



## **GIFT OF STOCK TRANSACTION FORM**

Thank you for making a gift of stock to the Partnership for Families, Children and Adults. Please complete this form and mail or fax it to the Partnership with each gift. Also, please attach a copy of any correspondence you have with your stockbroker regarding this gift.

**MAIL:** Partnership FCA  
Attention: Development Department  
1800 McCallie Avenue  
Chattanooga, TN 37404

**FAX:** 423/697-3812  
**ATTN:** Development Department

**Please provide your stockbroker with the following information:**  
Partnership for Families, Children and Adults Federal ID # - 62-326050  
DTC#0443  
Benjamin F. Edwards & Company  
*For credit to:* Partnership for Families Children and Adults, Inc. – EBR340077

**Donor Name:** \_\_\_\_\_

**Transaction Date:** \_\_\_\_\_

**Stockbroker Name:** \_\_\_\_\_ **Stockbroker Telephone Number:** \_\_\_\_\_

**Stock Name:** \_\_\_\_\_ **Number of Shares:** \_\_\_\_\_ **Approximate Gift Value:** \_\_\_\_\_

**I would like this gift of stock to be directed to (please check):**

- Where the Need is Greatest
- Crisis and Emergency Services
- Youth Services
- Family Services
- Elder Services
- PFCA Endowment Fund
- Other – please explain \_\_\_\_\_

\_\_\_\_\_  
Donor Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Telephone Number

**Thank you for your support!**

Please mail or fax to the Partnership.

You will receive a tax receipt for your records once the stock has been received.  
If you have any questions, please contact your financial advisor or Karen Murphy, Resource Development Director at 423-697-3830 or [kmurphy@partnershipfca.com](mailto:kmurphy@partnershipfca.com)