#### **Instructions for Using the MASIC-3**

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#### 1. Before administering the MASIC-3:

- a. Read Holtzworth-Munroe, Beck, & Applegate, *The Mediator's Assessment of Safety Issues and Concerns (MASIC): A Screening Interview for Intimate Partner Violence and Abuse Available in the Public Domain*, Family Court Review, Vol. 48 No. 4, October 2010, 646-662. This article explains how and why the MASIC was developed and gives some basic information about the MASIC and its administration.
- b. Read over the MASIC-3 and familiarize yourself with it.
- c. Practice using the MASIC-3 before using it on mediation parties ask the questions of colleagues, family, or friends. The key is to be conversant with the questions on the MASIC-3.

### 2. Administering the MASIC-3:

- a. The MASIC-3 is designed to be given as an interview.
  - i. Separate the parties and keep them separate throughout the MASIC-3 screening process.
  - ii. Administering the MASIC-3: Verbally administer the MASIC-3 to each party individually, in person, before bringing the parties together during the mediation. Be sure to read the introductory paragraph before asking the questions. Based on the screening, you may conclude that it is not appropriate to mediate with the parties in the same room or even to mediate the case at all.
  - iii. Complete a separate copy of the MASIC-3 for each party. Do not share one party's MASIC-3 answers with the other party.
  - iv. The MASIC-3 assesses each parent's report of victimization. The MASIC-3 specifically does not ask questions about the parties' perpetration of these behaviors. This is to avoid asking parties to provide self-incriminating information.
- b. The MASIC-3 assesses multiple types of IPV/A.
  - i. psychological abuse;
  - ii. coercive control;
  - iii. threats of severe violence;
  - iv. physical violence and severe physical violence;
  - v. sexual violence;
  - vi. stalking; and
  - vii. fear

- *c.* The MASIC-3 includes questions that are relevant for determining levels of IPV/A and potential danger.
  - i. Section 1 questions (background and assessment of lethality)
  - ii. Section 2 questions (behaviorally specific IPV/A)
  - iii. Section 3 questions (other matters not specifically asked in 1 and 2)
- d. The MASIC-3 asks a series of behaviorally specific questions about IPV/A and assesses whether or not each of the listed IPV/A behaviors has occurred over two time periods: 1) ever and 2) in the past 12 months.

When you get to the list of behaviorally specific questions in Section 2:

- i. Make sure the parent understands that the first question is: "Did [the other party] EVER [read the conduct in items 1-45]?" This is a YES or NO question, and it refers to conduct that happened whether or not the parties were living together when it happened.
- ii. If the answer to the first question is NO, then move on to the next question.
- iii. If the answer to the first question is YES, then the follow-up question is, "Did that happen in the last 12 months?" Again, this refers to the same kind of conduct, and regardless of whether the parties have been living together. The party should respond using YES or NO.
- iv. If the answer is YES, then ask, "How many times did it happen in the last 12 months?" Some people will know *exactly* how many times something happened in the last 12 months while others will have a more *general sense* of how many times it happened. Clarify that you are looking for the actual number of times it happened or the party's best estimate of how many times it happened in the last year. If the party is unable to answer, use the Answer Key to help prompt a response there are 6 options provided (A-F) and the party should select the one that seems correct. You may record the number of times or use one of the letters (A-F) in the space provided.
- v. Question 39 in Section 2 and Questions 1 through 6 in Section 3 also examine fear, and severe and/or escalating violence.
- e. The MASIC-3 also includes a Mediator Case Evaluation (in a separate document).

Private instructions are designed to assist the mediator -

- i. Recognize:
  - i. the type(s) of IPV/A that may be present;
  - ii. the presence of lethality factors; and
  - iii. who should be identified as victim(s) and the primary victim
- ii. Consider, in light of safety, fear, and/or balance of power concerns in the particular case:
  - i. the appropriateness of mediation, and/or
  - ii. possible accommodation(s) to mediation procedures

Case Number	Research Number:	Name of interviewer	
Circle party being interviewed: M	fale / Female or Male 1/ Male	2 or Female 1 / Female 2	Date of interview:

