

A Joint AIJA / IBA Seminar



INTERNATIONAL ASSOCIATION OF YOUNG LAWYERS
ASSOCIATION INTERNATIONALE DES JEUNES AVOCATS

www.aija.org



the global voice of
the legal profession*

www.ibanet.org

- Foundations and Trusts in International Estate Planning
- Governance and Succession Planning for the Family Business

19-21 June, 2014

Berlin

G E R M A N Y

Seminar co-presented by the AIJA Tax Law and Private Client Commissions and the IBA European Regional Forum and supported by the IBA Individual Tax and Private Client Committee and by the IBA Closely Held and Growing Businesses Committee.



With the support of:





AIJA IS THE ONLY GLOBAL ASSOCIATION DEVOTED TO LAWYERS AND INHOUSE COUNSEL AGED 45 AND UNDER. AIJA, THROUGH A WIDE RANGE OF MEETINGS, SEMINARS, LAW

COURSES AND ADVOCACY, PROMOTES PROFESSIONAL COOPERATION AND FRIENDSHIP AMONG YOUNG, CAREER BUILDING LEGAL PROFESSIONALS AROUND THE WORLD.

INTRIGUED BY ISSUES ON THE CUTTING EDGE OF INTERNATIONAL LAW? INTERESTED IN BUILDING AN INTERNATIONAL PRACTICE? EAGER NOT ONLY TO BECOME PART OF A NETWORK OF THOUSANDS OF CAREER BUILDING LAWYERS AND INHOUSE COUNSEL FROM ALL OVER THE WORLD, BUT ALSO, WITH A LITTLE EFFORT, TO BECOME THEIR FRIENDS? KEEN TO GO TO SEMINARS RUN BY ENTHUSIASTIC PROFESSIONALS WHO WILL SHARE THEIR IDEAS AND INVOLVE YOU IN DISCUSSIONS ON THE LATEST DEVELOPMENTS IN LAW AND BUSINESS? THEN AIJA IS YOUR ASSOCIATION.

AIJA GIVES LEGAL PROFESSIONALS AN EXCELLENT OPPORTUNITY TO CONTRIBUTE TO IMPORTANT TOPICS CONCERNING THE PROFESSION IN AN INTERNATIONAL ENVIRONMENT. WITHIN AIJA, LAWYERS AND INHOUSE COUNSEL CAN SHARE VIEWS AND EXPERIENCES WITH OTHER COLLEAGUES FROM AROUND THE WORLD AND ENHANCE THEIR PROFESSIONAL SKILLS. WE FOCUS NOT ONLY ON LEGAL SKILLS, BUT EQUALLY IMPORTANTLY ON CONTRIBUTING TO THE BROADER PROFESSIONAL DEVELOPMENT OF OUR MEMBERS, WHICH IS OF PARAMOUNT IMPORTANCE TO THE 21ST CENTURY LAWYER AND INCLUDES NEGOTIATION AND MANAGEMENT SKILLS AND THE ABILITY TO WORK IN A MULTI-CULTURAL ENVIRONMENT. BY JOINING AIJA YOU WILL BENEFIT FROM THE INPUT OF, AND DISCUSSIONS WITH, COLLEAGUES ON AN EQUAL FOOTING. WE DO NOT "LECTURE" – WE "SHARE, LEARN AND BENEFIT".

DEFENDING THOSE PRINCIPLES, WHICH ARE AN INTRICATE PART OF THE LEGAL PROFESSION WORLDWIDE, AIJA IS ALSO COMMITTED TO THE DEFENCE OF HUMAN RIGHTS AND THE SOCIAL RESPONSIBILITY OF LEGAL PROFESSIONALS.



THE INTERNATIONAL BAR ASSOCIATION (IBA), ESTABLISHED IN 1947, IS THE WORLD'S LEADING ORGANISATION OF INTERNATIONAL LEGAL PRACTITIONERS, BAR ASSOCIATIONS AND LAW

SOCIETIES. THE IBA INFLUENCES THE DEVELOPMENT OF INTERNATIONAL LAW REFORM AND SHAPES THE FUTURE OF THE LEGAL PROFESSION THROUGHOUT THE WORLD. IT HAS A MEMBERSHIP OF OVER 55,000 INDIVIDUAL LAWYERS AND 206 BAR ASSOCIATIONS AND LAW SOCIETIES SPANNING ALL CONTINENTS. IT HAS CONSIDERABLE EXPERTISE IN PROVIDING ASSISTANCE TO THE GLOBAL LEGAL COMMUNITY AS WELL AS BEING A SOURCE OF DISTINGUISHED LEGAL COMMENTATORS FOR INTERNATIONAL NEWS OUTLETS.

