Accident Analysis

To be completed by supervisor, manager, safety professional, etc.

Describe the incident, in detail, as determined by investigation. (Attach additional sheets, if needed.)								

Root cause analysis

1. Identify all contributing factors.

Yes = CFNo = RC

- 2. For each, ask "Would the incident have happened if this particular factor was not present?" If the answer is "No," then it is a root cause (RC).
- 3. For nearly every incident, there are multiple root causes/contributing factors

Manpower		Material			Management systems			
	CF	RC		CF	RC		CF	RC
Failure to follow procedure/rule			Defective tool/equipment			Not properly trained		
Failure to use proper PPE			Improperly guarded equipment			Poor housekeeping		
Improper use of tool/equipment			Not properly trained			No/poor procedure		
Horseplay			Poor lighting			Ineffective communication		
Distracted/breakdown of awareness			Poor ventilation			No/poor job planning		
Fatigue/stress/frustration			Environmental (weather, temp, animal)			Heavy workload/tight schedule (real or perceived)		
			Poor design/layout			Long/unusual work hours		

Corrective actions

Action	Due date	Person/department responsible

Supervisor Date Manager Date Safety professional Date

Please keep on file for your records.



SUMMIT LOSS PREVENTION SERVICES

CORPORATE OFFICE Florida

PO Box 988 • Lakeland, FL 33802-0988 • 863-665-6060 • 1-800-282-7648 • Fax 863-665-3546

SOUTHEAST REGION Georgia, Kentucky, North Carolina, South Carolina, Tennessee PO Box 600 • Gainesville, GA 30503-0600 • 678-450-5825 • 1-800-971-2667 • Fax 770-531-1349

SOUTHWEST REGION *Alabama, Arkansas, Louisiana, Mississippi, Texas* PO Box 80439 • Baton Rouge, LA 70898-0439 • 225-926-3264 • 1-800-421-2944 • Fax 225-926-4026