



**College & University Partners Program  
Memorandum of Understanding  
Between**

**College/University - \_\_\_\_\_**  
**&**  
**Society of FSP Chapter - \_\_\_\_\_**

The parties noted in this memorandum understand that: the Society of FSP’s College & University Partners Program is applicable to students enrolled in financial related courses such as accounting, economics, finance, investments, insurance, and law courses. The Program provides students with the opportunity to learn about financial service related topics from practitioners and participate in resources provided by the Society of FSP. The program is structured to complement a course curriculum and includes the following components:

**Two Complimentary Professor Memberships:**

FSP will provide two complimentary memberships for full-time professors subject to the requirement that professors agree to participate in the below noted student award program.

**Professor’s names and addresses who receive complimentary memberships:**

Name: \_\_\_\_\_  
Designations/Degrees: \_\_\_\_\_  
Address: \_\_\_\_\_  
\_\_\_\_\_  
City, State: \_\_\_\_\_  
Zip: \_\_\_\_\_  
E-mail: \_\_\_\_\_  
Phone: \_\_\_\_\_

**Professor and Student Membership:**

Participation in the Program provides special national and chapter dues rates for Student and other Full-Time Professors.

**Student Award “FSP Excellence in Financial Education”:**

The award recognizes a top student in an eligible graduate or upper level financial related course. Eligible courses may be determined at the discretion of the college/university, with the understanding that the award is limited to 10 award recipients per school per calendar year. The recipient is determined by the professor of the course and may be based on a criterion such as top grade. The award includes a complimentary calendar year student membership in the Society of FSP, and other articles of special recognition.

**Benefits available to students participating in the program**

Participating student members have access to the entire range of online member benefits provided by the Society of FSP.

This includes:

- Access and the ability to research FSP publications including the *Journal of Financial Service Professionals*.
- Access to on-line educational programs.
- Access to special networking features that allow students to post and discuss financial topics of interest.
- Read-only access to all the professional interest Sections email discussion groups - credentialed professionals discussing real world cases and planning techniques.
- Access to FSP’s LinkedIn community and internship/co-op opportunities, job “shadowing” and career coaching experiences that may be offered by FSP’s network of experienced financial service practitioners.
- Participation in selected local chapter activities of interest to students.

*For:*  
Participating College/University \_\_\_\_\_ Date: \_\_\_\_\_  
Participating Chapter of FSP \_\_\_\_\_ Date: \_\_\_\_\_  
FSP \_\_\_\_\_ Date: \_\_\_\_\_