#### MEDIATOR'S ASSESSMENT OF SAFETY ISSUES AND CONCERNS (MASIC-3) as of July 2014<sup>i</sup>

#### (ADMINISTERED VERBALLY BY THE MEDIATOR IN FAMILY LAW CASES WITH OR WITHOUT CHILDREN)

The authors of this instrument recommend that the mediator should (a) if possible, obtain any court or police records that might address parties' violent or abusive conduct before completing this Assessment, (b) complete this Assessment in intake session(s) separate from negotiation session(s), and (c) complete this Assessment with each party privately (i.e., separately from the other party).<sup>ii</sup>

[*Read introduction and questions to each party*:] In mediation, parties work together to try to make good decisions for themselves [and, if applicable, for their children] outside of court. Mediators do not take sides and do not decide for the parties how to settle their case. Rather, mediators assist both parties in exploring ways to resolve any disagreements in this confidential settlement process. Before the parties start negotiations, we do an intake where we explain the mediation process and ask the parties to give us some background information and complete a confidential intake form.<sup>iii</sup> You may wonder about some of the questions, but it is helpful to think of this like a visit to the doctor's office. There, you are often asked questions that may not seem important to you, but are important to the doctor. The questions we ask are important to us in deciding what would work best for you and the other party. So please answer the following questions to the best of your ability, knowing that we will keep your answers to these questions private and confidential from the court and the other party.

Additional instructions for mediator: It is generally preferable, when conducting the interview, to refer to the other party by name in each of the questions below (rather than saying "the other party" in each question). However, do not type in any party names when entering responses into the computer.

<sup>&</sup>lt;sup>i</sup> Amy Holtzworth-Munroe, Connie J.A. Beck, and Amy G. Applegate, Mediator's Assessment of Safety Issues and Concerns Demonstration Version (MASIC-3 Demonstration Version) (2014). The MASIC-3 Demonstration Version may be reproduced, distributed, and displayed freely for non-commercial purposes. Any use of the MASIC-3 Demonstration Version that (a) is for commercial purposes; (b) does not acknowledge the authors; and/or (c) modifies the MASIC-3 Demonstration Version without the authors' consent, including the preparation of derivative works, is strictly prohibited. The first version of the MASIC appeared in Amy Holtzworth-Munroe, Connie J. A Beck and Amy G. Applegate, "The Mediator's Assessment of Safety Issues and Concerns (MASIC): A Screening Interview for Intimate Partner Violence and Abuse Available in the Public Domain," Family Court Review, Vol. 48, No. 4, 646-662 (October 2010). The authors acknowledge the Family Court Review, which is a journal of the Association of Family and Conciliation Courts, and their publisher Blackwell Publishing, Inc. The questions in Section 2 of this assessment have been adapted from Marshall L.L., Development of the Severity of Violence Against Women Scale; Sullivan CM, Parisian JA, Davidson WS, Index of Psychological Abuse; and Tjaden P, Thoennes N, National Violence Against Women Survey. The Marshall, Sullivan, and Tjaden screens, in their entirety, have been validated. In addition, initial reliability and validity data for Section 2 of the MASIC are available and can be obtained from the authors upon request (Holtzworth-Munroe, Pokman, Rossi, Beck, and Applegate, June 2012, Association of Family and Conciliation Courts conference). The authors wish to acknowledge their law and psychology students who assisted, directly and indirectly, in the development of this Assessment.

<sup>&</sup>lt;sup>ii</sup> The MASIC (including the current version and any and all prior, future, and derivative versions) is intended for screening purposes only and does not provide any formal diagnosis of anyone screened or discussed in screening. The MASIC authors have no legal liability or responsibility for the accuracy and/or completeness of information obtained though screening done with the MASIC, or for evaluations and/or recommendations made based upon information obtained through MASIC screening. Users of the MASIC, or information obtained through MASIC screening, are deemed to have accepted the conditions set forth in this disclaimer.

<sup>&</sup>lt;sup>iii</sup> To obtain a copy of the Confidential Intake Form used by mediators in the Viola J. Taliaferro Family and Children Mediation Clinic at the IU Maurer School of Law, contact Professor Amy G. Applegate at aga@indiana.edu.

Case Number	Research Number:	Name of interviewer		
Circle party being interviewed: Ma	ale / Female or Male 1/ Male 2 or Fe	emale 1 / Female 2	Date of interview:	

	Section 1
1.	1a. What is your age:
	1b. What is the other party's age:
2.	<ul> <li>2a. Which describes your main daily activities and/or responsibilities?</li> <li>Working: Full-Time or Part-Time</li> <li>Retired</li> <li>Unemployed or laid off or looking for work</li> <li>Disabled or unable to work due to health issues</li> <li>Full time home/family responsibilities <ul> <li>(raising children, caring for family member, keeping house)</li> <li>Student: Full-Time or Part-Time</li> </ul> </li> </ul>
	2b. Is the other party employed? $\Box$ Yes $\Box$ No
3.	<ul> <li>3a. Has the relationship between you and the other party ended?</li> <li>Yes, how long ago did it end? In years or months</li> <li>No</li> <li>We never had a relationship</li> </ul>
	<ul> <li>3b. If yes, which party left the relationship? </li> <li>You </li> <li>The other party </li> <li>Both parties decided to end relationship</li> <li>3c. Why did [you/the other party] leave the relationship/or if both parties decided to end the relationship, why did the relationship end?</li> </ul>
	3d. Did you leave the relationship for another relationship? $\Box$ Yes $\Box$ $\Box$ No (If the party already answered that s/he left the relationship for another relationship, just mark yes here)
	3e. Does [the other party] believe you left the relationship for another relationship? 🗌 Yes 🛛 🗌 No
4.	4a. Have you and the other party ever lived together?
	Yes, total amount of time in: years or months OR  No
	4b. If yes, are you and the other party still living together?
5.	5a. How long ago was it that you and the other party last stayed together or spent time together, e.g., have dinner, go to a party or movie, spend the night together? [If parties lived together, clarify you are asking about AFTER they stopped living together.] Answer should be a number measured in one of the following: days or weeks or months or years
	5b. What did you do together?
6.	6a. Do you and the other party have any children together? Yes No

Circle party being interviewed: Male / Female or Male 1/ Male 2 or Female 1 / Female 2 Date of interview:	Case Number	eing interviewed.	Research Number:	Name of interviewer         Male 2 or Female 1 / Female 2         Date of interview:
Boy or Girl?       Age?       Arrangements for this child to be discussed in mediation: Yes/No?		-		Male 2 of Female 1 / Female 2 Date of interview.
mediation: Yes/No?         yes/No         No         No         If yes, how does the other party get along with your other child or children?         mediation 9 is NO] What makes you uncomfortable?         mediation?         mediation?         mediation?         Mediation?         Mediation?         Mediation?         Mediation?         No         13. If yes, please explain:<	00.1	i yes, please list i	them below:	
<ul> <li>8. If yes, how does the other party get along with your other child or children?</li> <li>9. Are you comfortable mediating with the other party?  <ul> <li>Yes</li> <li>No</li> <li>If yes, go to question 12.]</li> </ul> </li> <li>10. [If answer to question 9 is NO] What makes you uncomfortable?</li> <li>11. [If answer to question 9 is NO] What, if anything, would make you feel more comfortable?</li> <li>12. Do you think there is any reason why you should not participate in this mediation?  <ul> <li>Yes</li> <li>Yes</li> <li>No</li> </ul> </li> <li>13. If yes, please explain:</li></ul>	Boy	or Girl?	Age?	
<ul> <li>8. If yes, how does the other party get along with your other child or children?</li> <li>9. Are you comfortable mediating with the other party?  <ul> <li>Yes</li> <li>No</li> <li>If yes, go to question 12.]</li> </ul> </li> <li>10. [If answer to question 9 is NO] What makes you uncomfortable?</li> <li>11. [If answer to question 9 is NO] What, if anything, would make you feel more comfortable?</li> <li>12. Do you think there is any reason why you should not participate in this mediation?  <ul> <li>Yes</li> <li>Yes</li> <li>No</li> </ul> </li> <li>13. If yes, please explain:</li></ul>				
<ul> <li>8. If yes, how does the other party get along with your other child or children?</li> <li>9. Are you comfortable mediating with the other party?  <ul> <li>Yes</li> <li>No</li> <li>If yes, go to question 12.]</li> </ul> </li> <li>10. [If answer to question 9 is NO] What makes you uncomfortable?</li> <li>11. [If answer to question 9 is NO] What, if anything, would make you feel more comfortable?</li> <li>12. Do you think there is any reason why you should not participate in this mediation?  <ul> <li>Yes</li> <li>Yes</li> <li>No</li> </ul> </li> <li>13. If yes, please explain:</li></ul>				
<ul> <li>8. If yes, how does the other party get along with your other child or children?</li> <li>9. Are you comfortable mediating with the other party?  <ul> <li>Yes</li> <li>No</li> <li>If yes, go to question 12.]</li> </ul> </li> <li>10. [If answer to question 9 is NO] What makes you uncomfortable?</li> <li>11. [If answer to question 9 is NO] What, if anything, would make you feel more comfortable?</li> <li>12. Do you think there is any reason why you should not participate in this mediation?  <ul> <li>Yes</li> <li>Yes</li> <li>No</li> </ul> </li> <li>13. If yes, please explain:</li></ul>				
9. Are you comfortable mediating with the other party?       Yes       Image: No       [If yes, go to question 12.]         10. [If answer to question 9 is NO] What makes you uncomfortable?	7. Do you ha	ave any children	from another marriage	or relationship who live with you? $\Box$ Yes $\Box$ No
10. [If answer to question 9 is NO] What makes you uncomfortable?         11. [If answer to question 9 is NO] What, if anything, would make you feel more comfortable?         12. Do you think there is any reason why you should not participate in this mediation?         13. If yes, please explain:         14. Everyone fights or argues with family members and friends now and then. What happened when you fought	8. If yes, ho	w does the other	party get along with yo	our other child or children?
<ul> <li>12. Do you think there is any reason why you should not participate in this mediation?  <ul> <li>Yes</li> <li>No</li> </ul> </li> <li>13. If yes, please explain:</li></ul>	-			
<ul> <li>13. If yes, please explain:</li></ul>	11. [If answe	er to question 9 is	NO] What, if anything	g, would make you feel more comfortable?
14. Everyone fights or argues with family members and friends now and then. What happened when you fought	12. Do you t	hink there is any	reason why you should	I not participate in this mediation? $\Box$ Yes $\Box$ No
	13. If yes, pl	ease explain:		
15. Which of the following statements most correctly describes how you and the other party have made decisions				