GROUPED INTO TWO DIVISIONS – THE LEGAL PRACTICE DIVISION AND THE PUBLIC AND PROFESSIONAL INTEREST DIVISION – THE IBA COVERS ALL PRACTICE AREAS AND PROFESSIONAL INTERESTS, PROVIDING MEMBERS WITH ACCESS TO LEADING EXPERTS AND UP-TO-DATE INFORMATION. THROUGH THE VARIOUS COMMITTEES OF THE DIVISIONS, THE IBA ENABLES AN INTERCHANGE OF INFORMATION AND VIEWS AMONG ITS MEMBERS AS TO LAWS, PRACTICES AND PROFESSIONAL RESPONSIBILITIES RELATING TO THE PRACTICE OF BUSINESS LAW AROUND THE GLOBE. ADDITIONALLY, THE IBA'S HIGH-QUALITY PUBLICATIONS AND WORLD-CLASS CONFERENCES PROVIDE UNRIVALLED PROFESSIONAL DEVELOPMENT AND NETWORK-BUILDING OPPORTUNITIES FOR INTERNATIONAL LEGAL PRACTITIONERS AND PROFESSIONAL ASSOCIATES.

Seminar A - Foundations and Trusts in International Estate Planning

Introduction

The seminar on Foundations and Trusts in International Estate Planning will consider the role of foundations and trusts both in life and death as well as the growing relevance of tax planning opportunities. Due to the financial crisis and the debt crisis, governments have been taking measures to tackle tax avoidance by means of foundations and trusts. In addition to considering these measures, the seminar will look at the recognition of trusts and the relative advantages foundations and trusts offer for inheritance and matrimonial regimes, immigration as well as income- and inheritance tax issues. Furthermore, it will offer guidance as to the use of a trust or foundation (or perhaps some other vehicle in International Estate Planning) and the legal and practical pitfalls.

The seminar will be a perfect event for lawyers or tax advisers advising international private clients in their national or cross border situations, for legal counsel to family offices and advisers in the non-profit / charity arena.

SEMINAR VENUE

The Westin Grand Berlin
Friedrichstraße 158-164, 10117 Berlin
Tel: +49 30 2027-0 / Fax: +49 30 2027 3362
www.westingrandberlin.com

Social events sponsored by



ORRICK



P+P Pöllath + Partners
Attorneys-at-Law · Tax Advisors
www.pplaw.com



Thursday 19 June 2014

19.00 Welcome Reception at the Westin Grand Berlin
20.00 Dinner (optional - to be paid on the spot)

Friday 20 June 2014

8.15 Registration at the Westin Grand Berlin
9.15 Welcome - AIJA / IBA Representative
Anita Schläpfer, Schellenberg Wittmer AG, Switzerland, President of AIJA
Michael Greene, A&L Goodbody, Ireland; Chair, IBA Legal Practice Division



Friday 20 June 2014

- 9.30 Introduction**
Ola Ostaszewska, IBFD's European Knowledge Group, The Netherlands
Madalina Cotrut, IBFD's European Knowledge Group, The Netherlands
- 10.00 Inheritance and matrimonial regime for trusts and foundations**
Moderator:
Anna Worwood, Penningtons Manches LLP, England
Panel:
Paola Fudakowska and **Henrietta Mason**, Withers LLP, England
Lucinda Main, Beard Winter LLP, Canada
Christian Montana, Studio Legale Gardenal & Associati, Italy
Bart Verdickt, Cazimir Advocaten, Belgium
Content:
The presence of foundation/trust law in each jurisdiction
The recognition of foundations and trusts in each jurisdiction (private international law)
Foundations/trusts and inheritance law
Foundations/trusts and matrimonial law
- 11.15 Coffee Break**
- 11.45 Migration of settlors and beneficiaries of trusts and foundations: common law vs civil law jurisdictions**
Moderator:
Ferenc Ballegeer, Cabinet F. Ballegeer, Belgium
Panel:
Madeleine Loughrey-Grant, Farrer & Co, England
Cédric de Pouzilhac, Bersay & Associés, France
Adi Seffer, Heuking Kühn Lüer Wojtek, Germany
Brad F. Westerfield, Butler Snow, England
John Wilson, John Wilson Partners, Sri Lanka; Vice-Chair, IBA Intellectual Property and Entertainment Law Committee
Content:
Immigration and emigration, applicable law on existing foundation/trust in former (home) country?
To constitute a new foundation/trust after emigration.
Factors determining the constitution of trusts and foundations.
- 13.15 Lunch at the seminar venue**
- 14.15 Trusts and foundations in relation to income tax**
Moderator:
Ryan Myint, RHTLaw Taylor Wessing, Singapore
Panel:
Dr. Eva Stadler, Wolf Theiss Rechtsanwälte, Austria
Andreas Richter, P+P Pöllath + Partners, Germany
Alessia Paoletto, Withers LLP, England
Alain Goebel, Arendt & Medernach, Luxembourg
Niklas Schmidt, Wolf Theiss Rechtsanwälte; Session Reporter Coordinator, IBA Individual Tax and Private Client Committee
Content:
Transparent and intransparent trusts
Distribution of profit, distribution of assets
Retention of profit – requirements and legal consequences
Procedural aspects
- 15.45 Coffee Break**

