

**Erik Brandin, Your Mortgage Consultant for Life**  
**The Chesser Mortgage Group. ~ 805-604-2648~**  
**"Quick Start" Mortgage Form**

Borrower Information	Co-Borrower Information
(Print) Name: _____	(Print) Name: _____
Social Security# _____	Social Security# _____
Home # _____ Work# _____	Home # _____ Work# _____
Present Address: _____	Present Address: _____
City: _____ State: _____ Zip: _____	City: _____ State: _____ Zip: _____
Age: _____ Yrs in School: _____ Marital Status: _____	Age: _____ Yrs in School: _____ Marital Status: _____
Rent <input type="checkbox"/> Own <input type="checkbox"/> # Yrs _____ Payment \$ _____	Rent <input type="checkbox"/> Own <input type="checkbox"/> # Yrs _____ Payment \$ _____
Employer: _____	Employer: _____
Title: _____ Start Date: _____	Title: _____ Start Date: _____

Income & Assets					
Gross	Borrower	Co-Borrower	Approx Balances	Borrower	Co-Borrower
Monthly Salary	_____	_____	Checking	_____	_____
Avg Overtime	_____	_____	Savings	_____	_____
Bonus	_____	_____	CDs-	_____	_____
Commission	_____	_____	Stocks-	_____	_____
Other	_____	_____	Bonds	_____	_____
			401Ks -		
			IRAs		

Monthly Debts		
	Monthly Payment	Approx Balance
Credit Cards	\$ _____	\$ _____
Vehicle Loans	\$ _____	\$ _____
Retail Cards	\$ _____	\$ _____
Other Loans	\$ _____	\$ _____
Child Support / Alimony	\$ _____	\$ _____

Important Information and Permission Agreement	
1. The property being considered for financing will be: Primary Residence <input type="checkbox"/> Second Home <input type="checkbox"/> Investment <input type="checkbox"/> 2. Purchase <input type="checkbox"/> or Refinance <input type="checkbox"/> 3. Value of home or purchase price _____ 4. If Refinance, your current rate? _____ 5. Desired loan amount? _____ 6. Can you document your income? Yes <input type="checkbox"/> No <input type="checkbox"/> 7. U.S. Citizen? Yes <input type="checkbox"/> No <input type="checkbox"/> 8. Ever had foreclosure or Bankruptcy? Yes <input type="checkbox"/> No <input type="checkbox"/> 9. Other Notes: _____ _____ _____	I/We understand that this form is for pre-qualification only and is not a complete application. I/We authorize _____ to obtain a credit report on all borrowers named herein and to generate a letter for my Realtor(s), regarding mortgage pre-qualification.  Borrower: _____ Date _____ Co-Borrower: _____ Date _____

**Referring Agent:**

Phone: \_\_\_\_\_

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 Tel: 805-604-2648  
 Complete and Fax To: 805-604-2653  
**Attn: Erik Brandin**