15. Which of the following statements most correctly describes how you and the other party have made decisions in the past twelve (12) months?

- \_\_\_\_ You have made almost all decisions
- You have made the majority of the decisions
- You and the other party have shared equally in making decisions
- The other party has made the majority of the decisions

If the parties are parents and the mediation involves arrangements for their child/ren, ask instead: Which of the following statements most correctly describes how you and the other party have made decisions about the child/ren in the past twelve (12) months? [If the parties ask what kind of decisions, break out question into children's care / finances / other kinds of decisions affecting the child/ren.]

Case Number	Research Number:	Name of interviewer	
Circle party being interviewed: Ma	ale / Female or Male 1/	Male 2 or Female 1 / Female 2	Date of interview:

\_\_\_\_ The other party has made almost all of the decisions

16. How satisfied are you with your role in influencing and making decisions?

If the parties are parents and the mediation involves arrangements for their child/ren, ask instead: How satisfied are you with your role in influencing and making decisions about your child/ren's care?]

- Very satisfied
   Satisfied
   Neutral / it varies
   Unsatisfied
   Very unsatisfied
- 17. Do you have any of the following concerns about the other party?
  - \_\_\_\_ Overuse of alcohol or prescription medications
  - \_\_\_\_ Illegal drug use
  - \_\_\_\_ Mental health problems
  - \_\_\_\_ Child abuse and/or neglect concerns
  - \_\_\_\_ Any criminal history

If yes, please tell me about your concerns:

18. Do you think the other party will say that s/he has any of the following concerns about you?

- \_\_\_\_ Overuse of alcohol or prescription medications
- \_\_\_\_ Illegal drug use
- \_\_\_\_ Mental health problems
- Child abuse and/or neglect concerns
- \_\_\_\_ Any criminal history

If yes, what will the other party say?

