



ROBERT MORENO INSURANCE SERVICES

P.O. Box 5185, Fullerton, CA 92838-5185
(714) 738-1383 ✉ (213) 383-5590 ✉ Fax: (714) 992-2094 ✉ Fax: (714) 738-1806

PERSONAL UMBRELLA APPLICATION

Underwritten By: SCOTTSDALE INDEMNITY COMPANY

Last		First		Middle		Producer_____	
NAME						Producer Code _____	
ADDRESS		Number & Street		City		State Zip	
BROKER'S LIC.# _____						Office Address _____	
GARAGING ADDRESS (if different)						City _____	
POLICY PERIOD		From: / /		To: / /		Renews Policy Number	
Tel: _____						Fax: _____	

UMBRELLA INFORMATION:

COVERAGES		PREMIUMS		CALCULATIONS	
Application for Primary Umbrella <input type="checkbox"/>		BASIC	\$		
Application for Excess Umbrella <input type="checkbox"/>		RESIDENCES	\$		
POLICY AMOUNT	RETENTION	AUTOMOBILES	\$		
\$ MILLION	\$	RECREATIONAL VEHICLES	\$		
		WATERCRAFT	\$		
OPTIONAL COVERAGES TO APPLY _____		OTHER			
		TOTAL	\$		

PRIMARY POLICY INFORMATION

TYPE OF POLICY	COMPANY/POLICY NUMBER	POLICY PERIOD	LIMITS OF LIABILITY	
			BODILY INJURY	PROPERTY DAMAGE
AUTOMOBILE				
PERSONAL LIABILITY				
WATERCRAFT				
RECREATIONAL VEHICLE				
UNDERLYING UMBRELLA			\$ MILLION	

OPERATOR INFORMATION

LIST ALL MEMBERS OF HOUSEHOLD AND ALL OPERATORS OF VEHICLES/WATERCRAFT AS REQUIRED BY COMPANY

#	NAME	DRIVERS LICENSE NUMBER	STATE	DATE OF BIRTH	VEHICLE, CRAFT, % USE, ETC.	MINOR VIOL. 3 YRS	MAJOR VIOL. 3 YRS	ACCO - YRS 3
1								
2								
3								
4								
5								
6								

REAL ESTATE

LIST ALL OWNED, LEASED OR OCCUPIED RESIDENCES, BUILDINGS, FARMS, VACANT LAND, ETC.

#	LOCATION	DESCRIPTION	# UNITS/ACRES	YEAR BUILT	OCCUPANCY
1					
2					
3					

AUTOMOBILES				RECREATIONAL VEHICLES			
LIST ALL AUTOS OWNED, LEASED				LIST MOTORCYCLES, SNOWMOBILES, DUNE BUGGIES, MINI BIKES, ETC.			
#	YEAR	MAKE& MODEL		#	YEAR	MAKE& MODEL	
1				1			
2				2			
3				3			

WATERCRAFT								
LIST ALL WATERCRAFT OWNED, LEASED, CHARTERED OR FURNISHED FOR REGULAR USE.								
#	YEAR	TYPE, MANUFACTURER, MODEL	LGTH.	H.P.	MAX SPEED	<input type="checkbox"/> COST NEW	<input type="checkbox"/> CUR. VALUE	WATERS NAVIGATED
1			FT.					
2			FT.					

EMPLOYMENT	
OCCUPATION	EMPLOYER'S NAME & ADDRESS
SPOUSE'S OCCUPATION	EMPLOYER'S NAME & ADDRESS (If not employed, so indicate)
Other Operator's Occupations	EMPLOYER'S NAME & ADDRESS (If not employed, so Indicate)
PRIOR EXPERIENCE	
HAS ANY LOSS OCCURRED ON ANY PRIMARY OR EXCESS POLICY, EXCEEDING \$5,000, DURING THE LAST 5 YEARS? <input type="checkbox"/> NO <input type="checkbox"/> YES (EXPLAIN)	
PRIOR CARRIER & POLICY NO.?	

GENERAL INFORMATION				GENERAL INFORMATION			
#	EXPLAIN ALL "YES" RESPONSES IN REMARKS	YES	NO	#	EXPLAIN ALL "YES" RESPONSES IN REMARKS	YES	NO
1	Any aircraft, owned or leased, chartered or furnished for regular use?	<input type="checkbox"/>	<input type="checkbox"/>	8	Do you employ any residence employees?	<input type="checkbox"/>	<input type="checkbox"/>
2	Any driver convicted for any traffic violations? (Last 3 years)	<input type="checkbox"/>	<input type="checkbox"/>	9	Any non-owned property exceeding \$1,000 in value, in your care, custody or control?	<input type="checkbox"/>	<input type="checkbox"/>
3	Any driver with mental/physical impairments?	<input type="checkbox"/>	<input type="checkbox"/>	10	Any non-owned business and/or professional activities included in the primary policies?	<input type="checkbox"/>	<input type="checkbox"/>
4	Any premises, vehicles, watercraft, aircraft used for business?	<input type="checkbox"/>	<input type="checkbox"/>	11	Does any primary policy have reduced limits of liability or eliminate coverage for specific exposures?	<input type="checkbox"/>	<input type="checkbox"/>
5	Any premises, vehicles, watercraft, aircraft, owned, hired, leased or regularly used, not covered by primary policies?	<input type="checkbox"/>	<input type="checkbox"/>	12	Was any coverage declined, cancelled, nonrenewed? (Last 5 years)	<input type="checkbox"/>	<input type="checkbox"/>
6	Do you engage in any type of farming operation?	<input type="checkbox"/>	<input type="checkbox"/>	13	Any motorcycles, mopeds or all terrain vehicles owned by insured (may be excluded)?	<input type="checkbox"/>	<input type="checkbox"/>
7	Do you hold any non-remunerative positions?	<input type="checkbox"/>	<input type="checkbox"/>	14	Any other underwriting information of which Company should be aware?	<input type="checkbox"/>	<input type="checkbox"/>
REMARKS:				15	Are any business activities conducted from your residence or premises (excluded in policy jacket)?	<input type="checkbox"/>	<input type="checkbox"/>

Notice to Applicant: In compliance with Public Law 91-508, this notice is to inform you that in connection with your application for insurance (1) an investigation may be made as to your insurability, including information as to character, general reputation, personal characteristics and mode of living; and (2) additional information as to the nature and scope of any investigation request will be furnished to you, upon your written request made within a reasonable time after you receive this notice.

I have read the foregoing and agree that it is true and complete to the best of my knowledge and that this policy, if issued, and all renewals thereof, are to be issued in reliance upon this information, unless a change in information is supplied by me. I understand that signing this application does not bind me to accept this insurance nor does it bind the company to issue a policy to me.

APPLICABLE IN THE STATE OF NEW YORK: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime, and shall also be subject to a civil penalty not to exceed five thousand dollars and the stated value of the claim for each such violation.

FRAUD WARNING: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

INSURANCE CANNOT BE CONSIDERED FOR BINDING UNLESS THIS APPLICATION IS SIGNED BY THE APPLICANT:

Applicant Signature **X** _____ Time: _____ Date: _____

Broker Signature **X** _____ Date: _____