



## COLONY SPECIALTY COMMERCIAL AUTOMOBILE APPLICATION

### Insurance Company

Colony Specialty Insurance Company (CSIC): OH  
Argonaut Insurance Company (AIC): CT, ME, NH, VT & WY

Colony Insurance Company (CIC): AZ, LA, MS & OK  
Argonaut-Midwest Insurance Company (AMIC): Remainder of admitted states

### Section I - General Information

Colony Specialty Policy #: \_\_\_\_\_

1. Policy Period Desired \_\_\_\_\_ / \_\_\_\_\_ Phone # \_\_\_\_\_

2. Applicant Name \_\_\_\_\_ Fax # \_\_\_\_\_

(dba) \_\_\_\_\_

E-mail Address \_\_\_\_\_ Website \_\_\_\_\_

3. Inspection Contact \_\_\_\_\_

4. Mailing Address \_\_\_\_\_

5. Physical Address \_\_\_\_\_

(if different from mailing)

6. Insured is:  Individual  Partnership  Corporation  Limited Liability Corp.  Other: \_\_\_\_\_

7. Describe business/operations \_\_\_\_\_

8. Cargo hauled (be specific): \_\_\_\_\_

❖ If Cargo coverage is requested – attach completed Colony Specialty Cargo Supplement (TR 1000)

9. Years operating this business: \_\_\_\_\_

10. New Venture  Yes  No (If "Yes", complete Colony Specialty New Venture Supplement TR1023)

11. Have you ever operated this type of business under another name?  Yes  No

If "Yes," what was the name of that business? \_\_\_\_\_

12. In the past 3 years, have you ever had insurance for this type of operation cancelled, declined or the policy renewal refused? (This question is not applicable in Missouri)  Yes  No

If "Yes," explain: \_\_\_\_\_

### Section II - Description of Operations

13.  Food Delivery: (Autos used by food manufacturer to transport raw and finished products or used in wholesale distribution of food).

14.  Hauling your own goods or product (not for hire)

15.  Contractor(s) other than dump operations- include a completed Colony Specialty Contractor Supplement (TR1012)

16.  Public Auto – include a completed Colony Specialty Public Auto Supplement (TR1015)

- 17.  Driver Training-include a completed Colony Specialty Driver Training Supplement (TR1002)
- 18.  Dump or Ready-Mix Operation: (Includes Cement Trucks) – include a completed Colony Specialty Dump Truck Supplement(TR1013)
- 19.  For Hire Truck (common or contractor carrier hauling for hire) – include a complete Colony Specialty For Hire Truck Supplement (TR1019)
- 20.  Non-Trucking – do not complete this application-complete the Colony Specialty Non-Trucking Application (TR1006)
- 21.  Wrecker/Repossessor Operation: - include a completed Colony Specialty Wrecker Repossessor Supplement (TR1017)
- 22.  Security Patrol – include a completed Colony Specialty Security Patrol Supplement (TR1025)
- 23.  Low Speed Vehicles - do not complete this application-complete the Colony Specialty Low Speed Vehicles Application (TR1022)
- 24.  Plate Coverage – include a completed Colony Specialty Plate Coverage Supplement (TR1024)

**Section III - Area of Operations**

- 25. Define normal areas of operation, i.e., largest cities, states: \_\_\_\_\_
- 26. Radius of operation:  0-100  101-300  301-500 *Radius in excess of 300 miles requires company approval*
- 27. Do you travel into Canada?  Yes  No If “Yes”, indicate percent of total operation \_\_\_\_\_
- 28. Do you ever travel into Mexico?  Yes  No

