

VECTREN ENERGY DELIVERY OF OHIO, INC. (VEDO)
Vectren Standard Choice Offer Service
Supplier Registration Form and Credit Application

Please forward this completed and signed Supplier Registration Form and Credit Application to the following address:

Vectren Energy Delivery ATTN: Teresa Lewis Manager, Gas Transportation Programs One Vectren Square Evansville, IN 47708 tlewis@vectren.com	For Internal Use Only: Date Application Received: _____
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Please provide the following information. Partial or incomplete applications may result in delays in processing or denial.

1. Applicant's Full Legal Name: _____
2. d/b/a Name of Applicant (if applicable): _____
3. Provide Articles of Incorporation for Applicant or d/b/a of Applicant: _____
4. Legal form of Entity: (Please check one) Corporation____ Limited Liability Company____ Partnership____
Sole Proprietorship_____ Other _____(please specify)_____.

State of Incorporation or organization: _____

5. Number of years Applicant has been operating _____

6. Application Coordinator (Who is the primary contact for questions related to the Application)

First and Last Name	_____
Title	_____
Address	_____
City, State, Zip Code	_____
E-mail Address	_____
Telephone	_____
Facsimile	_____

7. Credit or Financial Contact Person

First and Last Name	_____
Title	_____
Address	_____
City, State, Zip Code	_____
E-mail Address	_____
Telephone	_____
Facsimile	_____

8. Nominations Contact Person

First and Last Name _____
Title _____
Address _____
City, State, Zip Code _____
E-mail Address _____
Telephone _____
After Hours Telephone _____
Facsimile _____

Secondary Nominations
Contact Person's Name _____
Title _____
Address _____
City, State, Zip Code _____
E-mail Address _____
Telephone _____
After Hours Telephone _____
Facsimile _____

9. Address to receive monthly Supplier statement:

First and Last Name _____
Title _____
Address _____
City, State, Zip Code _____
E-mail Address _____
Telephone _____
Facsimile _____

10. Supplier contact information to be presented on customers' bills and Vectren's website:

Company Name _____
Address _____
City, State, Zip Code _____
E-mail Address _____
Website Address _____
Telephone _____
Facsimile _____

12. Capacity is being released to Applicant: ____ Yes or ____ No (Must indicate one)

If no, VEDO's Tri-Party Capacity Release Agreement must be submitted with this application:

a. Person(s) Accepting Capacity Releases:

First and Last Name _____
Title _____

Company _____
 Address _____
 City, State, Zip Code _____
 E-mail Address _____
 Telephone _____
 Facsimile _____

13. Number of tranches bidding: _____ (Note: The credit evaluation and all subsequent auction participation will be limited to this amount of requested tranches.)

14. Minimum acceptable fractional tranche size: _____

If no minimum acceptable fractional tranche size is indicated above, VEDO will assume that your organization has elected NOT to make such a declaration and as such is willing to accept and serve any fractional percentage that may result from an allocation of tranches at the end of the auction.

15. Ohio Competitive Retail Natural Gas Marketer Certificate:

Case No(s) _____

Effective Dates _____

Valid CRNG Certificate must be submitted with the registration.

16. Applicant Financial Information

A. If the Applicant is a partially or wholly owned subsidiary, identify the percentages of ownership, Legal Names and States of Incorporation for all Parent Companies

B. If the Parent Company or Companies identified in A are providing credit support for the Applicant (e.g., a Parental Guaranty), please provide the full legal name of the Parent Company

C. Attach valid and current copies of the Applicant's senior unsecured and/or issuer ratings (or the Applicant's Parent's as applicable) as assigned by Standard & Poor's Corp., Moody's Investors Service, and/or Fitch ratings.

