

2012-13 Direct Loan Budget Worksheet



Student Name (Print) _____

Colleague ID _____

SECTION 1 - FINANCIAL AID for Fall'12, Spring'13, and Summer'13 (Enter these amounts from your FA Award Letter located on WebAdvisor)

BOG Fee Waiver	\$
Pell Grant YR	\$
CalGrant	\$
FSEOG	\$
Federal Work Study	\$
Calworks Work-Study	\$
EOPS – Include book voucher and incentive grant for the whole year!	\$
CARE – Include book voucher and incentive grant for the whole year!	\$
Scholarship	\$
Scholarship	\$
Other	\$
TOTAL FINANCIAL AID AWARDS	\$

SECTION 2 - CURRENT MONTHLY INCOME:

(If married, include spouse's information)

Wages/Earnings	\$
TANF/CalWorks	\$
Social Security Benefits	\$
Unemployment Insurance	\$
State Disability Insurance	\$
State Disability Insurance	\$
Worker's Compensation	\$
Child Support	\$
Alimony	\$
Retirement Benefits	\$
Other Income (Explain)	\$
TOTAL INCOME:	\$

SECTION 3 - PROJECTED MONTHLY INCOME:

Expected Job Title: _____

Expected Starting Salary:	\$
Other Income	\$
TOTAL MONTHLY INCOME:	\$

You cannot ask to borrow more than your unmet need. Remember if you chose to borrow all of your unmet need you will leave no room for other awards that you may have missed.

SECTION 4 – CURRENT MONTHLY EXPENSES:

Housing and Maintenance	
Rent/Mortgage Payment	\$
Rental/Home Insurance	\$
Electricity	\$
Water	\$
Telephone/Cell Phone	\$
Propane/Gas	\$
Furniture/Appliances	\$
Internet	\$
Transportation	
Car Payment	\$
Auto Insurance	\$
Gas	\$
Food	
Groceries	\$
Eating Out	\$
Clothing and Personal	
Clothes/Shoes	\$
Laundry Expenses	\$
Toiletries/Cosmetics	\$
Medical Expenses	
Medical/Vision	\$
Dental	\$
Insurance	\$
Other Expenses	
Education Expenses	\$
Child Care	\$
Projected Student Loan Payment (Refer to instructions. Use the calculator at www.direct.ed.gov)	\$
TOTAL MONTHLY EXPENSES	\$

SECTION 5 – UNMET NEED:

COA/Budget (Enter from FA Award letter)	\$
EFC (Enter from FA Award letter)	
FA Awards (Enter total from Section 1)	\$
Unmet Need (Subtract EFC and total of FA awards from the COA/Budget)	\$
The difference is your Unmet Need.....	\$