

FOUNDATION AND ESTATE SURVEY

Please briefly answer each question. If needed, please use a separate sheet of paper for your answer.
If a Yes or No answer is required, please circle appropriate answer.

1. Is the Foundation one that was set up during the lifetime of the artist? Yes or No
Upon the artist's death? Yes or No

2. Is the entity a not-for-profit tax-exempt organization? Yes or No

3. How was the organization initially funded? _____

4. What was the amount of the initial endowment? _____

5. Do you raise funds from the public? Yes or No
Approximately what percent of your funds come from public funding? _____

6. What are the activities of the Foundation?
 - a. Does the Foundation or Trust sell art? Yes or No
 - b. Does the Foundation organize exhibitions? Yes or No

7. Is the organization a grant-making organization? Yes or No
If so, please explain or attach your grant guidelines and the amount distributed annually.

8. How many Trustees or Directors does the Foundation or Trust have? _____

9. Does the Foundation or Trust have a paid staff? Yes or No
Do the Trustees or Directors receive remuneration? Yes or No

10. What is the organization's annual operating budget? _____

11. Are the Current Directors or Trustees the original Directors or Trustees? Yes or No
 - a. How were they selected? _____

 - b. What are their particular areas of expertise or relationship to the artists? _____

12. What is the period of the organization's duration? _____

Is there a fixed date at which it will terminate and distribute any remaining assets? _____

13. What advice would you communicate to an artist contemplating setting up a Foundation or Trust? _____

We would also appreciate it if you would share any public documents relating to the creation of the Foundation with us.

Thank you very much.