D. Available Lines of Credit and Bank Facilities.

Type of Credit Line or Facility	Name of Credit Provider	
Capacity Amount	Outstanding Amount	Expiration date of Instrument
Avg. \$ Outstanding over last 12 months		Peak & Outstanding over last 12 months and # days at this amount
<u>Please list all financial covenants if applicable</u>		
Type of Credit Line or Facility	Name of Credit Provider	

Capacity Amount	Outstanding Amount	Expiration date of Instrument
Avg. \$ Outstanding over last 12 months		
Peak & Outstanding over last 12 months and # days at this amount		

Please list all financial covenants if applicable

Type of Credit Line or Facility	Name of Credit Provider	
Capacity Amount	Outstanding Amount	Expiration date of Instrument
Avg. \$ Outstanding over last 12 months		
Peak & Outstanding over last 12 months and # days at this amount		

Please list all financial covenants if applicable

- E. Attach copy of most recent audited financial statements with notes containing management’s discussion and analysis for the prior two years for Applicant and/or Guarantor(s) if applicable. If the Applicant and/or Guarantor(s) have SEC filings (10Q, 10K), please check box below and submission of SEC filings will not be required.

Applicant and/or Guarantor(s) financial information can be obtained from SEC filings.

- F. Attach a description of obligations and amount of claims on related cash flow during the next 2 years, including but not limited to: margin requirements and rating triggers, off balance sheet financing obligations and/or joint venture funding requirements.

- G. List the Creditors that currently hold a secured interest in the company’s Accounts Receivables:

Name of Creditor(s)	Address	Phone Number
_____	_____	_____
_____	_____	_____
_____	_____	_____

17. Supplier’s DUNS No. (9 standard digits): _____

Representations:

I certify that the information submitted as a part of this application is accurate and that the individual signing the Standard Choice Offer Agreement has the capacity to enter into the contract on behalf of the Applicant. I also certify that the Applicant:

- a) is not operating under any chapter of the bankruptcy laws and is not subject to liquidation or debt reduction procedures under state laws, such as an assignment for the benefit of creditors, or any informal creditors' committee agreement;
- b) is not aware of any change in business conditions, which could cause a substantial deterioration in its financial condition, a condition of insolvency, or the inability to exist as an ongoing business entity;
- c) has no collection lawsuits or judgments outstanding which would materially affect the Applicant's ability to remain solvent;
- d) is not subject to pending litigation or regulatory proceedings in state or federal courts and/or agencies which could impact the Applicant's and or Parent's financial condition;
- e) is not currently in default, nor has defaulted in the previous 24 months as a supplier on any other LDC system;
- f) herein authorizes Vectren Energy Delivery of Ohio, Inc. to obtain any information that may be required relative to this application from any source, including the Applicant's financial and trade references; and
- g) has a phone line and computer available to access Vectren's Extranet (EBB).
- h) Registered bidders may not have a controlling interest of 10% or greater stake in another bidder or have any relationship that would provide financial or other incentives based on the outcome of bidding efforts.
- i) In addition to certifying the preceding, registered bidders must also certify that they will maintain the confidentiality of their bidding strategy and not retain any bidding advisors or consultants providing similar service to another registered bidder.

Applicant herein authorizes Vectren Energy Delivery of Ohio, Inc. to obtain any information it may require relevant to its review of this application, from any source including the Applicant's financial and trade references listed herein.

Applicant further acknowledges its continuing duty to update the information provided in this Application, when requested to do so by Vectren.

The undersigned acknowledges that the information presented on this Application is true and accurate to his/her best knowledge and that this person has the authority to complete this Application.

Printed Name and Title

Signature

Date

STATE OF _____)
) SS:
COUNTY OF _____)

Before me, the undersigned, a Notary Public, within and for said County and State, came _____ (Applicant's name), a _____ (type of entity) organized and existing under the laws of the State of _____, by _____ (name of person signing), its _____ (title of person signing), who as such _____ (title of person signing), for and on behalf of said Applicant, acknowledged the execution of the foregoing instrument.

WITNESS my hand and Notarial Seal, this _____ day of _____, 20__.

I reside in _____ County,
State of _____, and my commission
expires: _____.

Notary Public

(Printed)