16.15 Trusts and foundations in relation to inheritance and gift tax

- Moderator:
Katharina Hemmen, P+P Pöllath + Partners, Germany
Panel:
Ali Kanani, Bonnard Lawson, Switzerland
Ville Salonen, Prunus Attorneys, Finland
An Weyn, Tiberghien, Belgium
Frederick Bjørn, Payne Hicks Beach Solicitors, England
Content:
Setting up a foundation or trust
Nomination of beneficiaries, death of the settlor
Payments of profit or assets

17.30 Conclusion of Friday scientific program

- 19.00 Cocktail and dinner at restaurant 3 Schwestern, Kunstquartier Bethanien, Mariannenplatz 2, Berlin-Kreuzberg. Transport will not be provided.**

Saturday 21 June 2014

- 9.00 Registration at The Westin Grand, Berlin**
- 9.30 Double taxation issues regarding trusts and foundations**
Moderator:
Diane Nijkamp, Monterey Tax - Private Clients, The Netherlands
Panel:
Stephan Holub, Holubova Advokati s.r.o., Czech Republic
Miles Dean, Milestone, England
Markus Parker, New Quadrant Partners, Cayman Islands
Ruchi Biyani, Nishith Desai Associates, Germany
Content:
Double taxation issues (income tax / inheritance / gift tax) and interaction with immigration status
- 11.00 Coffee break**
- 11.15 Avoidance rules and attacks on trusts and foundations**
Moderator:
Gerd Goyvaerts, Tiberghien, Belgium; Publication and Newsletter Editor, IBA Individual Tax and Private Client Committee
Panel:
Diane Vella Bianco, Antelope Trustees Limited, Malta
Catherine Nicholson, Torkin Manes LLP, Canada
Thomas Nigg, Batliner Gasser Rechtsanwälte, Lichtenstein
Stefan Schultes-Schnitzlein, Orrick, Herrington & Sutcliffe LLP, Germany
Content:
Tax avoidance rules
Attacks on trusts – recent developments
- 12.45 Conclusion of the scientific program**
- 13.00 Lunch at the seminar venue**
- ## Optional social program:
- 15.00 Guided bicycle tour through Berlin city centre (optional - to be paid on the spot)**
Guided River boat cruise through Berlin city centre and beyond (optional - to be paid on the spot)
- 18.00 Meeting at beer garden Zollpackhof on the banks of river Spree vis-à-vis the Federal Chancellor's Office, Elisabeth-Abegg-Straße 1, 10557 Berlin (optional - to be paid on the spot)**

Social events sponsored by



ORRICK

HEUKING KÜHN LÜER WOJTEK

KELLERHALS.
ANWÄLTE | ATTORNEYS AT LAW

Tiberghien 75 years

P+P Pöllath + Partners
Attorneys-at-Law · Tax Advisors
www.pplaw.com

P+P

WOLF THEISS



Seminar B - Governance and Succession Planning For the Family Business

Introduction

This seminar will focus on the particular challenges facing family businesses (in which members of the same family have a controlling interest) as their crucial role in building economic prosperity both in Europe and worldwide becomes increasingly recognised. In particular it will take a look at the critical importance for these businesses of effective governance and succession planning. What governance structures can be introduced to encourage appropriate levels of engagement by the family? What succession planning needs to be implemented to ensure a smooth transition in the ownership and management of the business?

This event will provide an in-depth understanding of the dynamics within the family business and the implications for legal advisers. It will also offer practical suggestions and ready to use tools to enable legal practitioners and law firms to provide advice to these businesses.

