Spices and Seasonings: Market Research Report



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# Spices and Seasonings: Market Research Report

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This report analyzes the worldwide markets for Spices and Seasonings in Million Pounds (lbs). The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa, and Latin America. Annual estimates and forecasts are provided for the period 2013 through 2020. Also, a seven-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research. Company profiles are primarily based on public domain information including company URLs. The report profiles 175 companies including many key and niche players such as -

- ACH Food Companies, Inc.
- Ajinomoto Co., Inc.
- Ariake Japan Company Limited
- British Pepper & Spice Co., Ltd.
- B&G Foods, Inc.

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Current & Future Analysis
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Yuzu Kosho

Momiji Oroshi

Bainiku

Processed Wasabi

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Pepper

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Spices in Demand

Health Benefits of Spices

Product Launch

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**Table 113.** Japanese Recent Past, Current & Future Analysis for Spices & Seasonings with Annual Consumption in Million Pounds for Years 2013 through 2020 (includes corresponding Graph/Chart)

**Table 114.** Japanese Historic Review for Spices & Seasonings with Annual Consumption in Million Pounds for Years 2006 through 2012 (includes corresponding Graph/Chart)

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A. Market Analysis
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Retail Sector
Catering Sector
Production Scenario

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Spice and Herbs Distribution Channels in the European Union

Brokers or Agents

Traders or Importers

Grinders or Processors

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Distribution Channels for Spices and Herbs

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European Regulatory Environment: An Overview

EU Reinforces Regulations on Labeling

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Notable Regulatory Developments

EU Healthcare Agencies Mulls Banning Danish Cinnamon Rolls

Regulations on Garlic based Medicinal Products Sale in the EU

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Cinnamon and Cassia

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Dried Ginger

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**Table 116.** Leading Importers of Sesame Seeds in the EU (2012): Percentage Share Breakdown of Volume Imports for France, Germany, Greece, Netherlands, Poland, United Kingdom and Others (includes corresponding Graph/Chart)

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**Table 119.** European Recent Past, Current & Future Analysis for Spices & Seasonings by Geographic Region - France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Consumption in Million Pounds for Years 2013 through 2020 (includes corresponding Graph/Chart)

**Table 120.** European Historic Review for Spices & Seasonings by Geographic Region - France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Consumption in Million Pounds for Years 2006 through 2012 (includes corresponding Graph/Chart)

**Table 121.** European 15-Year Perspective for Spices & Seasonings by Geographic Region - Percentage Breakdown of Volume Consumption for France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

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A. Market Analysis
Current & Future Analysis
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Exports & Import Scenario
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Retail Trade
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**Table 125.** German Recent Past, Current & Future Analysis for Spices & Seasonings with Annual Consumption in Million Pounds for Years 2013 through 2020 (includes corresponding Graph/Chart)

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A. Market Analysis Current & Future Analysis Spices and Herbs Market Overview Spices and Herb Mixtures Export and Import Scenario

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Cooking Sauces Sustains Demand
Health Concerns Bring Mixed Fortunes to the Seasoning Sector
Retail Trade
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Product Launches Strategic Corporate Developments Key Players B. Market Analytics

**Table 133.** UK Recent Past, Current & Future Analysis for Spices & Seasonings with Annual Consumption in Million Pounds for Years 2013 through 2020 (includes corresponding Graph/Chart)

**Table 134.** UK Historic Review for Spices & Seasonings with Annual Consumption in Million Pounds for Years 2006 through 2012 (includes corresponding Graph/Chart)

#### 4E. SPAIN

A. Market Analysis
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Market Overview
Spain: Third Largest Producer of Peppers and Dry Chillies in Europe

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Retail Trade Exports and Imports Exports Imports

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B. Market Analytics

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## 4F. RUSSIA

A. Market Analysis
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B. Market Analytics

**Table 141.** Russian Recent Past, Current & Future Analysis for Spices & Seasonings with Annual Consumption in Million Pounds for Years 2013 through 2020 (includes corresponding Graph/Chart)

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Belgium
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Estonia
Finland
Greece
Hungary
The Netherlands
Poland
A Note on Sesame Seeds Market

**Table 147.** Polish Re-Exports of Sesame Seeds by Destination Country (2012): Percentage Share Breakdown of Volume Re-Exports to Czech Republic, France, Germany, Hungary, UK and Others (includes corresponding Graph/Chart)

Trade Channels for Sesame Seeds in Poland B. Market Analytics



**Table 148.** Rest of Europe Recent Past, Current & Future Analysis for Spices & Seasonings with Annual Consumption in Million Pounds for Years 2013 through 2020 (includes corresponding Graph/Chart)

