

COMMON APPLICATION FORM

(Please read instructions carefully before filling up the form. The product labelling details available on cover page)

Application No.

ARN Code & Name

Received from Mr. / Ms. / M/s.

Sub-Broker's ARN Code

Employee Unique Identity Number'

Internal Code for Sub-broker/Employee

Time Stamp (for office use only

Upfront commission shall be paid directly by the investor to the AMFI registered distributors based on the investors' assessment of various factors including the service rendered by the distributor. Investors subscribing under the "DIRECT" plan of the scheme should mention "DIRECT" in the ARN column EXECUTION ONLY (To be signed when EUIN is left blank) *I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this is an "execution-only" transaction without any interaction or advice by the employee/relationship manager/sales person of the above distributor or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor and the distributor has not charged any advisory fees on this transaction. First / Sole Applicant/ Guardian / POA Holder / Auth. Sign Second Applicant / Auth. Sign Third Applicant Sign TRANSACTION CHARGES (Please tick any one of the below. Refer Instruction no.7) I am a first time investor in Mutual Funds I am an existing Investor in Mutual Funds 1. EXISTING UNIT HOLDER INFORMATION (Please fill in your Folio No. & Name and then proceed to Section 8) Applicable details and mode of holding will be as per the existing Folio. 2. PAN AND KYC COMPLIANCE STATUS DETAILS (MANDATORY) (Refer Instruction 2, 16 & 17) PAN No PAN No. KYC Compliance Status (Mandatory) KYC Compliance Status (Mandatory) KYC Acknowledgement Attached | Third Applicant ☐ KYC Acknowledgement Attached First / Sole Applicant Second Applicant KYC Acknowledgement Attached | Guardian / POA Holder ☐ KYC Acknowledgement Attached 3. UNIT HOLDER / NEW APPLICANT INFORMATION (Refer Instruction Page) Fresh / New investors to fill in all the Sections 2 to 12 NAME OF FIRST / SOLE APPLICANT Mr. Ms. M/s. DATE OF INCORPORATION DATE OF BIRTH (DOB) $(Mandatory\,in\,case\,of\,minor)$ NAME OF THE GUARDIAN (For minor applicant) / Name of the POA Holder/ Name of the Contact Person (For Non Individual Applicant) For Investments "On behalf of Minor": (*Refer Instruction 3 for mandatory documents to be attached) Proof of DOB & Relationship attached Birth Certificate School Certificate / Marksheet Passport Any other..... NAME OF SECOND APPLICANT Ms. NAME OF THIRD APPLICANT Ms. 4. MODE OF HOLDING [PLEASE TICK (✓)] ☐ Single ☐ Joint (Default) ☐ Anyone or Survivor 5. FIRST/SOLE APPLICANT - MAILING ADDRESS & CONTACT DETAILS City Pin Code State Telephone Off. STD Code Mob Resi E-Mail** OVERSEAS ADDRESS (Mandatory for NRI / FII application) City State Pin Code Country ☐ Individual 6. Other KYC details (Mandatory) Non-Individual Unlisted Company HUF 6a. Status of First/Sole Applicant [Please (✓)] Listed Company Individual Minor through guardian Society/Club Company Mutual Fund FPI Partnership Body Corporate Trust NRI-Non-Repatriable NRI-Repatriable FII/Sub account of FII Fund of Funds in India QFI Others (please specify) 6b. Occupation Details [Please (\checkmark)] (To be filled only if the applicant is an individual Private Sector Service Public Sector Service Government Service Business Professional Agriculturist First Applicant Retired Housewife Student Forex Dealer Others_ (please specify) Agriculturist Second Applicant Private Sector Service Public Sector Service Government Service Business Professional Forex Dealer Retired Housewife Student Others (please specify) Private Sector Service Public Sector Service Government Service Agriculturist Third Applicant Business Professional Forex Dealer Others_ Retired Housewife Student (please specify) 6c. Gross Annual Income (in ₹) [Please (✓)] 1-5 Lacs 5-10 Lacs 10-25 Lacs > 25 Lacs - 1 Crore ____ > 1 Crore (or) First Applicant Below 1 Lac 2 Net-worth (Mandatory for non-individuals) ₹ Y Y Y (Not older than one year) as on 061 > 25 Lacs - 1 Crore Second Applicant Below 1 Lac 10-25 Lacs 1-5 Lacs 5-10 Lacs > 1 Crore (or) Net-worth Third Applicant > 25 Lacs - 1 Crore Below 1 Lac 1-5 Lacs 5-10 Lacs 10-25 Lacs > 1 Crore (or) Net-worth 6d. First Applicant For Individuals [Please (🗸)] Politically Exposed Person (PEP) Status (Also applicable for authorised signatories/Promoters/Karta/Trustee/Whole time Directors) I am related to PEP Not Applicable For Non-Individuals providing any of the below mentioned services [Please (🗸)] Foreign Exchange/Money Changer Services Gaming/Gambling/Lottery/Casino Services Money Lending/Pawning None of the above Second Applicant: (To be filled only if the applicant is an individual) I am PEP I am related to PEP Not Applicable Third Applicant: (To be filled only if the applicant is an individual) I am PFP I am related to PEP Not Applicable>√.... ACKNOWLEDGEMENT SLIP - Common Application Form TAURUS MUTUAL FUND APPLICATION. NO. **TAURUS**

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Investment Type (Please (✔))

ONE TIME PURCHASE