This seminar is perfect for lawyers in private practice who seek to give effective advice to their family business clients, in-house counsel within family businesses and family offices and other professionals seeking to support these businesses.

SEMINAR VENUE

The Westin Grand Berlin
Friedrichstraße 158-164, 10117 Berlin
Tel: +49 30 2027-0 / Fax: +49 30 2027 3362
www.westingrandberlin.com

Thursday 19 June 2014

19.00 Welcome Reception at the Westin Grand Berlin

20.00 Dinner (optional - to be paid on the spot)

Friday 20 June 2014

8.15 Registration at the Westin Grand Berlin

9.15 Welcome - AIJA / IBA Representative
Anita Schläpfer, Schellenberg Wittmer AG, Switzerland, President of AIJA
Michael Greene, A&L Goodbody, Ireland; Chair, IBA Legal Practice Division





Friday 20 June 2014

- 9.30 Introduction**
Prof. Zellweger, Business Administration Professor, University of St. Gallen, Switzerland
- 10.00 Introduction to the Family Business**
 Moderator:
Chris Owen, Pennington Manches, England
 Panel:
Prof. Rainer Lorz, Hennerkes, Kirchdörfer & Lorz, Germany
Ken McCracken, Withers Consulting Group, England
 Content:
Planning for the modern family business
How family businesses develop
The structural conflicts inherent in a family business
- 11.15 Coffee Break**
- 11.30 Governance of the Family Business**
 Moderator:
Chris Owen, Pennington Manches, England
 Panel:
Prof. Ulrich Michel, Noerr, Germany
David O'Donnell, Mason Hayes & Curran, Ireland; Programme Coordinator, IBA European Regional Forum
Esther van As, Loyens & Loeff N.V., The Netherlands
Penny Webb, Familias & Company, England
 Content:
The importance of effective governance
Governance structures in family businesses
Building a family constitution
Critical governance issues for the family business
Managing the behaviour of family members
- 13.15 Lunch at the seminar venue**
- 14.15 Succession Planning for the Family Business**
 Moderator:
Ines Pöschel, Kellerhals, Switzerland
 Panel:
Prof. Rainer Lorz, Hennerkes, Kirchdörfer & Lorz, Germany
Kira Egorova, ALRUD Law Firm, Russia
Gusztav Bacher, SZECSKAY, Hungary
 Content:
The importance of succession planning for the Family Business
Life cycle stages and critical transitions in the Family Business
The essential stages in succession planning
Building an evolutionary pathway
- 15.45 Coffee Break**
- 16.00 Case Study**
- 17.30 Conclusion of Friday scientific programme**
- 19.00 Cocktail and dinner at restaurant 3 Schwestern, Kunstquartier Bethanien, Mariannenplatz 2, Berlin-Kreuzberg. Transport will not be provided.**

Saturday 21 June 2014

- 9.00 Registration at The Westin Grand, Berlin**
- 9.30 The role of the advisor to the Family Business**
 Moderators:
Ines Pöschel, Kellerhals, Switzerland
Chris Owen, Pennington Manches, England
 Panel:
Kira Egorova, ALRUD Law Firm, Russia
Ken McCracken, Withers Consulting Group, England
Penny Webb, Familias & Company, England
 Content:
The challenges of advising the family business
The attributes of the Most Trusted Advisor
Styles of advising
Understanding the family as an emotional system
- 11.00 Coffee Break**
- 11.15 Case Study Continued**
- 12.45 Conclusion of the scientific program**
- 13.00 Lunch at the seminar venue.**
- Optional social program:**
- 15.00 Guided bicycle tour through Berlin city centre**
(optional - to be paid on the spot)
Guided River boat cruise through Berlin city centre and beyond
(optional - to be paid on the spot)
- 18.00 Meeting at beer garden Zollpackhof on the banks of river Spree vis-à-vis the Federal Chancellor's Office, Elisabeth-Abegg-Straße 1, 10557 Berlin**
(optional - to be paid on the spot)



Practical information

Language

All working sessions and conference materials will be in English.

How to register

Register online by 13 June at www.ibanet.org/conferences/conf566.aspx and make payment by credit card, to avail of the ten per cent online registration discount or complete the attached registration form and return it to Natasha Dullaway at the IBA together with your payment. You should receive emailed confirmation of your registration within five days; if you do not then please contact Natasha Dullaway at Natasha.dullaway@int-bar.org.

