## Instructions to reply to the IRS letter on missing Form 8962

- 1) Open your return.
- 2) Go to File (upper left hand corner), scroll down and select Save As.



- 3) Save your return with a new name such as "original return adjusted" and click **Save**.
- 4) Go to **Federal Taxes** tab (if using the Home and Business Product, go to the **Personal** tab) and then select the **Health Insurance** tab.



5) Answer the question on the **Did you have health insurance coverage in 2015?** screen. Then click **Continue**.



- 1) On the next few screens, continue to answer health insurance questions which will include entering the information from your **Form 1095-A**.
- 2) The **That's all we need to continue your 2015 coverage** screen will be the last Health Insurance screen. Click **Done with Health.**



3) Now you are ready to print your forms to send to the IRS. Select **FILE tab** and then select **Print/Save for Your Records**.



4) On the **Print and save Your Tax Return** screen, click on **Print** to print the forms you need.

PERSONAL INFO	FEDERAL TAXES STATE TAX	ES REVIEW	Pate
File a Return	Print/Save for Your Records	Final Steps	Check E-file Status
Print and S	ave Your Tax Return		
Select an opti	on below		
	145	Print a copy I	or your records.
	Sawafter	Save a POF year. Exclair	opy on your computer so you can access it all The
	Please save your docum	ents in a safe p	lace!

5) In the Form Selection window, select Specific Forms and then check the boxes for Form 8962 and Form 1040 (1040A or 1040EZ). Then select Preview Print Copy and print the forms selected.

😡 Help	
What forms would you like to generate? All official forms required for filing Forms to review or keep for your records Tax Return Only Tax Return, key calculation worksheets Tax Return, all calculation worksheets Specific Forms Form Only Form and supporting statements No Active Form	<ul> <li>2015 Federal Tax Return</li> <li>Filing Instructions (Page 1 of 1)</li> <li>Tax Return Summary (Page 1 of 1)</li> <li>Form 1040A: Individual Tax Return</li> <li>Form 8962 Premium Tax Credit</li> <li>Tax History Report</li> <li>Federal Information Worksheet</li> <li>Personal Worksheet (Joey)</li> <li>Form W-2 (Employer): Wage &amp; Tax State</li> <li>Earned Income Worksheet</li> <li>Tax Payments Worksheet</li> <li>Tax Payments Worksheet</li> </ul>

- 6) **Mail** the following to the IRS address indicated in the IRS letter you received:
  - Form 1040 (1040A or 1040EZ) Be sure to **sign and date** Page 2 of the Form 1040 or 1040A (or Page 1 of the 1040EZ);
  - Form 8962, Premium Tax Credit;
  - A copy of your Form 1095-A, Health Insurance Marketplace Statement;
  - A copy of the IRS letter that you received.