19. Have either	you or the other	party ever been inv	volved with the I	Department of C	Child Services (	Child Protective
Services)?	□  Yes	🗆 🗖 No				<b>`</b>
20. If yes, please	explain:					·····

21. During the mediation, wou	uld you prefer to sit in th	he same room with the othe	r party or in a different room?
	ne room Differe	nt room $\Box$ No preference	ence

22. If in a different room, why?

23. If in the same room, why?

24. Are there any current or past protective orders, restraining orders, or orders of protection issued against the other party in this case?  $\Box$  Yes  $\Box$  No

Case Number	Research Number:	Name of interview	er
Circle party being interv	iewed: Male / Female or Male 1/ Mal	e 2 or Female 1 / Female 2	Date of interview:
25. If yes, please expl	iin:		
26. Does the other pa	ty own or have access to any wea	pons?	No
27. If yes, what kind(	s) of weapons?		
28. Do you own or ha	ve access to any weapons?	Yes 🗆 🗌 No	
29. If yes, what kind(	s) of weapons?		
you and th	in mediation because: e other party decided on your own eferred you and the other party to		
30b.If the Cou	rt referred this case to mediation,	why do you believe that t	he Court did that?
	parents and the mediation involves r arrangements do you think woul		

#### Section 2

Now, I am going to ask you a series of questions about your relationship with NAME [the other party]. I am interested in things that [NAME] may have done during a conflict, disagreement, fight, or in anger, or to scare you or hurt you. [**Reminder to mediator:** Do not type in party names.]

First, I will ask if something ever happened, and you should answer yes or no.

Second, if you answer yes, then I will ask if it happened within the past 12 months. If so, I will ask you how many times it happened in the past 12 months. Some people will know *exactly* how many times something happened in the last 12 months while others will have a more *general sense* of how many times it happened. We are asking you to think about it and **give us the actual number of times it happened if you know it, or give us your best estimate of how many times it happened in the last year**. [Refer back to the bolded language if the party being interviewed needs a prompt in answering how many times in the past 12 months – if the party is unable to answer, use the attached Answer Key to help prompt a response.]

	A. Did the other party [NAME] ever (whether living together or not)			C. How many times in the past 12 months?
1.	Call you names?	Yes No	Yes No	
2.	Insult you or make you feel bad in front of others?	Yes No	Yes No	
3.	Yell or scream at you?	Yes No	Yes No	

Case Number \_\_\_\_\_ Research Number: \_\_\_\_\_ Name of interviewer \_\_\_\_\_ Circle party being interviewed: Male / Female or Male 1/ Male 2 or Female 1 / Female 2 Date of interview: \_\_\_\_\_

4.	Forbid you to go out without him/her?	Yes No	Yes No	
5.	Try to control how much money you had or spent?	Yes No	Yes No	
6.	Try to control your activities in or outside the home?	Yes No	Yes No	
7.	Try to control your contact with family and friends?	Yes No	Yes No	
8.	Act extremely jealous, or frequently check up on where you've been or who you've been with?	Yes No	Yes No	
9.	Demand that you obey him/her?	Yes No	Yes No	
10.	Physically abuse or threaten to abuse pets to scare or hurt you, or when angry at you?	Yes No	Yes No	
11.	Punish or deprive the children because he/she was angry at you? [If no children, N/A: ]]	Yes No	Yes No	
12.	Make threatening gestures or faces at you or shake a fist at you?	Yes No	Yes No	
13.	Threaten to take or have the children taken away from you? [If no children, N/A: ]]	Yes No	Yes No	
14.	Destroy property, for example, hit or kick a wall, door, or furniture or throw, smash, or break an object?	Yes No	Yes No	
15.	Drive dangerously to scare you, or when angry at you?	Yes No	Yes No	
16.	Throw an object at you to scare or hurt you, or when angry at you?	Yes No	Yes No	
17.	Destroy or harm something you care about?	Yes No	Yes No	
18.	Threaten to hurt someone you care about? (If yes, ask for details and write them here)	Yes No	Yes No	
19.	Threaten to hurt you? (If yes, ask for details and write them here)	Yes No	Yes No	
20.	Threaten to kill him/herself? (If yes, ask for details and write them here)	Yes No	Yes No	
21.	Threaten to kill you? (If yes, ask for details and write them here)	Yes No	Yes No	

Circle party being interviewed: Male / Female or Male 1/ Male 2 or Female 1 / Female 2 Date of interview:

22. Threaten you with a weapon or something like a weapon? Yes No Yes No (If yes, ask for details, including, what kind(s) of weapon(s) or object(s); write details here) I want to remind you that all my questions concern things that [NAME] may have done during a conflict, disagreement, or fight, or in anger, or to scare or hurt you. Yes No Yes Hold you down, pinning you in place? No 23. 24. Push, shove, shake or grab you? Yes No Yes No 25. Scratch you, or pull your hair, or twist your arm, or Yes No Yes No bite you? Slap you? Yes Yes 26. No No Hit or punch you? Yes No Yes No 27. 28. Kick or stomp on you? Yes No Yes No 29. Choke or strangle you? Yes No Yes No Burn you with something? Yes No Yes 30. No Yes No Yes 31. Use a weapon or something like a weapon against you? No If yes, what kind(s) of weapon(s) or object(s)? 32. Demand or insist that you engage in sexual activities Yes No Yes No against your will? Physically force you to engage in sexual activities 33. Yes No Yes No against your will? Follow or spy on you in a way that made you feel Yes Yes 34. No No frightened or harassed? 35. Try to contact you against your will or in a way that made Yes No Yes No vou feel frightened or harassed, for example, by unwanted phone calls, mail, text messages, or Facebook contacts? Stand outside your home, school, workplace, or other Yes No Yes 36. No places where he/she had no business being, and in a way that made you feel frightened or harassed? Leave items for you to find in a way that made you feel 37. No Yes Yes No frightened or harassed? Do anything else similar to the kinds of behaviors we've 38. Yes No Yes No been discussing? If yes, what kind(s) of behavior(s)? Now consider the things we've been discussing or similar kinds of things:

39.	As a result of the other party's behaviors, did you ever feel fearful, scared or afraid of physical harm to yourself or to others?	Yes	No	Yes	No	
As	a result of the other party's behaviors, have you ever received a		-			vsical injury?
40.	Scratch, small bruise, swelling, or other mild injury? Optional notes:	Yes	No	Yes	No	
41.	Fracture, small burn, cut, large bruise, or other moderate injury? Optional notes:	Yes	No	Yes	No	
42.	Major wound, severe bleeding or burn, being knocked out, or other severe injury? Optional notes:	Yes	No	Yes	No	
43.	Blindness, loss of hearing, disfigurement, chronic pain, or other permanent damage? Optional notes:	Yes	No	Yes	No	
44.	Did you seek, or should you have sought medical attention for any injury caused by the other party? Optional notes:	Yes	No	Yes	No	
45.	As a result of the other party's behaviors, did you or someone else ever call the police? Who called the police? When and what specifically prompted the call?	Yes	No	Yes	No	

Research Number:

Circle party being interviewed: Male / Female or Male 1/ Male 2 or Female 1 / Female 2

Name of interviewer

Date of interview:

Case Number \_\_\_\_

#### Section 3

1. [*If the party endorsed any of items 22-31 and 33 above*]: You said that [NAME] [*insert applicable behaviors, e.g., has slapped you and choked you*] in the past 12 months. Have these types of behaviors been happening more often recently? Yes No

Case Number Research Number: Name of interviewer Circle party being interviewed: Male / Female or Male 1/ Male 2 or Female 1 / Female 2 Date of interview:
2. [ <i>If the party endorsed any of items 22-31 and 33 above</i> ]: Have these types of behaviors been getting worse or more serious recently? Serious recently? For <u>ALL</u> parties, regardless of whether or not they endorsed items 22-31 and 33, ask the following questions:
3. Are you afraid that the other party will harm you during the mediation or after you leave because of what you say or do in mediation?
4. If yes, please explain:
5. Do you believe that you are in danger at this time? $\Box$ Yes $\Box$ No
6. If yes, please explain:
7. Is there anything else you would like to share with me/us [the mediator(s)]?
8. Is there anything else you think I/we [the mediator(s)] should know?
Section 4 – Optional Demographic Information
<ul> <li>1. What is the highest level of education you have completed?</li> <li>8<sup>th</sup> grade or lower</li> <li>Some/most of high school</li> <li>High school degree or GED</li> <li>Attended some college</li> <li>Two year college degree (Associates)</li> <li>Four year college degree (BA/BS)</li> <li>Some/most graduate school</li> <li>Master's Degree (MA, MS, MBA, MSW)</li> <li>Doctoral or Professional Degree (PhD, JD, MD)</li> </ul>
<ul> <li>What is your ethnicity?</li> <li>Hispanic or Latino</li> <li>Not Hispanic/Latino</li> <li>Party declined to answer</li> </ul>
<ul> <li>Which of the following best describes your race?</li> <li>American Indian or Alaska Native</li> <li>Asian</li> <li>Native Hawaiian or Other Pacific Islander</li> <li>Black or African American</li> <li>White</li> <li>Biracial or Multiracial, please explain:</li> <li>Other, please explain:</li> <li>Party declined to answer</li> </ul>
4. Approximately, what is your <b>own</b> yearly income that you are paid personally (from all sources), not including the other party's income?