**Section IV – Driver Information**

***Owner/Operators are only required to answer questions; 31, 33, 36, 37 & 39 in this section***

- 29. Give name, title & phone number of person responsible for Driver Hiring & Training:  
\_\_\_\_\_
- 30. Are all drivers employees of the applicant?  Yes  No If No, provide details \_\_\_\_\_
- 31. Are passengers (other than customers and employees) allowed to ride in company vehicle?  Yes  No
- 32. Are MVR's ordered within 7 days of employment?  Yes  No
- 33. Are there guidelines in place to restrict personal cell phone use?  Yes  No
- 34. **Indicate which Driver Selection Guidelines are in place (select all that apply):**
  - Written Application  Road Test
  - Review of Motor Vehicle Record prior to Hiring  Physical Exam
  - Reference Checks  Drug Testing
  - CDL required  Background Check
  - Written Test
- 35. Number of drivers hired in the past 6 months \_\_\_\_\_
- 36. Are all drivers required to have a minimum of 2 years prior driving experience with like equipment?  Yes  No
- 37. Indicate driver's maximum hours of operation: Daily \_\_\_\_\_ Weekly \_\_\_\_\_
- 38. **Driver Safety and Training (select all that apply and submit copy of all existing driver programs)**
  - Written driver safety program  Driver training program
  - Driver safety incentive program  Regular safety meetings with the drivers

Driver discipline program

Company work rules

Accidents reviewed with at fault driver to discuss  
corrective or disciplinary action plan

**39. Driver Schedule:**

Driver Name	DOB	License Number/State	Yrs Driving Similar Equipment	# Moving Viol/Acc in Past 3 Yrs
1				
2				
3				
4				
5				

**Section V – Equipment Schedule**

40. Number of vehicles: \_\_\_\_\_ Pickups \_\_\_\_\_ Trucks \_\_\_\_\_ Tractors \_\_\_\_\_ Semi Trailers \_\_\_\_\_ Full Trailers  
 \_\_\_\_\_ Buses \_\_\_\_\_ Vans \_\_\_\_\_ PPTs \_\_\_\_\_ SUVs  
 \_\_\_\_\_ Other (describe) \_\_\_\_\_

41. Is this insurance to cover all owned, leased and operated vehicles?  Yes  No  
 42. Do others operate under your authority?  Yes  No  
 43. Do you ever lease your authority to others?  Yes  No  
 44. Do you hire any equipment?  Yes  No  
 If 'Yes,' complete the Colony Specialty Hired & Non-Owned Supplement (TR 1007)

45. Do you loan or rent any of your equipment to others?  Yes  No  
 46. Do you interchange equipment with other carriers?  Yes  No  
 47. Indicate specialized equipment attached to any unit (select all that apply)

- Cranes  Hooks  
 Booms  Chains  
 Other \_\_\_\_\_

Provide details for unit with specialized equipment in the table below:

Unit Number	Year/Make/Model	Description of Specialized Equipment

**Section VI – Vehicle Maintenance and Safety**

**48. Vehicle Maintenance (select all that apply):**

- Written maintenance program  Service/maintenance logs kept on premises  
 Service your own vehicles  Pre-trip check of vehicles conducted by drivers  
 Mechanics on staff  Annual state inspections required  
 Vehicles serviced by outside mechanic

**49. Specific safety equipment attached to units: (indicate all that apply):**

- |  |  |
|--|--|
| <input type="checkbox"/> Anti theft device           | <input type="checkbox"/> Reflective tape                           |
| <input type="checkbox"/> Back up Alarms              | <input type="checkbox"/> Reflectors                                |
| <input type="checkbox"/> Drive Cam monitored service | <input type="checkbox"/> Speed Governors; indicate set speed _____ |
| <input type="checkbox"/> Electronic Log Programs     | <input type="checkbox"/> Tarps                                     |
| <input type="checkbox"/> Fender Mirrors              | <input type="checkbox"/> Other _____                               |
| <input type="checkbox"/> Strobe Lights               |  |

**50. Vehicle Safety & Overnight Security (indicate all that apply):**

- |  |  |
|--|--|
| <input type="checkbox"/> Vehicles taken home by drivers        | <input type="checkbox"/> Well lit lot                    |
| <input type="checkbox"/> Vehicles stored at insured's open lot | <input type="checkbox"/> Intrusion Alarm                 |
| <input type="checkbox"/> Vehicle stored at non-owned open lot  | <input type="checkbox"/> Security Guard                  |
| <input type="checkbox"/> Vehicles stored inside building       | <input type="checkbox"/> Guard dogs                      |
| <input type="checkbox"/> Fenced lot                            | <input type="checkbox"/> Keys locked in secured location |
| <input type="checkbox"/> Other _____                           |  |

**Section VII - Filing Information**

For prompt and accurate filing, complete information must be given including name, address and Docket number, EXACTLY as authority exists. Use separate sheet if necessary. Failure to provide accurate information will result in delays and possible suspensions.

