

### Section 1 Trust & Trustee Identification

✓ Please Tick appropriate boxes

#### 1.1 GENERAL INFORMATION

Full name of the Trust

Full business name of the trustee in respect of the trust (if any)

Country where Trust established

#### 1.2 TYPE OF TRUST

Tick ✓ Select ONE valid option from this section only

Family Trust   
  Unit Trust   
  Hybrid Trust   
  Charitable Trust   
  Testamentary Trust

Other type provide description

#### 1.3 BENEFICIARIES DETAILS

Do the terms of the Trust identify the beneficiaries by reference to membership of a class?

Yes Provide details of the membership class/es (e.g. unit holders, family members of named person, charitable organisations/causes)

(Go to Section 1.4)

No How many beneficiaries are there?  Provide full name of each beneficiary

Beneficiary 1	Beneficiary 2	Beneficiary 3	Beneficiary 4
Full given name(s)/Company name <input type="text"/>	Full given name(s)/Company name <input type="text"/>	Full given name(s)/Company name <input type="text"/>	Full given name(s)/Company name <input type="text"/>
Surname <input type="text"/>	Surname <input type="text"/>	Surname <input type="text"/>	Surname <input type="text"/>

If there are more beneficiaries, provide details on a separate sheet

For each beneficiary fill out the Suncorp Bank customer identification form for that beneficiary's entity type.

#### 1.4 TRUSTEE DETAILS

How many trustees are there?  Provide full name & address of **all** Trustees below

Trustee 1	Trustee 2	Trustee 3	Trustee 4
Full given name(s)/Company name <input type="text"/>	Full given name(s)/Company name <input type="text"/>	Full given name(s)/Company name <input type="text"/>	Full given name(s)/Company name <input type="text"/>
Surname <input type="text"/>	Surname <input type="text"/>	Surname <input type="text"/>	Surname <input type="text"/>

If there are more Trustees, provide details on a separate sheet.

For each trustee complete the Suncorp Bank identification form for that trustee's entity type.

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