

UNIVERSITY OF PIKEVILLE
Letter of Testamentary Intent

1. I, _____, intend to give to the University of Pikeville through my estate, beneficiary designation or other donative instrument (\$ _____; or _____ % of my estate; or a sum to be determined).
2. I understand that this gift is revocable during my life. I may, at any time and in my sole discretion, revoke or modify this gift. Upon distribution of this gift, I understand that this commitment shall become an irrevocable gift to the University.
3. This Letter of Intent is not legally binding upon me, my personal representative or my heirs.
4. My gift is intended to (circle the applicable subparagraph(s)):
 - a. Be utilized without restriction and in accordance with the needs of the University of Pikeville as determined by the University President at the time of the gift; and/or
 - b. Support _____ (Kentucky College of Osteopathic Medicine, Kentucky College of Optometry, College of Arts and Sciences, Coleman College of Business, Athletic Department, etc.). Should the fulfillment of the expressed purpose of this gift become no longer possible, as determined by the Board of Trustees of the University of Pikeville, then the gift should be used for the purpose most in keeping with my special interests as described in this subparagraph b.; and/or
 - c. To create an endowment. I understand that, in order to create an endowment with this gift, including, for example, an endowed scholarship, my gift must meet the minimum amount necessary to create such an endowment, consistent with the policies of the University of Pikeville.
 - d. The purpose of the endowment shall be to create/support

5. I understand that my gift will be managed by the University of Pikeville in accordance with its policies and procedures as permitted by law.
6. I (do ___/do not ___) permit the use of my name as having made a charitable bequest to the University of Pikeville. I understand that the use of names is often motivating and encouraging to others and that no amounts will be listed with my name.
7. An executed copy of this Letter of Testamentary Intent shall be kept on file in the Advancement Office at the University of Pikeville.

Donor

Date

Gratefully acknowledged by

Date