- ☐ Less than \$10,000 ☐ Between \$10,000 \$19,999

Case Number	Research Number:	Name of interviewer	
Circle party being interviewed: N	Aale / Female or Male 1/ Male	2 or Female 1 / Female 2	Date of interview:

Between \$20,000 - \$29,999
Between \$30,000 - \$39,999
Between \$40,000 - \$49,999
Between \$50,000 - \$69,999
Between \$70,000 - \$89,999
Over \$90,000

# Is this mediation: the first time you and the other party are mediating these issues or a return to mediation?

6. 6a. Were you and the other party ever married? Yes No If no, interview is over.

6b. If yes, how long have you and the other party been married in: measured in years \_\_\_\_\_ and or months\_\_\_\_\_

6c. Is this is a divorce case? ☐ Yes ☐ No

If yes, what type of divorce?

- Original divorce
- Modification to a prior divorce [from the other party]
- 6d. If No, what kind of case is this?
- Abuse or neglect
- Guardianship
- Paternity
- Termination of parental rights

## **BACK UP ANSWER KEY**

# In the event that a party has difficulty estimating how many times in the PAST 12 MONTHS, use this Answer Key:

Never	Α
Once or twice	B
3 – 6 times (approximately once every few months)	С
7 – 12 times (approximately every month or two)	D
Once per week	E
Daily	F

Case Number

Research Number:

Name of interviewer

If parties are the same gender, correct labels below to: Male 1/ Male 2 or Female 1 / Female 2 Date form completed:

#### MASIC-3 MEDIATOR CASE EVALUATION as of July 2014

Review the information obtained from each party (with your supervisor, if applicable) to consider whether this case is appropriate for mediation, and if so, whether any accommodations should be made to the process.

	Male's	Female's
Consider (and check) the different types of intimate	report of	report of
partner abuse or violence that may be present:	Female's	Male's
	behavior	behavior
psychological abuse (e.g., Items 1-3 in Section 2)		
coercive control (e.g., Items 4-17 in Section 2)		
threats of severe violence (e.g., Items 18-22 in Section 2)		
physical violence (e.g. Items 23-27 in Section 2)		
severe physical violence (e.g., Items 28-31 and 40-44 in Section 2)		
sexual violence (e.g., Items 32-33 in Section 2)		
stalking (e.g., Items 34-37 in Section 2)		

In some relationships one partner commits all or most of the abuse or violence; in other relationships the abuse or violence may be committed by both partners. Based on the MASICs:

Identify the victim(s):	<b>Male</b>	<b>Female</b>	□  Both
Do you as the mediator iden	tify one of the j	parties as the prin	nary victim?
If Yes, who:	<b>Male</b>	Female	

Neith	ler	
Yes	l N	Jo

There are also differing degrees of abuse and violence, and differing degrees of risk from abuse or violence. Some family situations pose serious safety risks to a parent, child, or others, regardless of whether the person at risk recognizes the risk. Although as mediators we need to maintain our impartiality, in order to consider the risk in a given situation, it may be helpful to identify the apparent "victim" and "abuser" in a relationship. The research tells us that a victim of intimate partner abuse or violence is at risk of serious injury or death when some or all of the risk factors below are present.

