

Consulting Invoice Template (1st Sample of Customization) in PDF Format

Consulting Invoice Template (1st Sample of Customization) was initially on <http://www.InvoicingTemplates.com> on Friday, January 04, 2013, and is categorized as **Consulting**. As always **Consulting (1st Sample)** was published in two editions - one free **Consulting Invoice Template (1st Sample of Customization)**, and another Uniform Invoice Software version that is able to turn **Consulting Invoice Template (1st Sample of Customization)** into a complete invoicing system. This "**Consulting Invoice Template (1st Sample of Customization) in PDF Format**" document includes brief description about the template, as well as a PDF invoice form exported from "sample1consulting.xls".

Like *Consulting Invoice Template (1st Sample of Customization)*? Visit [Consulting Invoice Template \(1st Sample of Customization\)](#) to download it.

Consulting Invoice Template (1st Sample of Customization) Features and Facts

The original [consulting invoice template](#) in the **Consulting** category contains a "Machine#" field. This sample demonstrates how to remove it.

By moving the "Machine#" field out of the printable invoice form, the original [Consulting Invoicing Template](#) becomes more universal and thus be suitable for more types of constants. The sample consulting invoice template created in this tutorial, like all the other templates here on [InvoicingTemplates.com](#), has a free edition and an edition that should be used with Uniform Invoice Software.

The "Machine#" field is placed in a box along with several other fields, including Requisition #, Work Order #, P.O. # and Terms. In most [sales invoice templates](#) available here on [InvoicingTemplates.com](#), the location of this box is designed for the "Shipping To" section. Since this is a [service invoice template](#), we don't keep any shipping fields – i.e. all the shipping fields are moved out of the printable area

While designing the layout of an invoice form we mention the word "move a field" or "move a cell" frequently. This is a process to change the location of a field or cell without breaking the predefined relationship between fields and cells.

Moving a cell or a group of cells is easy in Excel. First, you click to select the cell or drag your mouse to select all the cells you want to move. And then, drag the border of the selected area to move it to the new location where you want to place the cell or cells. The moving content will

overwrite the content in the target location, so make sure the target range is empty (not used) before doing the movement. And, if the target location contains merged cells, sometimes the movement fails. So it is also helpful to make sure the target location does not contain merged cell. If the target location is overlapping the original range and the original range contains merged cells, the movement could also fail because you cannot change part of merged cell - if this happens, you need to first move the cells to a temporal location that are empty (i.e. not used), unmerge cells, and then move the cells from the temporal location to the desired location. If you need to unmerge a cell, first select it and then click the "Merge and Center" command on the Format toolbar in Excel 2003; or click the "Merge and Center" command on the Home ribbon tab in Excel 2007, 2010 and Excel 2013.

If you use the Uniform Invoice Software version of *Consulting Invoice Template (1st Sample of Customization)*, note that this invoice template uses custom fields. Custom fields are the fields that are not defined in the default database design, but added by the end-users.

How does Uniform Invoice Software know to which cell when a field value write to when loading data from the database, and to which field a cell value must save when saving an invoice, a customer or a product item? That is, how does Uniform Invoice Software create the map or relationship between Excel cells and database fields? The answer is by using names. For example, if the field name in the Product table in a database is "ProductType", it is writing to a cell named "oknProductType_?" (where ? is the line number of the invoicing item) when you pick up a product or item on creating an invoice, and when saving an invoice, all cells with the name "oknProductType_?" are saved to the "ProductType" field in the Invoice Body database table. By using cell names, Uniform Invoice Software allows you to move a cell on the form without breaking the feature depending on the field / cell. You can place the "Product Type" column either inside the printable area, which is printed when you issue the Print command in Excel or click the Print command on the Invoice form; or place the Product Type column outside the printable area, which will be included when you print or extract an invoice.

Conclusion: By moving the "machine#" field out of the printable invoice form, the result of this customization, **Consulting Invoice Template (1st Sample of Customization)**, becomes a more universal consulting invoice template.

Consulting Invoice Template (1st Sample of Customization) - PDF Format
