



Suite 201 – 130 Brew Street
Port Moody, BC V3H 0E3
t: 604.800.0450 f: 604.800.0451
e: dfroese@lucidlaw.ca

SHAREHOLDER AGREEMENT FORM

Thank you for choosing Lucid Law Corporation. We are happy to assist you with your company’s Shareholder Agreement. To that end, please fill out the following form and send it to us along with the minute book of your company.

1. DATE OF AGREEMENT

If you do not know the date of this agreement, or wish to fill it out later, check this box and proceed to Section 2.

Otherwise, please provide the date of this agreement:

Day	Month	Year

2. COMPANY INFORMATION

In this section, please provide information about the Company whose shares are dealt with in this Shareholder Agreement.

What is the name of the Company?

(hereafter referred to as “the Company”)

What is the address of the Company’s Registered and Records Office? (This address can be found in the minute book of the Company)

Street			
City		Postal Code	
Province		Country	

What activities does the Company carry out?

3. SHAREHOLDERS

This section is broken up into two parts:

3(a), to be completed for **individuals** who hold shares in the Company; and

3(b), to be completed for **legal entities** that hold shares in the Company.

Please complete the appropriate section for each individual or legal entity involved.

3(a) – FOR INDIVIDUALS ONLY

Full Name:	
Residential Address:	
City:	
Province / State:	
Postal Code / Zip Code:	
Country:	
E-mail Address:	
Gender:	<input type="checkbox"/> Male <input type="checkbox"/> Female
Number and Class of Shares this Person holds in the Company (ie. 100 Class "A" Common shares, 10 Class "D" Preferred shares, etc)	
Provide the dollar amount of any shareholder loans this Person has from the Company:	

3(a) – FOR INDIVIDUALS ONLY

Full Name:	
Residential Address:	
City:	
Province / State:	
Postal Code / Zip Code:	
Country:	
E-mail Address:	
Gender:	<input type="checkbox"/> Male <input type="checkbox"/> Female
Number and Class of Shares this Person holds in the Company (ie. 100 Class "A" Common shares, 10 Class "D" Preferred shares, etc)	
Provide the dollar amount of any shareholder loans this Person has from the Company:	

3(a) – FOR INDIVIDUALS ONLY

Full Name:	
Residential Address:	
City:	
Province / State:	
Postal Code / Zip Code:	
Country:	
E-mail Address:	
Gender:	<input type="checkbox"/> Male <input type="checkbox"/> Female
Number and Class of Shares this Person holds in the Company (ie. 100 Class "A" Common shares, 10 Class "D" Preferred shares, etc)	
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Full Name:	
Residential Address:	
City:	
Province / State:	
Postal Code / Zip Code:	
Country:	
E-mail Address:	
Gender:	<input type="checkbox"/> Male <input type="checkbox"/> Female
Number and Class of Shares this Person holds in the Company (ie. 100 Class "A" Common shares, 10 Class "D" Preferred shares, etc)	
Provide the dollar amount of any shareholder loans this Person has from the Company:	

3(b) – FOR LEGAL ENTITIES ONLY

Full Legal Name of Corporation:	
Incorporation Number:	
Province/Jurisdiction of Incorporation: (found on the Certificate of Incorporation)	
Address of the Corporation's Registered and Records Office (found in the minute book of the Corporation)	
Street:	
City:	
Province / State:	
Postal Code / Zip Code:	
Country:	
Number and Class of Shares this Corporation holds in the Company (ie. 100 Class "A" Common shares, 10 Class "D" Preferred shares, etc)	
Provide the dollar amount of any shareholder loans this Corporation has from the Company:	
The Controlling Shareholder of the Corporation	
Full Name:	
Street Address:	
City:	
Province / State:	
Postal Code / Zip Code:	
Country:	
E-mail Address:	
Gender:	<input type="checkbox"/> Male <input type="checkbox"/> Female

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Street:	
City:	
Province / State:	
Postal Code / Zip Code:	
Country:	
Number and Class of Shares this Corporation holds in the Company (ie. 100 Class "A" Common shares, 10 Class "D" Preferred shares, etc)	
Provide the dollar amount of any shareholder loans this Corporation has from the Company:	
The Controlling Shareholder of the Corporation	
Full Name:	
Street Address:	
City:	
Province / State:	
Postal Code / Zip Code:	
Country:	
E-mail Address:	
Gender:	<input type="checkbox"/> Male <input type="checkbox"/> Female

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The Controlling Shareholder of the Corporation	
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Street Address:	
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Postal Code / Zip Code:	
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E-mail Address:	
Gender:	<input type="checkbox"/> Male <input type="checkbox"/> Female

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Postal Code / Zip Code:	
Country:	
E-mail Address:	
Gender:	<input type="checkbox"/> Male <input type="checkbox"/> Female

4. MATTERS REQUIRING UNANIMOUS CONSENT OF DIRECTORS

For each of the following questions, if you are unsure of the answer, you may leave it blank and fill it out on the completed Shareholder Agreement later.

- a) What is the maximum amount of any single capital expenditure that may be incurred per year before there must be unanimous agreement by the directors of the Company?

\$ _____

- b) What is the maximum aggregate amount of any series of related capital expenditures that may be incurred per year before there must be unanimous agreement by the directors of the Company?

\$ _____

- c) What is the maximum value of any asset that may be acquired before there must be unanimous agreement by the directors of the Company?

\$ _____

- d) What is the maximum aggregate amount of any obligation incurred over the term of a contract before there must be unanimous agreement by the directors of the Company?

\$ _____

- e) What is the maximum annual salary of a management employee who is to be hired or terminated before there must be unanimous agreement by the directors of the Company?

\$ _____

5. OPTION EVENTS

Are all shareholders required to be full-time employees of the Company? Yes No

6. NON-COMPETITION

Please fill in the blanks below. If you are unsure of an answer, you may leave it blank and fill it out on the completed Shareholder Agreement later.

So long as a shareholder owns any shares in the Company, and **for a period of _____ year(s)** after the shareholder ceases to own any shares, the shareholder is prohibited to be engaged with an enterprise similar to or competitive with the Company, and which carries on business within a _____ **mile radius** of any place the Company carries on business.

If you enter greater than 1 year or 10 miles, we should discuss

7. STANDARD AGREEMENT

Our Standard Agreement includes the following provisions:

- ❖ Right of First Refusal
- ❖ Drag-Along Clause
- ❖ Piggyback Clause
- ❖ Compulsory Offer
- ❖ Insurance Clause
- ❖ Transfer of Interest on Death

Please review the documentation on our website to learn about each of these provisions.

Our Standard Agreement also includes a Shotgun Clause, which you have the option to exclude at no charge. Usually a Shotgun Clause is recommended only when there are equal shareholders. For more information, view the documentation on our website.

Exclude the Shotgun Clause

For any other changes to the Standard Agreement, please call us to discuss.

8. CONTACT INFORMATION

Please provide the contact information for the person filling out this form.

Name: _____

Telephone: _____

Fax: _____

E-mail: _____

I hereby confirm that, to the best of my knowledge, all the information provided in this form is true and accurate, and that I have the necessary authority to provide Lucid Law Corporation with instructions on this matter.

DATED this ____ day of _____, 20__

Printed Name

Authorized Signatory

**Send the completed form, along with the minute book of the Company,
to our address below.**



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