<i>\$2,000.00 (example)</i>	<i>Yes (example)</i>															

Student's Name: _____ SSN: _____

D. Independent Student's Verification of SNAP (food stamps)

At any time in 2014 or 2015 did you, the student, or anyone in your household (listed in Chart B1 of this worksheet) receive benefits from the Supplemental Nutrition Assistance Program (SNAP)?

No Yes

If asked by Linfield College, I will provide documentation of the receipt of SNAP benefits during 2014 and/or 2015. SNAP may be known by another name in some states. For assistance in determining the name used in a state, please call 1-800 4 FED AID (1-800-433-3243).

E. Independent Student's Verification of Child Support Paid

At any time in 2015 did you or your spouse, if married, pay out child support?

No, skip Chart E1 below, and provide signatures in Section F. Yes, complete Chart E1 below.

Instructions: Indicate below the name of the person who paid the child support, the name of the person to whom the child support was paid, the names of the children for whom child support was paid, and the **total 2015 annual amount** of child support that was paid in 2015 for each child.

If asked by Linfield College, you will provide documentation of child support paid.

Chart E1:

Name of Person Who Paid Child Support	Name of Person to Whom Child Support was Paid	Name of Child for Whom Support Was Paid	Total Annual Amount of Child Support Paid in 2015
<i>Marty Jones</i>	<i>Chris Smith (example)</i>	<i>Terry Jones</i>	<i>\$6,000.00</i>

F. Certification and Signatures

By signing this worksheet I certify that all of the information reported on it is complete and correct. I understand that purposely providing false or misleading information on this worksheet may result in fines, incarceration or both.

Student's Signature

Date

Spouse's Signature - Optional

Date

***Submit this worksheet to the Office of Financial Aid at Linfield College via fax, email or mail.
You should make a copy of this worksheet for your records.***