

**IN THE CIRCUIT COURT OF THE NINETEENTH JUDICIAL CIRCUIT
LAKE COUNTY, ILLINOIS**

IN RE: The ☐ Marriage of: ☐ Custody of: ☐ Support of:

)	
)	
)	
Petitioner)	
and)	No. _____
)	
)	
Respondent)	

FINANCIAL AFFIDAVIT 11.02

Affiant, _____, having been duly sworn, upon oath, states that the information contained herein is true and correct as of _____, 20_____

Name:	Telephone No: ()
Address:	Petitioner Date of Birth: _____ (mmddyyyy)
	Respondent Date of Birth: _____ (mmddyyyy)
Date of Marriage: _____ (mmddyyyy)	Date of Dissolution of Marriage: (if applicable) _____ (mmddyyyy)

Minor and/ or Dependent Children of this Marriage:

Name	Date of Birth (mmddyyyy)	Currently Living With

(Attach additional page(s) as needed)

Current Employer:	Address:
Self Employment:	Address:
Other Employment:	Address:

☐ Check if unemployed

Number of Paychecks per year: *(Please Check box)* ☐ 12 ☐ 24 ☐ 26 ☐ 52 ☐ Other _____

Number of Exemptions claimed: _____

Number of Dependents claimed: _____

Gross Income from all sources last year: _____

Gross income from all sources this year through _____ **Date** : \$ _____

STATEMENT OF INCOME

Gross Monthly Income

Salary/Wages/Base Pay	\$	
Overtime/Commission	\$	
Bonus	\$	
Draw	\$	
Pension and Retirement Benefits	\$	
Annuity	\$	
Interest income	\$	
Dividend income	\$	
Trust income	\$	
Social Security	\$	
Unemployment benefits	\$	
Disability payment	\$	
Worker's Compensation	\$	
Public Aid/Food Stamps	\$	
Investment income	\$	
Rental income	\$	
Business income (including non-taxable distributions)	\$	
Partnership income	\$	
Royalty income	\$	
Fellowship/stipends	\$	
Other income (specify): _____	\$	
TOTAL GROSS MONTHLY INCOME:	\$	\$

Additional Cash Flow (Monthly)

Spousal support received (specify)	\$	
<input type="checkbox"/> Pursuant to a prior judgment or order in another case	\$	
<input type="checkbox"/> Pursuant to a prior judgment or order in this case	\$	
<input type="checkbox"/> Voluntarily paid in this case	\$	
Child Support received (specify)	\$	
<input type="checkbox"/> Pursuant to a prior judgment or order in another case	\$	
<input type="checkbox"/> Pursuant to a prior judgment or order in this case	\$	
<input type="checkbox"/> Voluntarily paid in this case	\$	
Total additional cash flow:	\$	\$

Required Monthly Deductions

Federal Tax (based on _____ exemptions)	\$	
State Tax (based on _____ exemptions)	\$	
FICA (or Social Security equivalent)	\$	
Medicare Tax	\$	
Mandatory retirement contributions required by law or as condition of employment	\$	
Union Dues (Name of Union: _____)	\$	
Health/hospitalization Premiums	\$	
Prior obligation(s) of support actually paid pursuant to Court order	\$	
Other (specify): _____	\$	
TOTAL REQUIRED DEDUCTIONS FROM INCOME:	\$	\$

NET MONTHLY INCOME:	\$	\$
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STATEMENT OF MONTHLY LIVING EXPENSES

1. Household

a. Mortgage or rent (specify):	\$	
b. Home equity loan payment	\$	
c. Real estate taxes, assessments	\$	
d. Homeowners or renters insurance	\$	
e. Heat/fuel	\$	
f. Electricity	\$	
g. Telephone (include long distance)	\$	
h. Water and Sewer	\$	
i. Refuse removal	\$	
j. Laundry/dry cleaning	\$	
k. Maid/cleaning service	\$	
l. Furniture and appliance repair/replacement	\$	
m. Lawn and garden care/snow removal	\$	
n. Food (groceries, household supplies, etc.)	\$	
o. Liquor, beer, wine, etc.	\$	
p. Other (specify):	\$	
SUBTOTAL HOUSEHOLD EXPENSES:	\$	\$

2. Transportation

a. Fuel	\$	
b. Repairs/maintenance	\$	
c. Insurance/license/city stickers	\$	
d. Payments/replacement	\$	
e. Other (specify):	\$	
SUBTOTAL TRANSPORTATION EXPENSES:	\$	\$

3. Personal

a. Clothing	\$	
b. Grooming	\$	
c. Medical (after insurance proceeds/reimbursement)		
(1) Doctor	\$	
(2) Dentist	\$	
(3) Optical	\$	
(4) Medication	\$	
d. Insurance		
(1) Life – Term/Whole (specify)	\$	
(2) Medical/Hospitalization	\$	
(3) Dental/Optical	\$	
e. Other (specify)	\$	
SUBTOTAL PERSONAL EXPENSES:	\$	\$