**Table 149.** Rest of Europe Historic Review for Spices & Seasonings with Annual Consumption in Million Pounds for Years 2006 through 2012 (includes corresponding Graph/Chart)

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A. Market Analysis
Current & Future Analysis
India & China: Important Potential Future Markets

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**Table 151.** Ten Largest Populated Countries Worldwide (July 2013): Percentage Population by Age Group 0-14 Years, 15-44 Years, 45-64 Years, and 65+ Years for China, India, USA, Indonesia, Brazil, Pakistan, Nigeria, Bangladesh, Russia and Japan (includes corresponding Graph/Chart)

B. Market Analytics

**Table 152.** Asia-Pacific Recent Past, Current & Future Analysis for Spices & Seasonings by Geographic Region - China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Consumption in Million Pounds for Years 2013 through 2020 (includes corresponding Graph/Chart)

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#### 5A. CHINA

A. Market Analysis
Current & Future Analysis
A Note on Chinese Cuisine
Spices Making Rapid Ground
Chinese Ginseng Producers Eye Bigger Share of Global Ginseng Revenues
US Levies Heavy Anti-Dumping Tariff on Chinese Garlic
Strategic Corporate Development
B. Market Analytics

**Table 155.** Chinese Recent Past, Current & Future Analysis for Spices & Seasonings with Annual Consumption in Million Pounds for Years 2013 through 2020 (includes corresponding Graph/Chart)

**Table 156.** Chinese Historic Review for Spices & Seasonings with Annual Consumption in Million Pounds for Years 2006 through 2012 (includes corresponding Graph/Chart)

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A. Market Analysis Current and Future Analysis India: The Global Spice Hub

**Table 157.** Indian Spice Market (2012): Percentage Share Breakdown of Volume Production by End-Use (includes corresponding Graph/Chart)

Indian Cuisine
Major Spice Growing States
List of Select Spice Growing States by Spice Variety
Is India Losing Sheen...?
Closet Rivals for India in Production and Exports of Select Spices
Spices Board Dons a Vital Role in Uplifting the Indian Spice Industry
A Snapshot of Select Spices Under the Purview of Spices Board
India as an Outsourcing and Offshoring Partner for World Spices Sector
Rising Demand for Branded Spices and Spice Mixes to Fuel Market Growth
The Diverse World of Spices: A Segmental Analysis
Mustard Seed Market in Review

**Table 158.** Mustard Production in India by State (2013): Percentage Share Breakdown of Production for Haryana, Madhya Pradesh, Rajasthan, Uttar Pradesh and Others (includes corresponding Graph/Chart)

Pepper Market Overview

**Table 159.** Indian Pepper Exports by Select Destination Country (2011-2012): Percentage Share Breakdown of Volume Exports for Australia, Belgium, Canada, France, Germany, Italy, Japan, Russia, South Africa, Spain, Sweden, The Netherlands, UAE, US, Vietnam and Others (includes corresponding Graph/Chart)

Cardamom Market

**Table 160.** Indian Exports of Small Cardamom (2011-2012): Percentage Share Breakdown of Volume Exports by Select Destination Country (includes corresponding Graph/Chart)

**Table 161.** Indian Exports of Large Cardamom (2011-2012): Percentage Share Breakdown of Volume Exports by Select Destination Country - Canada, Pakistan, Saudi Arabia, UAE, UK, US and Others (includes corresponding Graph/Chart)

Decreasing Area under Cardamom Chilli Market

**Table 162.** Indian Exports of Chilli (2011- 2012): Percentage Share Breakdown of Volume Exports by Destination Country - Bangladesh, China, Indonesia, Malaysia, Mauritius, Mexico, Pakistan, Saudi Arabia, Singapore, South Africa, Sri Lanka, Thailand, UAE, UK, US, Vietnam and Others (includes corresponding Graph/Chart)

Distribution Channels for Chili Sales Turmeric Market



**Table 163.** Indian Exports of Turmeric (2011-2012): Percentage Share Breakdown of Volume Exports by Destination Country - Bangladesh, Egypt, France, Germany, Iran Israel, Japan, Malaysia, Morocco, Netherlands, Saudi Arabia, South Africa, Spain Sri Lanka, Tunisia, UAE, UK, US and Others (includes corresponding Graph/Chart)

