

Mortgage Budget Planner

1. YOUR PERSONAL DETAILS		
Title	First Name(s)	
	Surname	
Title	First Name(s)	
	Surname	

Please complete this budget planner with your anticipated monthly expenditure once you mortgage completes.

2. BUDGET PLANNER FOR NEW PROPERTY

Basic essential expenditure:	
Household (food and drink)	<u>£</u>
Housekeeping (gas, electricity, other heating)	£
Water and sewage	£
Building and contents insurance	
Ground rent - leasehold property	<u>£</u>
Service charge - leasehold property	£
Medical expenses/insurance	<u>£</u>
Essential travel costs	£
Car insurance	£ £ £ £ £ £ £ £
Telephone - land line	£
Telephone - mobile	£
Broadband	
Laundry/dry cleaning	£
Council tax	
Other	£
Total	£
Basic quality of living costs:	
Eating out, restaurants and hotels	<u>£</u>
Alcohol and cigarettes	£
Recreation (eg TV subscriptions, gym membership, non-essential travel, socialising)	£
Clothing and footwear	£
Household goods and repairs	£ £ £
Childcare and education	£
Personal goods (eg toiletries)	£
Total	£

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