4. Miscellaneous:

a. Clubs/social obligations/entertainment	\$	
b. Newspapers, magazines, books	\$	
c. Gifts	\$	
d. Donations, church or religious affiliations	\$	
e. Vacations	\$	
f. Other (specify)	\$	
SUBTOTAL MISCELLANEOUS EXPENSES	\$	\$

5. Expenses of Minor and/ or Dependent Children of this Marriage:

a. Clothing	\$	
b. Grooming	\$	
c. Education		
(1) Tuition	\$	
(2) Books/ Fees	\$	
(3) Lunches	\$	
(4) Transportation	\$	
(5) Medication	\$	
d. Medical (after insurance proceeds/reimbursement)		
(1) Doctor	\$	
(2) Dentist	\$	
(3) Optical	\$	
(4) Medication	\$	
e. Allowance	\$	
f. Child care/ After-school care	\$	
g. Sitters	\$	
h. Lesson and supplies	\$	
i. Clubs/ Summer Camps	\$	
j. Vacation	\$	
k. Entertainment	\$	
l. Other (specify)	\$	
SUBTOTAL CHILDREN'S EXPENSES:	\$	\$

TOTAL MONTHLY LIVING EXPENSES:

\$	\$
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STATEMENT OF LIABILITIES

CREDITOR'S NAME	PAYMENT FOR	BALANCE DUE	MONTHLY PAYMENT
		\$	\$
		\$	\$
		\$	\$
		\$	\$
		\$	\$
		\$	\$
		\$	\$
		\$	\$
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		\$	\$
		\$	\$
		\$	\$
		\$	\$
		\$	\$
		\$	\$
TOTAL LIABILITIES		\$	

TOTAL MONTHLY DEBT SERVICE
(Attach additional page(s) as needed)

\$

STATEMENT OF ASSETS

Valuation Date: _____ (mmdyyyy)

Marital Residence and Other Real Estate:

	Market Value	Debt
1. Marital Residence at:	\$	\$
2.	\$	\$
3.	\$	\$
4.	\$	\$
TOTAL REAL ESTATE	\$	\$

Cars & Other Personal Property:

	Market Value	Debt
1.	\$	\$
2.	\$	\$
3.	\$	\$
4.	\$	\$
5.	\$	\$
6.	\$	\$
TOTAL CARS & OTHER PERSONAL PROPERTY	\$	\$

Businesses:

	Market Value	Debt
1. Business Interest -	\$	\$
2.	\$	\$
3.	\$	\$
4.	\$	\$
5.	\$	\$
6.	\$	\$
TOTAL BUSINESSES	\$	\$

Financial Assets (Cash or Cash Equivalents):

	Market Value	
1. Savings or interest-bearing accounts	\$	
2. Checking Accounts	\$	
3. Certificates of Deposit	\$	
4. Money Market Accounts	\$	
5. Cash	\$	
6. Other (specify):	\$	
7. Other (specify):	\$	
TOTAL CASH OR CASH EQUIVALENTS:	\$	\$

Retirement & Deferred Compensation:

	Market Value	
1. Retirement:	\$	
2.	\$	
3.	\$	
4.	\$	
TOTAL RETIREMENT & DEFERRED COMPENSATION	\$	\$

Investment Accounts and Securities:

	Market Value	
1. Stocks	\$	
2. Bonds	\$	
3. Tax exempt securities	\$	
4. Other (specify):	\$	
5. Other (specify):	\$	
6. Other (specify):	\$	
TOTAL INVESTMENT ACCOUNTS AND SECURITIES	\$	\$

RECAP OF INCOME AND EXPENSES:

Net Monthly Income (+)	\$
Total Monthly Living Expenses (-)	\$
Less Monthly Debt Service (-)	\$
Total Income Available per Month (=)	\$

STATEMENT OF HEALTH INSURANCE COVERAGECurrently effective health insurance coverage? ☐ Yes ☐ No

Name of insurance carrier: _____

Policy of Group No.: _____

Type of insurance: ☐ Medical ☐ Dental ☐ Optical

Deductible: Per individual: \$_____ Per family: \$_____

Persons covered: ☐ Self ☐ Spouse ☐ DependentsType of policy: ☐ HMO ☐ PPO ☐ Full indemnityProvided by: ☐ Employer ☐ Private Policy ☐ Other Group

Monthly costs: <input type="checkbox"/> Paid by Employer <input type="checkbox"/> Paid by employee:	\$	for dependents
	\$	for self

VERIFICATION

The foregoing Financial Affidavit has been carefully read by the undersigned who states under oath, under penalties as provided by law pursuant to 735 ILCS 5/109, that this affidavit includes all of his/her income and expenses, he/she has knowledge of the matters stated and he/she certifies that the statements set forth in this Affidavit are true and correct, except as to matters specifically stated to be on information and belief, and as to such matters the undersigned certifies as aforesaid that he/she believes same to be true.

Signature of Petitioner_____
Signature of Respondent_____
Typed or Printed Name of Petitioner_____
Typed or Printed Name of Respondent

Date signed: _____

Date signed: _____