Check all risk factors that apply:	Male's report of Female's behavior	Female's report of Male's behavior
victim expresses fear of abuser (Questions 9-13 in Section 1; Item 39 in		
Section 2; and Items 3-6 in Section 3)**		
abuser is highly controlling (Question 15 in Section 1; and		
Items 4-17 in Section 2)		
abuser uses drugs and/or alcohol (Questions 17-18 in Section 1)		
abuser has access to guns or other weapons (note that guns are of		
particular concern) (Question 26-29 in Section 1; and Items 22,		
and 31 in Section 2)		
abuser stalks victim (Items 34-37 in Section 2)		
abuser threatens violence (Items 18-22 in Section 2) (note that threats of		
violence involving detailed plans are of particular concern)		
abuser is physically violent towards victim, and the violence has been		
escalating in frequency and/or severity over the past 12 months (Items 22-		
31, 33, in Section 2; and Items 1 and 2 in Section 3)		

#### If parties are the same gender, correct labels below to: Male 1/ Male 2 or Female 1 / Female 2 Date form completed:

IF THE VICTIM IS A FEMALE, check the following additional risk factors which increase the risk to female victims:

- victim is a woman of child-bearing age (up to age 50) (Question 1 in Section 1)
- victim has children from another partner/spouse living with her (Questions 7-8 in Section 1)
- victim is leaving her abuser for a new relationship (Question 3 in Section 1)
- **abuser is currently unemployed** (Question 2 in Section 1)
- victim and the other party are still living or staying together (Questions 3-5 in Section 1)

\*\*As mediators, we should always accommodate someone who expresses *fear* of the other party (Questions 9-13 in Section 1, Item 39 in Section 2, Items 3-6 in Section 3). Accommodation will vary depending on the circumstances, but a mediator should *not* insist that a party start or continue mediating when that party says that s/he does not want to mediate because of fear of the other party.

Some victims of intimate partner abuse or violence may not believe that they are at risk. Although we generally want to empower a victim of intimate partner abuse or violence who affirmatively wants to mediate, in making the decision whether or not to mediate we must also consider (a) the risks involved and (b) what accommodations to provide if we decide to mediate. In addition to safety risks, be sure to consider, among any other concerns presented in the specific situation, including balance of power issues, the possibility of coercion, the mediator's ethical duty not to facilitate involuntary and/or unconscionable agreements, and the mediator's ethical duty to remain impartial.

In considering the existence and effect of intimate partner abuse or violence in this case, please consider the questions below:

1) Do you believe the case is appropriate for mediation? $\Box$ Yes $\Box$	1)	Do you believe the	case is app	ropriate for	mediation?	$\Box \Box Yes$	
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- 2) If you think the case is **not** appropriate for mediation, what are your concerns?
- 3) If you determine not to mediate or to terminate mediation<sup>1</sup> because of concerns about intimate partner abuse or violence, are there any ethical constraints and/or any safety concerns in how you should communicate this decision with the parties and/or the court?
- 4) If you think the case may be mediated, should any of the following accommodations be implemented (check the ones you think should be implemented and indicate why)?
  - \_\_\_\_\_ parties to be in separate rooms at all times (shuttle mediation)
  - \_\_\_\_\_ parties to be in separate rooms if mediator not present (joint sessions possible,
  - but only if the mediator is present with the parties)
  - \_\_\_\_\_ staggered arrival and departure times for parties
  - \_\_\_\_\_ support person necessary (for which party(ies)?)
  - \_\_\_\_\_ attorney necessary (for which party(ies)?)
  - \_\_\_\_\_ referral to DV program or shelter (e.g., Middle Way House in Bloomington, IN)
  - \_\_\_\_\_ mediation at secure facility, passing through security, presence of armed guards
    - (e.g., Justice Center in Bloomington, IN)
    - \_\_\_\_ party needs escort to/from car

#### -list continued on the next page-

<sup>&</sup>lt;sup>1</sup> Even with screening, there may be times when a mediator learns belatedly of intimate partner abuse or violence. If during the mediation, you become concerned about the possibility of intimate partner abuse or violence, take a break to consider how to proceed. Be sure to keep the parties separate while you determine the appropriate action to take.

- \_\_\_\_\_ party needs way to leave the building without being seen by the other party
- \_\_\_\_\_ parties to appear for mediation on separate days
- \_\_\_\_\_ telephone or on-line mediation
- \_\_\_\_\_ other accommodation?

**Disclaimer:** The MASIC (including the current version and any and all prior, future, and derivative versions) is intended for screening purposes only and does not provide any formal diagnosis of anyone screened or discussed in screening. The MASIC authors have no legal liability or responsibility for the accuracy and/or completeness of information obtained though screening done with the MASIC, or for evaluations and/or recommendations made based upon information obtained through MASIC screening, are deemed to have accepted the conditions set forth in this disclaimer.