51. DOT# \_\_\_\_\_ ICC or MC# \_\_\_\_\_ Federal ID# \_\_\_\_\_

52. State or City filings required?  Yes  No  
 If "Yes," list States/Cities and permit numbers \_\_\_\_\_

53. Do you hold broker authority?  Yes  No

54. Are any special filings required such as oversize, overweight or hazardous permit?  Yes  No

55. Are Canadian Filings required?  Yes  No

**Section VIII - Previous Insurance and Loss Experience**

56. Loss History (MUST BE COMPLETED IN ITS ENTIRETY)

**FOR FLEETS CONSISTING OF 5 OR MORE POWER UNITS – HARD COPY LOSS RUNS ARE REQUIRED**

Policy Period	Insurance Carrier	Policy #	Coverages Provided***	Total Amount of *BI/PD & **APD Claims Paid Including Reserves		Name of Driver Involved in Loss
				# of Claims	Total Amount of Loss	
From			<input type="checkbox"/> Liability			
To			<input type="checkbox"/> APD			
From			<input type="checkbox"/> Liability			
To			<input type="checkbox"/> APD			
From			<input type="checkbox"/> Liability			

To			<input type="checkbox"/> APD			
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\*BI/PD=Bodily Injury & Property Damage \*\*APD=Auto Physical Damage

\*\*\*Liability coverage includes: auto liability, UM, UIM, Med Pay, PIP (no fault) and any other state specific liability coverage

**Section IX –Coverage and Limits Requested**

**57. Liability Coverage (select all that apply)**

Combined Single Limit (BI/PD) each accident \$ \_\_\_\_\_ (can not exceed \$1 million)

Liability Property Damage Deductible (Available for fleet accounts only) \$ \_\_\_\_\_

Drive Other Car Coverage (available for owner and spouse)

Uninsured Motorists (UM) \$ \_\_\_\_\_ (can not exceed BI/PD limit)

Underinsured Motorists (UIM) \$ \_\_\_\_\_ (can not exceed BI/PD limit)

Personal Injury Protection (PIP or No Fault) \$ \_\_\_\_\_

❖ Do you carry Worker’s Compensation?  Yes  No

Medical Payments \$ \_\_\_\_\_ (can not exceed \$5000 limit)

Property Protection (Michigan Only) \$ \_\_\_\_\_

Non-Owned Liability: # Employees: \_\_\_\_\_ OR  Contract Requirement Only (“If Any” basis)

Hired Auto Liability: Estimated Cost of Hire \$ \_\_\_\_\_ OR  Contract Requirement Only (“If Any” basis)

**Please attach appropriate Uninsured Motorists / Underinsured Motorists / Personal Injury Protection and Medical Payments Selection form(s). Must be completed in full and signed by the first named insured when binding coverage.**

**58. Physical Damage Coverage (select all that apply)**

Property Damage Buyback (Michigan Only)

Non-Owned Trailer Physical Damage: Max Value \$ \_\_\_\_\_

❖ Max # of non-owned trailers in your possession at any one time: \_\_\_\_\_

Hired Auto Physical Damage: Max Value \$ \_\_\_\_\_ # of days: \_\_\_\_\_

Cargo: Please complete the Colony Specialty Cargo Supplement (TR 1000)

Rental Reimbursement Coverage

Roadside Service /Repair Coverage

Single deductible per loss or occurrence

Physical Damage Total Insured Value \$ \_\_\_\_\_ (list individual vehicle values with Comp/SCOL and Collision deductible amounts in the vehicles schedule on page 6 of 8)

