

BUDGET WORKSHEET

It's easy to prepare a budget. Common categories are included in this worksheet; just fill in the amount you typically spend in the budget column. Use the actual column to record spending to see if your budget is on target or needs to be adjusted—check your bill statements and receipts for the most accurate numbers.

Monthly Expenses	Budget	Actual	Monthly Expenses	Budget	Actual
Deductions			Personal and Health		
Savings (to be set aside)	\$	\$	Clothing	\$	\$
Child Support/Alimony	\$	\$	Toiletries/Care Products	\$	\$
Other:	\$	\$	Haircuts	\$	\$
Housing			Monthly Dues/Fees	\$	\$
Rent/Mortgage Payment	\$	\$	Insurance (Health, Life)	\$	\$
Utilities (Gas, Water, Electric)	\$	\$	Doctor/Dentist Visits	\$	\$
Home Insurance and Taxes	\$	\$	Prescriptions/OTC Drugs	\$	\$
HOA Fees	\$	\$	Laundry/Dry Cleaning	\$	\$
Cable Bill	\$	\$	Other:	\$	\$
Internet Bill	\$	\$	Education		
Phone Bill	\$	\$	Tuition	\$	\$
Other:	\$	\$	Books/Fees	\$	\$
Debt Payment			Supplies	\$	\$
Credit Cards Payments	\$	\$	Other:	\$	\$
Student Loans	\$	\$	Entertainment		
Other:	\$	\$	Concerts/Movies	\$	\$
Food			Sporting Events	\$	\$
Groceries	\$	\$	Sports/Recreation Equipment	\$	\$
Eating Out/Fast Food	\$	\$	DVDs, CDs, Video Games	\$	\$
Campus Meal Plan	\$	\$	Other:	\$	\$
Other:	\$	\$	Miscellaneous/Unexpected		
Transportation			Gifts/Charity	\$	\$
Car Payment	\$	\$	Pet Supplies/Vet	\$	\$
License and Registration	\$	\$	Traffic Ticket	\$	\$
Gas/Oil	\$	\$	Car Repair	\$	\$
Normal Car Maintenance	\$	\$	Home Repair/Improvement	\$	\$
Public Transit, Parking, Toll	\$	\$	Entertaining Guests	\$	\$
Other:	\$	\$	Other:	\$	\$
Family			Monthly Net Income	\$	\$
Day Care/Babysitting	\$	\$	- Total Expenses (from above)	\$	\$
Activities/Lessons	\$	\$	= Monthly Spendable Income	\$	\$
Pet Sitting	\$	\$			
Other:	\$	\$	1		

©2014 Nelnet, Inc. All rights reserved. Nelnet is a registered service mark of Nelnet, Inc.



Brought to you by: