

## A Practical Guide to Estate Planning in Maine: Part II - Video Replays

Name \_\_\_\_\_ Bar # \_\_\_\_\_

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Do you report credits to NH  YES  NO

### Registration and Fees Maine State Bar Association

*Lunch will be provided.*

January 14, 2016

February 18, 2016

Please select date above and registration option.	Option 1 Fee includes MCLE publication	Option 2 Fee for registrants who have previously purchased MCLE Publication
MSBA Members	<input type="checkbox"/> \$215	<input type="checkbox"/> \$175
Non-Members	<input type="checkbox"/> \$275	<input type="checkbox"/> \$215
Non-Member Report Credits to PA	<input type="checkbox"/> \$ 25	<input type="checkbox"/> \$ 25
CLE Club Members and Support Staff of CLE Club Members	<input type="checkbox"/> \$165	<input type="checkbox"/> \$ 95
Legal Support Staff	<input type="checkbox"/> \$175	<input type="checkbox"/> \$105

### CLE Club Membership MSBA Members Only

I would like to join the CLE Club  \$185

### PAYMENT INFORMATION

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If you are ordering the publication (Option 1), registration must be received TWO WEEKS prior to the replay to allow time for printing.

Otherwise, the publication will shipped to you after the program.

Pre-registration is encouraged. Registrations cannot be processed without payment by check or credit card.

Walk-in registrations will be accepted on a space-available basis. Payment must be made at the time of registration.

Maine State Bar Association  
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## MSBA Continuing Legal Education

# A PRACTICAL GUIDE TO ESTATE PLANNING IN MAINE - PART II\* VIDEO REPLAYS

### DATES AND LOCATIONS:

Thursday, January 14, 2016  
Maine State Bar Association,  
Augusta

Thursday, February 18, 2016  
Maine State Bar Association,  
Augusta

CLE CREDITS:  
6.0

\*You do not need to have attended A Practical Guide to Estate Planning Part I presented in 2014, to benefit from this program. Speakers will present topics and materials based on Volume 2 of this MCLE publication.

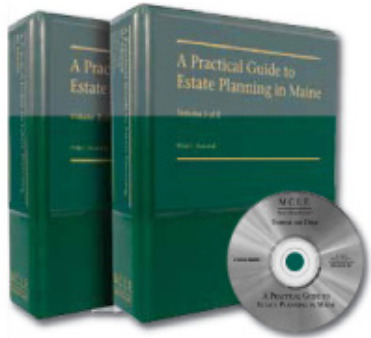


This program has been approved for practice and procedure credit under Maine's reciprocal admission rule.



# A PRACTICAL GUIDE TO ESTATE PLANNING IN MAINE: PART II

*A Practical Guide to Estate Planning in Maine*, edited by Philip C. Hunt of Perkins Thompson, Portland, addresses both common and complex issues encountered in planning, drafting and responding to your clients' estate planning needs, including tested guidance from some of Maine's most prominent practitioners, as well as sample forms and clauses, practice notes and case analysis to get you started. MSBA partnered with Massachusetts Continuing Legal Education (MCLE) to make available this state-specific publication.



Volume II is the basis for this full-day seminar presented by some of the book's authors and other estate planning attorneys from the Maine Bar.

If you have already purchased this practice manual, please bring Volume II of *A Practical Guide to Estate Planning in Maine*, with you to this seminar. Materials for topics presented have been updated as needed by authors and copies will be distributed at the replay.

## FACULTY

*Timothy P. Benoit, Esq.*  
Perkins Thompson  
Portland

*Abigail King Diggins, Esq.*  
LeBlanc & Young PA  
Portland

*Kate Geoffroy, Esq.*  
Nelson-Read Law Office PC  
Portland

*Miles C. Hunt, Esq.*  
Dow's Law Office  
Norway

*Stephen D. Nelson, Esq.*  
Program Chair  
Severson Hand & Nelson PA  
Houlton

*Patti A. Nelson-Reade, Esq.*  
Nelson-Read Law Office PC  
Portland

*Barbara K. Wheaton, Esq.*  
Pierce Atwood LLP  
Portland

THIS SEMINAR WILL PROVIDE PRACTICAL GUIDANCE ON REAL WORLD ESTATE PLANNING TOPICS AND SCENARIOS THAT WILL BE AS BENEFICIAL TO GENERAL PRACTITIONERS AS WELL AS THOSE WHO HAVE A FOCUS IN ESTATE PLANNING.

## Replay Agenda

- 8:15 REGISTRATION**
- 8:30 WELCOME AND INTRODUCTIONS**  
*Stephen D. Nelson, Esq.*
- 8:30 ADVANCE MEDICAL DIRECTIVES, LIVING WILLS, DURABLE POWERS OF ATTORNEY, AND OTHER MEDICAL DIRECTIVES**  
( 60 Minutes)  
*Miles C. Hunt, Esq.*
- 9:30 BASIC STRATEGIES TO PRESERVE AND PROTECT THE FAMILY BUSINESS**  
( 60 Minutes)  
*Timothy P. Benoit, Esq.*
- 10:30 MAINECARE AND CREDITOR PROTECTION TRUSTS**  
( 60 Minutes)  
*Patricia A. Nelson-Reade, Esq.*
- 11:30 LUNCH WILL PROVIDED DURING THE NEXT SESSION**
- 11:45 MARITAL AGREEMENTS**  
( 60 Minutes)  
*Abigail King Diggins, Esq.*
- 12:45 ESTATE PLANNING FOR NONTRADITIONAL FAMILIES**  
( 60 Minutes)  
*Kate L. Geoffroy, Esq.*
- 1:45 ESTATE PLANNING FOR SAME-SEX COUPLES: SELECTED ISSUES**  
( 60 Minutes)  
*Barbara K. Wheaton Esq.*
- 3:00 REPLAY ADJOURNS**  
**SCHEDULE INCLUDES SHORT MORNING BREAK**