# Burlington County College Financial Aid Office 2010-2011 Verification Worksheet

Your application was selected for review in a process called "Verification." In this process, the Financial Aid Office will be comparing information from your application with signed	What You Should Do
copies of your and your parent(s)' (and your spouse's, if you are married) 2009 Federal tax forms or with W-2 forms or other requested financial documents. The law says we have the right to ask you for this information before awarding Federal aid. If there are differences between your application information and your financial documents, you or the Financial Aid Office may need to make corrections electronically to your FAFSA and the Central Processor will notify you of the changes. Complete this form & submit it to the Financial Aid Office as soon as possible, so that your financial aid won't be delayed.	<ol> <li>Complete and sign the worksheet.</li> <li>Submit the completed worksheet, tax forms, and any other requested documents to the Financial Aid Office.</li> <li>Your financial aid administrator will compare information on this worksheet and any supporting documents with the information you submitted on your FAFSA</li> </ol>

### A. Student Information

Last NameMIBCC Student ID NumberDate of Birth

Telephone Number with Area Code

B. Household Information - List everyone in the household, including yourself - attach a separate sheet if necessary.

Full Name	Age	Relationship	College Attending
		Self	<b>Burlington County College</b>

#### C. Tax Forms and Income Information

Tax returns include 2009 IRS forms 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. If you did not keep a copy of your tax return, request a copy from your tax preparer or the Internal Revenue Service (IRS) at 1-800-829-1040. Burlington County College does not accept tax recap summaries.

**1.** Student (Check only one box in this section. All students must complete this section.)

I have attached a signed copy of my Federal 2009 tax return.

I will submit a signed copy of my Federal 2009 tax return to BCC by this date\_\_\_\_\_.

I did not file, I am not required to file, and I have attached my 2009 W-2 form(s).

2. Spouse (Check only one box in this section. Students married as of the date of the FAFSA application.)

I have attached a signed copy of my Federal 2009 tax return.

I will submit a signed copy of my Federal 2009 tax return to BCC by this date\_

I did not file, I am not required to file, and I have attached my 2009 W-2 form(s).

**3. Parent(s)** (Check only one box in this section. Students that are dependent <u>must</u> provide parent information.) I/we have attached a signed copy of my/our Federal 2009 tax return.

I/we will submit a signed copy of my/our Federal 2009 tax return to BCC by this date\_

I/we did not file, I/we am/are not required to file, and have attached my/our 2009 W-2 form(s).

# **D. 2009 ADDITIONAL FINANCIAL INFORMATION**

Student/Spouse	Calendar Year 2009	Parent(s)
\$	Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040-line 49 or 1040A-line 31.	\$
\$	Child support paid due to divorce or separation or as a result of a legal requirement. <b>Don't include</b> support for children in your household.	\$
\$	Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$
\$	Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	\$
\$	Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Do not enter untaxed combat pay reported on the W-2 (Box 12, Code Q).	\$
\$	Earnings from work under a cooperative education program offered by a college.	\$
\$	Total of Each Column	\$

### E. 2009 UNTAXED INCOME

Student/Spouse	Calendar Year 2009	Parent(s)
φ.	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a	¢
\$	through 12d, codes D, E, F, G, H, and S. IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other	\$
\$	qualified plans from IRS Form 1040-total of line 28 +line 32 or 1040A-line 17.	\$
\$	Child support received for all children. Don't include foster care or adoption payments.	\$
\$	Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b.	\$
\$	Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$
\$	Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments & cash value of benefits). <b>Don't include</b> the value of on-base military housing or the value of a basic military allowance for housing.	\$
\$	Veterans' non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$
\$	Other untaxed income or benefits not reported, such as worker's compensation, disability, etc. <b>Don't include</b> student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay (if you are a non tax filer), benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$
\$	Money received, or paid on your behalf (e.g., bills) not reported elsewhere on this form.	\$
\$	Total of Each Column	\$

## F. Sign this Worksheet

Each person signing this form certifies that all the information reported on it is complete and correct. The student and at least one parent must sign and date.	Warning: If you purposely give false or misleading information, you may be fined, sent to prison, or both.
Student Date	Financial Aid Office Use Only
Parent Date	