The following form is required by Ivantage Select Agency, Inc. (ISA) for all expanded market policies.

Please fax the signed form to ISA at: 866-655-8377

Please <u>DO NOT</u> mail or fax this form to Pacific Specialty Insurance Company with your application for insurance.

# Expanded Market Program Notice and Authorization (Broker Notice)

Thank you for speaking to me about your insurance needs. I'm sorry that Allstate was not able to offer you the insurance coverage you're seeking. However, I want to let you know that I still may be able to assist you in obtaining a new policy from another insurance company through what is called an Expanded Market Program.

#### What Is the Expanded Market Program?

The Expanded Market Program is an arrangement that allows me to help you find a policy offered by certain insurance producers and/or companies that are <u>not</u> affiliated with Allstate. Neither Allstate nor my agency operates or controls any company that may provide a quote. In addition, neither Allstate nor my agency has any financial responsibility to you for any policy you purchase through the Expanded Market Program and would not be responsible for any claims you may make with a company offering coverage through this program.

#### How Can You Request My Assistance in Obtaining a Quote through the Expanded Market Program?

By signing the form below, you can authorize my agency to try and obtain a coverage quote through this program. Please note that if, in the future, you want my agency's help in obtaining a different policy for the risk you want to insure now or for another risk, you will need to contact my agency again.

## Will We Need to Share Information about You with Companies in the Expanded Market Program?

To obtain a quote from a company through this program I will need to share some information about you and the risk you want to insure with others. One insurance provider with which I *may* share your information to obtain a quote or coverage is Ivantage Select Agency, Inc., ("ISA") a subsidiary of The Allstate Corporation. Your signature on the form below will grant me your permission to share this information. In addition, please understand that if you purchase a policy through the Expanded Market Program, the insurance company, or the insurance producer listed on the policy, may share information about you and the policy you purchased with Allstate and/or ISA.

## Can I Guarantee You Coverage through the Expanded Market Program?

While I'm happy to assist you in obtaining coverage through this program, I cannot guarantee that I will be able to obtain a quote for coverage or that any quote I obtain will be acceptable to you. There are a limited number of companies available through the Expanded Market Program, and it's quite possible that you may be able to find an acceptable coverage offer and price from an insurance company not in this program. Whether or not you choose to shop around is your decision, and my agency is not asking you or urging you to purchase insurance from any particular insurance company.

#### Should You Review Coverage Quotes and Offers You Receive?

Yes! Before purchasing any insurance policy you should carefully consider the coverage limits and premium. They may differ in significant ways from your current policy. Also, please consider the financial condition of the company providing a quote. Neither Allstate nor my agency make any representations or accept any liability related to operations of insurance companies in the Expanded Market Program, including, but not limited to, their financial condition.

#### Will My Agency Be Compensated for Any Policy You Purchase in the Expanded Market Program?

If you purchase a policy through the Expanded Market Program, your new insurance company will pay a commission to the insurance producer listed on that policy, who may also receive additional compensation from the insurance company, including bonuses based on the volume and/or profitability of the business submitted. So, if my agency or ISA is listed as the insurance producer on a new policy you purchase through this program, it will receive a commission directly from your new insurance company. It may also receive the additional compensation previously mentioned. Even if my agency is not listed as the insurance producer on the policy, the insurance producer that is listed will pay a commission to my agency.

As I indicated above, I am very sorry I was not able to help you obtain an Allstate policy. Please let me know if you have any questions about this notice or about the Expanded Market Program.