

Small Business Loan Application



Applicant (You may apply for credit in your name alone, regardless of your marital status.)					
Loan Type	<input type="checkbox"/> 7 (a) Guaranteed	<input type="checkbox"/> SBA Express	<input type="checkbox"/> 504 Loan Program	<input type="checkbox"/> USDA B&I	<input type="checkbox"/> Other _____
Full Legal Name of Company or Borrower			Tax ID #		Contact Numbers
Street Address			City	State	Zip
Proposed Business Address			City	State	Zip
Primary Contact			Additional Contact		E-mail
Nature of Business					
Date Established	Number of jobs (Full time equivalent)		Present _____	Additional jobs created _____	Total anticipated _____
Type of Entity	<input type="checkbox"/> Sole Proprietorship	<input type="checkbox"/> Corporation	<input type="checkbox"/> S-Corporation	<input type="checkbox"/> General Partnership	<input type="checkbox"/> Limited Partnership
	<input type="checkbox"/> Limited Liability Company	<input type="checkbox"/> Limited Liability Partnership			
Company Ownership (List below all owners, principals and officers.)					Show 100%
Name		Title		% Of Ownership	
					Total to 100%
Affiliates (List all business concerns in which the applicant company or individuals listed in the ownership section above have an interest. Attach financial statements and IRS returns.)					
Company Name		Owner (Company or Individual)		% Of Ownership	# Of Employees
Purpose of Loan (List a brief description for use of funds.)					
Loan Request Summary		Project Costs	Collateral available for this loan	Market Value	Present Debt
Real estate acquisition			Land and buildings		
New construction, expansion, or repairs			Furniture, fixtures & equipment		
Acquisition or repair of machinery and equipment			Accounts receivable		
Inventory purchase			Inventory		
Acquisition of existing business			Income real estate		
Payoff bank loan			Residential real estate		
Working Capital			Other		
Project total			Total Collateral		
Less equity/capital injection/down payment			Sources of Applicant's equity, capital injection or cash down payment		
Loan Amount			Business Accounts \$	Personal Accounts \$	
Desired loan terms in years			Other \$		



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(continued)

Occupancy Information			
Landlord	Remaining lease term	Renewal options	Monthly rental
Miscellaneous - If answered "yes," provide details and attach a separate sheet if necessary.			
Is any loan applicant, or any director, executive officer or principal shareholder of loan applicant, an executive officer, director or principal shareholder of a financial institution?		<input type="checkbox"/> Yes	<input type="checkbox"/> No
Is the applicant or any of its principals a party to any claim or lawsuit?		<input type="checkbox"/> Yes	<input type="checkbox"/> No
Does any applicant, their spouse, or any member of their household, or anyone who owns, manages, or directs (or their spouses or member of their households) work for the Small Business Administration, Small Business Advisory Council, SCORE or ACE, any Federal Agency, or the participating lender?		<input type="checkbox"/> Yes	<input type="checkbox"/> No
Do you buy from, sell to, or use the services of any concern in which someone in your company has a significant financial interest?		<input type="checkbox"/> Yes	<input type="checkbox"/> No
Has the applicant, any of its principals, or any other business in which the principals were principals, filed for bankruptcy or defaulted on any debts within the past 10 years?		<input type="checkbox"/> Yes	<input type="checkbox"/> No
Does the applicant use or store any hazardous or toxic materials, or produce hazardous or toxic waste?		<input type="checkbox"/> Yes	<input type="checkbox"/> No
Does the applicant owe any taxes for years prior to the current year?		<input type="checkbox"/> Yes	<input type="checkbox"/> No
Does the applicant maintain key person life insurance on any owner, officer or shareholder?		<input type="checkbox"/> Yes	<input type="checkbox"/> No
Does your business presently engage in export trade?		<input type="checkbox"/> Yes	<input type="checkbox"/> No
Do you have plans to begin exporting as a result of this loan?		<input type="checkbox"/> Yes	<input type="checkbox"/> No
Would you like information on Exporting?		<input type="checkbox"/> Yes	<input type="checkbox"/> No
Service Providers			
Life Insurance Agent	Insurance Company	Telephone	
Name of Insured	Beneficiary	Face Amount	
Business Insurance Agent	Insurance Agency	Telephone	
Residential Insurance Agent	Insurance Agency	Telephone	
Accountant	Accounting Firm	Telephone	
Attorney	Law Firm	Telephone	
CDC Contact	Certified Development Company	Telephone	
Real Estate Agent	Real Estate Firm	Telephone	
Agreement			
<ul style="list-style-type: none"> By signing below, you certify that all the information you've given with this application is true and complete. You authorize us to verify all your statements with any source, obtain credit and employment history (including your spouse, if you live in a community property state) and exchange information with others about your credit and account experience. You agree to provide additional information that we may require to process this application, including but not limited to true and complete federal income tax returns, employment and income verification. You also agree to reimburse lender for their expenses incurred in connection with any credit commitment. These expenses include without limitation the Bank's appraisal, environmental services and legal costs which are payable even though the extension of credit may not be consummated. You acknowledge that you are applying for credit under the terms of a Government business loan assistance program. 			
_____ Authorized Signature		_____ Authorized Signature	
_____ Date		_____ Date	
_____ Print Name		_____ Print Name	
_____ Title		_____ Title	
_____ Social Security Number		_____ Social Security Number	

