

**Report of Personal Representative of Decedent**

This Report Must Be Completed and Returned To:  
Estate Tax Unit, Arizona Department of Revenue, 1600 W Monroe, Room 610, Phoenix AZ 85007-2650  
For assistance call: (602) 542-4643 or 1-800-352-4090 (toll free)

CHECK ONE	
Original <input type="checkbox"/>	Amended <input type="checkbox"/>

<b>Please Print or Type</b>	Estate's federal identification number
Name of decedent (last, first, middle initial)	Decedent's social security number
	Date of death
Residence of decedent (city or town, state, and ZIP code)	Probate number (if any)
	County of Probate Court

Personal representative	Address	City	State	ZIP code
Attorney	Address	City	State	ZIP code

**Attach a copy of the death certificate if this is an original report.**

**Section I**

**Summary of Estate**

Complete Section III first. Enter values below. (See instructions)

	<u>Arizona</u>	<u>Other Than Arizona</u>
A. Real estate	\$ _____	\$ _____
B. Bank deposits	\$ _____	\$ _____
C. Securities	\$ _____	\$ _____
D. Other assets (household furnishings, automobiles, other personal property)	\$ _____	\$ _____
E. Insurance	\$ _____	\$ _____
 Total value of the estate (Add A through E)	 \$ _____	 \$ _____

Is a Federal Estate Tax Return (Form 706 or 706NA) being filed?     NO     YES

**Section II**

**Documents Requested**

Indicate the type of waiver(s) you are requesting

Estate tax waiver (Real Estate)                       Estate tax waiver (Probate)

**Section III**

**Estate Assets**

Use a continuation sheet if more space is needed

**A. Real Estate** - Market value at date of death of all real estate in Arizona. \$ \_\_\_\_\_.  
List legal description(s) of real estate in Arizona. Indicate county and if held as separate or joint tenancy.  
This can be found on the deed to the property or on the notice of valuation from the county assessor's office. *Note, be sure to include the lot number and subdivision name.*

