

# Buyer's Information Sheet

This form is available at our website at [www.tghawaii.com](http://www.tghawaii.com) under Real Estate Documents for your convenience.

## New Financing:

Escrow Number: \_\_\_\_\_

Lender Name: \_\_\_\_\_

Lender Name: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Loan Officer: \_\_\_\_\_

Loan Officer: \_\_\_\_\_

Phone: \_\_\_\_\_ /Fax: \_\_\_\_\_

Phone: \_\_\_\_\_ /Fax: \_\_\_\_\_

E-mail: \_\_\_\_\_

E-mail: \_\_\_\_\_

## Title Vesting Options:

The following tenancies are used in the State of Hawaii. These are only general summaries, and you are encouraged to consult your attorney or accountant to help determine which you should use:

- SEVERALTY - Sole ownership of the property by one person or entity.
- TENANTS IN COMMON – Ownership of the property by two or more persons or entities, each with separate percentage interests. You must specify the percentage interest for each owner. Generally, each owner has equal rights to possess and use the property and may separately convey and deal with the owner's respective interest. When one owner dies, that owner's interest in the property passes to that owner's heirs, not to the other owners.
- TENANTS BY THE ENTIRETY – A type of joint tenancy ownership available only to husband and wife or registered reciprocal beneficiaries. Generally, property held in this tenancy is protected against claims under state law by creditors of one of the owners (please consult your attorney for details). When one owner dies, his or her interest passes automatically, without probate, to the surviving spouse or reciprocal beneficiary. Until death, divorce, or termination of the reciprocal beneficiary status, both owners' signatures are required for any deeds, mortgages, or other conveyance of the property.
- JOINT TENANCY – Ownership by two or more individuals, each with an equal interest in the property. Can only be used by individuals, and not companies, trustees, or other entities. When one owner dies, his or her interest passes automatically, without probate, to the other owner(s). Any one of the owners may sever the joint tenancy by conveying his or her interest.

TITLE TO BE VESTED IN (provide full name(s), marital status (or state of incorporation or registration, as appropriate) and street address. If tenancy in common is used please supply percentage interest of each party. NOTE: If married, full name of spouse is required regardless of vesting):

\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

## Additional Information Required (Please select if applicable):

- TRUST: If title vests in a trust or you intend to put title in a trust, please forward a copy of your trust agreement. If you intend to put title in a trust, you must already have a trust or see an attorney of your choice to set one up for you. The trust agreement must give the trustee the power to own real estate. If new financing is involved, please inform your loan officer that title will be held in trust.
- CORPORATION, PARTNERSHIP, LLP, OR LLC: If title vests in one of these entities or if you intend to put title in one of these entities, authority documents (corporate resolutions, partnership agreements, operating agreements, etc.) and certificates of good standing from the state or country in which you are registered must be forwarded to Escrow. Please refer to the Preliminary Title Report or contact your Escrow Officer for specific requirements.
- 1031: If you intend to complete a 1031 exchange, please provide escrow with the exchange agreement and the Facilitator contact information. If you have not selected an Exchange Facilitator, TG Exchange, Inc. offers 1031 services. Please contact Mae Nakagawa at (808) 539-7758 or by email at [m.nakagawa@tghawaii.com](mailto:m.nakagawa@tghawaii.com) to discuss 1031 Exchange services.
- POWER OF ATTORNEY: If you intend to acquire, mortgage or convey title to the property by way of a Power of Attorney, please provide the original Power of Attorney for the title company's review for insurability and recordability.

The Financial Privacy Act requires that lenders and collection agencies be furnished with authorization which will allow them to disclose the status of accounts and to deliver any information concerning this transaction. By signing this letter, you authorize the release of said information to Escrow.

## ACKNOWLEDGMENT

I/We accept the terms of the Escrow Instructions and General Provisions, Controlled Business Arrangement Disclosure Statement.

X \_\_\_\_\_ /Date \_\_\_\_\_

X \_\_\_\_\_ /Date \_\_\_\_\_

Signature  
Print Name: \_\_\_\_\_

Signature  
Print Name: \_\_\_\_\_

Social Security/TIN No. \_\_\_\_\_

Social Security/TIN No. \_\_\_\_\_