59. Vehicle Schedule (complete for all owned and operated units)

Unit No.	Model Year	Make & Model	Body Type	Vehicle ID Number	Seating Capacity	Garaging Location (City & Zip)
1						
	Physical Damage	Comp Deductible	SCOL Deductible	Collision Deductible		Stated Amount
						\$
2						
	Physical Damage	Comp Deductible	SCOL Deductible	Collision Deductible		Stated Amount
						\$
3						
	Physical Damage	Comp Deductible	SCOL Deductible	Collision Deductible		Stated Amount
						\$
4						
	Physical Damage	Comp Deductible	SCOL Deductible	Collision Deductible		Stated Amount
						\$
5						
	Physical Damage	Comp Deductible	SCOL Deductible	Collision Deductible		Stated Amount
						\$

**60. Additional Interest (attach separate sheet if necessary):**

UNIT NO.	INDICATE INTEREST	NAME	STREET ADDRESS, CITY, ST, ZIP
	<input type="checkbox"/> Additional Insured <input type="checkbox"/> Certificate Holder <input type="checkbox"/> Lien holder <input type="checkbox"/> Loss Payee <input type="checkbox"/> Waiver of Subro <input type="checkbox"/> _____		

UNIT NO.	INDICATE INTEREST	NAME	STREET ADDRESS, CITY, ST, ZIP
	<input type="checkbox"/> Additional Insured <input type="checkbox"/> Certificate Holder <input type="checkbox"/> Lien holder <input type="checkbox"/> Loss Payee <input type="checkbox"/> Waiver of Subro <input type="checkbox"/> _____		

**GENERAL FRAUD STATEMENT**

**(Not applicable in the states mentioned below where a specific warning applies.)**

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, may be committing a fraudulent insurance act, and may be subject to a civil penalty or fine.

**Arkansas, Louisiana, New Mexico, Rhode Island, West Virginia**

Any person who knowingly and willfully presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

**Colorado**

It is unlawful to knowingly provide false, incomplete, or misleading facts or information to an insurance company for the purpose of defrauding or attempting to defraud the company. Penalties may include imprisonment, fines, denial of insurance and civil damages. Any insurance company or agent of an insurance company who knowingly provides false, incomplete, or misleading facts or information to a policyholder or claimant for the purpose of defrauding or attempting to defraud the policyholder or claimant with regard to a settlement or award payable from insurance proceeds shall be reported to the Colorado Division of Insurance within the Department of Regulatory Agencies.

**Florida**

Any person who knowingly and with intent to injure, defraud, or deceive any insurer, files a statement of claim containing any false, incomplete, or misleading information is guilty of a felony of the third degree.

**Kentucky**

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any materially false information or conceals, for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime.

**Maryland**

Any person who knowingly or willfully presents a false or fraudulent claim for payment of a loss or benefit or who knowingly or willfully presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

**New Jersey**

Any person who includes any false or misleading information on an application for an insurance policy is subject to criminal and civil penalties.

**New York**

Any person who knowingly makes or knowingly assists, abets, solicits or conspires with another to make a false report of the theft, destruction, damage or conversion of any motor vehicle to a law enforcement agency, the department of motor vehicles or an insurance company, commits a fraudulent insurance act, which is a crime, and shall also be subject to a civil penalty not to exceed five thousand dollars and the value of the subject motor vehicle or stated claim for each violation.

**Ohio**

Any person who, with intent to defraud or knowing that he is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement is guilty of insurance fraud.

**Oklahoma**

WARNING: Any person who knowingly, and with intent to injure, defraud or deceive any insurer, makes any claim for the proceeds of an insurance policy containing any false, incomplete or misleading information is guilty of a felony.

**Pennsylvania**

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

**Maine, Tennessee, Virginia, Washington**

It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines and denial of insurance benefits.

**Section X - Signatures**

I declare to the best of my knowledge that all statements herein are true and no material facts have been suppressed or misstated. I am also aware that my operation may be inspected by the Insurance Company.

\_\_\_\_\_  
Applicant's Printed Name

\_\_\_\_\_  
Applicant's Signature Date

\_\_\_\_\_  
Witness (if applicable) Date

**Agent/Broker:**

Are you personally familiar with this Applicant's operations?

Yes  No

Did your office control this risk in the past year?

Yes  No

\_\_\_\_\_  
Agent's or Broker's Name (please print) Telephone Number Agent's or Broker's Signature

\_\_\_\_\_  
Agent's or Brokers Address Date

License Number: \_\_\_\_\_