Increase in Production of Seed Spices

**Table 164.** Indian Exports of Fennel Seeds by Destination Country (2011-2012): Percentage Share Breakdown of Volume Exports for Australia, Canada, Indonesia, Japan, Malaysia, Morocco, Pakistan, Saudi Arabia, Singapore, South Africa, South Korea, Sri Lanks, Tunisia, UAE, UK, US and Others (includes corresponding Graph/Chart)

India: A Major Producer of Cumin

**Table 165.** Indian Exports of Cumin Seeds (2011-2012): Percentage Share Breakdown of Volume Exports by Destination Country - Bangladesh, Brazil, Ecuador, Egypt, Indonesia, Iran, Japan, Malaysia, Mexico, Saudi Arabia, Singapore, South Africa, Spain, UAE, US, Vietnam, Y. A. R and Others (includes corresponding Graph/Chart)

Syria and Turkey Crisis Perks up Cumin Exports from India India Leads in Production of Value-Added Spice Products

**Table 166.** Indian Exports of Spice Oils & Oleoresins (2011-2012): Percentage Share Breakdown of Volume Exports by Destination Country - Australia, Canada, China, France, Germany, Indonesia, Mexico, Poland, South Africa, South Korea, Spain, Thailand, UK, US and Others (includes corresponding Graph/Chart)

Increasing Popularity of Readymade Spice Mixes
Oleoresins Boosted by the Flavors Market
Sesame Seeds
Type/Variety of Sesame Seeds Harvested in Select States of India

**Table 167.** Indian Exports of Sesame Seeds (2012-13): Percentage Share Breakdown of Volume Exports by Type/Variety - Black, Crushed, Hulled, Natural White and Yellow (includes corresponding Graph/Chart)

**Table 168.** Indian Exports of Sesame Seeds (2012-13): Percentage Share Breakdown of Volume Exports by Select Destination Country - Germany, Greece, Indonesia, Korea, Russia, Taiwan, the Netherlands, Turkey, the US, Vietnam, and Others (includes corresponding Graph/Chart)

Ginger

**Table 169.** Indian Exports of Ginger (2011-2012): Percentage Share Breakdown of Volume Exports by Destination Country - Bangladesh, Morocco, Saudi Arabia, Spain, UAE, UK, US, Y. A. R and Others (includes corresponding Graph/Chart)

Nutmeg and Mace

Table 170. Indian Exports of Nutmeg & Mace by Select Destination Country (2011-2012): Percentage





Share Breakdown of Volume Exports for Argentina, Brazil, Egypt, Germany, Pakistan, Russia, Singapore, South Africa, UAE, US, Vietnam, and Others (includes corresponding Graph/Chart)

Coriander

**Table 171.** Indian Exports of Coriander (2011-2012): Percentage Share Breakdown of Volume Exports by Destination Country - Malaysia, Oman, Pakistan, Saudi Arabia, Singapore, South Africa, UAE, UK, US, Y. A. R and Others (includes corresponding Graph/Chart)

Poppy Seeds
Narcotics Control Board Reduces Poppy Seeds Growing Area
Onion Exports Plunge
Regulatory Issues
New Standards for Spices
Indian Spices Board Considers New Measures to Face Competition from Vietnam
India Promotes R&D Projects to Develop Value-Addition Techniques
Vanilla Flickers on the Indian Radar
Indian Spices Exports
India Witnesses Drop in Spice Exports During Recession

**Table 172.** Indian Exports of Spices by Type (2012-13): Percentage Breakdown of Value Exports for Pepper, Cardamom (Small), Chilli, Ginger, Turmeric, Coriander, Cumin, Nutmeg & Mace, Curry Paste/Powder, Mint Products, Spice Oils & Oleoresins, Tamarind, Fennel, Fenugreek, and Other Spices (includes corresponding Graph/Chart)

**Table 173.** Indian Exports of Spices by Type (2012-13): Percentage Breakdown of Volume Exports - Chilli, Coriander, Cumin, Curry Paste/Powder, Fennel, Fenugreek, Garlic, Ginger, Mint Products, Pepper, Spice Oils & Oleoresins, Tamarind and Other Spices (includes corresponding Graph/Chart)

India Slips to Fourth Position in Pepper Exports
Synthetic Products Pose Serious Challenge to Mint Production
Good Prospects for Organic Spices Export
Pakistan – A Potential Market for Indian Spices
Product Launches
Strategic Corporate Development
Synthite – A Key Player
B. Market Analytics

**Table 174.** Indian Recent Past, Current & Future Analysis for Spices & Seasonings with Annual Consumption in Million Pounds for Years 2013 through 2020 (includes corresponding Graph/Chart)

