



**RESIDENTIAL ESTIMATED HUD-1 QUESTIONNAIRE**

**Commitment/ Policy**

First American Title File Number:	Estimated Settlement Date:
-----------------------------------	----------------------------

Names of borrower(s) as listed on loan documents:

Property Address:	County:
-------------------	---------

Purchase       Refinance       Other:

Purchase Price: \$	New Loan Amount: \$
--------------------	---------------------

Check applicable Endorsements required on policy:

- Alta Endorsement 4 (Condominium)
- Alta Endorsement 5 (Planned Unit Development)
- Alta Endorsement 6 (Variable Rate)
- Alta Endorsement 6.2 (Variable Rate- Negative Amortization)
- Alta Endorsement 7 (Manufactured Housing)
- Alta Endorsement 8.1 (Environmental Protection Lien)
- Alta Endorsement 9 (Restrictions, Encroachments, Minerals)
- Alta Endorsement 22 (Location)
- Chain of Title Endorsement
- Other:

**Recording**

How many pages is your standard mortgage (without riders)?

Check applicable riders to be attached to standard mortgage:

<input type="checkbox"/> Legal Description	<input type="checkbox"/> Planned Unit Development
<input type="checkbox"/> Assignment of Rents	<input type="checkbox"/> Second Home
<input type="checkbox"/> Balloon	<input type="checkbox"/> Trust
<input type="checkbox"/> Condominium	<input type="checkbox"/> Variable Rate/ ARM
<input type="checkbox"/> Homestead	<input type="checkbox"/> Other:
<input type="checkbox"/> Occupancy	

Check additional documents to be recorded at time of disbursement:

<input type="checkbox"/> Assignment of Mortgage	<input type="checkbox"/> Reverse Mortgage
<input type="checkbox"/> Assignment of Rents	<input type="checkbox"/> Release
<input type="checkbox"/> Deed	<input type="checkbox"/> Subordination Agreement
<input type="checkbox"/> Power of Attorney	<input type="checkbox"/> Other:

**Escrow Services**

*Cook County Property Taxes Due: March/September*  
*Dupage, Grundy, Kane, Kendall, Lake, McHenry, Will, Bureau, LaSalle, Livingston, Putnam County Property Taxes Due: June/September*  
*Madison, St. Clair, Jersey, Macoupin, Bond, Monroe, Calhoun, Fayette, Green, Clinton County Property Taxes Due: August/November*

Will First American Title be required to insure over (pay) the next tax installment due?

Yes       No       N/A



**Escrow Services Continued**

Will proceeds from this loan be used for home improvements?

Yes       No       N/A

Have there been any home improvements in the last two years?

Yes       No       N/A

Will First American Title be required to holdback any additional funds at the time of disbursement?

Yes       No       N/A

(If Yes) Specify:

Will a 2<sup>nd</sup> mortgage loan close concurrently with the first loan?

Yes       No       N/A

(If Yes) Will a policy be required on the 2<sup>nd</sup> loan?       Yes       No       N/A

Will the signing of the transaction occur outside standard business hours: 8am-5pm central time?

Yes       No       N/A

Will the signing of the transaction occur outside of a branch location?

Yes       No       N/A

How will First American receive the loan package?

Email       Overnight       Hand-Deliver       First American Courier

**Purchase:**

Is the buyer responsible for any customary seller settlement costs?

Yes       No       N/A

(If Yes) Specify:

Are any credits allowed from seller to buyer?

Yes       No       N/A

(If Yes) Specify:

Earnest Money: \$

Name of Buyer Attorney:

Buyer's Attorney Fees: \$

Name of Seller Attorney:

**Comments**

List any additional items here that may assist with accurate estimated HUD-1 preparation including explanation of outstanding title exceptions:

**Contact/ Estimated HUD-1 Delivery Information**

Name of Preparer:

Preparer Phone Number:

Delivery Method:     Fast Web     Email Address: \_\_\_\_\_

Other:

Email completed form to [closingfigures.warrenville.il@firstam.com](mailto:closingfigures.warrenville.il@firstam.com)  
or fax to 866-212-2305