**Table 175.** Indian Historic Review for Spices & Seasonings with Annual Consumption in Million Pounds for Years 2006 through 2012 (includes corresponding Graph/Chart)

## 5C. REST OF ASIA-PACIFIC

A. Market Analysis
Current & Future Analysis
Focus on Select Markets
Indonesia
Indonesian Exports of Select Spices by Main Destinations: 2012





**Table 176.** Indonesian Market for Spices, Seasonings and Herbs (2012): Percentage Volume Consumption Breakdown by Application - Snacks, Soft Drinks, Cakes and Pastries, Sauces and Dressings, Meat and Savory, and Others (includes corresponding Graph/Chart)

Leading the Pepper Market Malaysia

A Note on Malaysian Cuisine

Development of the Pepper Industry

Malaysian Pepper Market Remains Resilient to Global Downturn

Value-Added Pepper Products

New Zealand

Poppy Seeds in High Demand

Sri Lanka

Thailand

A Quick Run-Through

A Note on Thai Cuisine

Vietnam

A Note on Vietnamese Cuisine

Readymade Spices Register Encouraging Gains

Challenges Confronting the Vietnamese Pepper Exporters

Product Launch

Strategic Corporate Developments

Mehran Spice & Food Industries (Pakistan) - A Key Player

B. Market Analytics

**Table 177.** Rest of Asia-Pacific Recent Past, Current & Future Analysis for Spices & Seasonings with Annual Consumption in Million Pounds for Years 2013 through 2020 (includes corresponding Graph/Chart)

**Table 178.** Rest of Asia-Pacific Historic Review for Spices & Seasonings with Annual Consumption in Million Pounds for Years 2006 through 2012 (includes corresponding Graph/Chart)

## 6. THE MIDDLE EAST & AFRICA

A. Market Analysis

Current & Future Analysis

Nigeria: One of the Major Exporters of Sesame Seeds

Ethiopia: A Leading Exporter of Sesame Seeds

Strategic Corporate Development

B. Market Analytics

**Table 179.** Middle East & Africa Recent Past, Current & Future Analysis for Spices & Seasonings with Annual Consumption in Million Pounds for Years 2013 through 2020 (includes corresponding Graph/Chart)

**Table 180.** Middle East & Africa Historic Review for Spices & Seasonings with Annual Consumption in Million Pounds for Years 2006 through 2012 (includes corresponding Graph/Chart)

#### 7. LATIN AMERICA

A. Market Analysis Current & Future Analysis B. Market Analytics





**Table 181.** Latin American Recent Past, Current & Future Analysis for Spices & Seasonings by Geographic Region - Brazil and Rest of Latin America Markets Independently Analyzed with Annual Consumption in Million Pounds for Years 2013 through 2020 (includes corresponding Graph/Chart)

**Table 182.** Latin American Historic Review for Spices & Seasonings by Geographic Region - Brazil and Rest of Latin America Markets Independently Analyzed with Annual Consumption in Million Pounds for Years 2006 through 2012 (includes corresponding Graph/Chart)

**Table 183.** Latin American 15-Year Perspective for Spices & Seasonings by Geographic Region - Percentage Breakdown of Volume Consumption for Brazil and Rest of Latin America Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

#### 7A. BRAZIL

A. Market Analysis Current & Future Analysis Strategic Corporate Development B. Market Analytics

**Table 184.** Brazilian Recent Past, Current & Future Analysis for Spices & Seasonings with Annual Consumption in Million Pounds for Years 2013 through 2020 (includes corresponding Graph/Chart)

**Table 185.** Brazilian Historic Review for Spices & Seasonings with Annual Consumption in Million Pounds for Years 2006 through 2012 (includes corresponding Graph/Chart)

## 7B. REST OF LATIN AMERICA

A. Market Analysis Current & Future Analysis Peru Registers Decline in Paprika Exports B. Market Analytics

**Table 186.** Rest of Latin America Recent Past, Current & Future Analysis for Spices & Seasonings with Annual Consumption in Million Pounds for Years 2013 through 2020 (includes corresponding Graph/Chart)

**Table 187.** Rest of Latin America Historic Review for Spices & Seasonings with Annual Consumption in Million Pounds for Years 2006 through 2012 (includes corresponding Graph/Chart)

## IV. COMPETITIVE LANDSCAPE

Total Companies Profiled: 175 (including Divisions/Subsidiaries - 181)

The United States (48)

Canada (2)

Japan (4)

Europe (72)

France (4)

Germany (17)

The United Kingdom (14)

Italy (4)

Spain (3)

Rest of Europe (30)

Asia-Pacific (Excluding Japan) (47)





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