Fees and early bird deadline:

Online registrations received:

	on or before 23 May	until 13 June
IBA/AIJA/DAV member	EUR 580	EUR 690
Non-member	EUR 745	EUR 850
Young lawyers (under 35 years)	EUR 520	EUR 850
Academics/judges (full time)	EUR 520	EUR 850
Public lawyers	EUR 520	EUR 850
Corporate counsel	EUR 520	EUR 850
Guest	EUR 100	EUR 100

After 13 June registrations must be received in hard copy at the IBA office.

Hard copy registration forms and fees received:

	on or before 23 May	after 23 May
IBA/AIJA/DAV member	EUR 645	EUR 765
Non-member	EUR 825	EUR 945
Young lawyers (under 35 years)	EUR 580	EUR 945
Academics/judges (full time)	EUR 580	EUR 945
Public Lawyers	EUR 580	EUR 945
Corporate counsel	EUR 580	EUR 945
Guest	EUR 100	EUR 100

Full payment must be received in order to process your registration.

Fees include:

- Attendance at all working sessions
 - Conference materials, including any available speakers' papers submitted to the IBA before 13 June.
 - Access to the above conference working materials from the IBA website (www.ibanet.org) approximately seven days prior to the conference
 - Access to mobile delegate search application
 - Lunch on Friday and Saturday
 - Tea and coffee during breaks
 - Invitation to the welcome reception on Thursday 19 June
 - Cocktail and dinner on Friday 20 June (*transport is not included*)
- Please note that registrations are not transferable.

Guest fees include:

- Invitation to the welcome reception on Thursday 19 June
- Cocktail and dinner on Friday 20 June (*transport is not included*)

A guest must **not** be a member of the legal profession or seek to use the Conference as a business networking opportunity. Access to working sessions is not permitted for guests. Checks are made to ensure members of the legal profession are not registered as guests, if this is the case, registration will be refused unless the guest registers as a full delegate for the conference. **Only registered guests (ie, those paying the guest fee) are eligible to participate in the social programme.**

Dress code: Business (working sessions) or smart casual (evening program). For the gala dinner on Friday evening, a suit and a tie are mandatory.

List of participants

In order for your name to appear in the list of participants, which will be distributed at the conference, your registration form must be received by **13 June** at the latest.

Mobile delegate search application

All registered delegates will receive a printed list of participants at the conference, however delegates are now also able to use the mobile delegate search. This application has been developed to aid networking by giving delegates instant access to an up-to-date list of their fellow attendees, and comes with the added benefit of a built-in messaging service. All registered delegates with an internet or Wi-Fi-enabled device will have access, using their IBA username and password.

Simply visit: m.ibanet.org/conf566

Registration confirmation

All documentation regarding your attendance at the conference can now be obtained from the IBA website. Upon receipt of your payment for the conference a confirmation email will be sent

containing instructions on how to download the documents. Registration confirmation will not be distributed by post.

Photography and Filming

Please note that certain sessions and/or social functions may be photographed and/or filmed and some of this content may be used for future IBA/AIJA marketing materials, member communications, products or services. Should you have any concerns with regard to this, or do not wish to be featured in any of these materials please contact the IBA Marketing Department on ibaevents@int-bar.org

Promotional literature

Please note that no individual or organisation may display or distribute publicity material or other printed matter during the conference, unless by prior arrangement with the IBA or AIJA. Organisations and companies wishing to discuss promotional opportunities should contact the Sponsorship department at the IBA (sponsorship@int-bar.org).

Payment of registration fees

Euro: by cheque or bank draft, drawn on a euro zone bank and converted at the current rate of exchange and in favour of the International Bar Association

OR by bank transfer to the IBA bank account number 550/00/06570631 (Sort Code 56-00-03) at the National Westminster Bank, St James's & Piccadilly Branch, 208 Piccadilly, London W1A 2DG, England or SWIFT address NWBKGB2L, IBAN GB58NWBK60721106570631. **Please ensure that a copy of the bank transfer details is attached to your registration form.**

Pounds sterling: by cheque drawn on a UK bank and in favour of the International Bar Association. Please send to: 4th Floor, 10 St Bride Street, London EC4A 4AD, England.

OR by bank transfer to the IBA account number: 13270222 (Sort Code 56-00-03) at the National Westminster Bank, St James's & Piccadilly Branch, 208 Piccadilly, London W1A 2DG, England or SWIFT address NWBKGB2L, IBAN GB05NWBK56000313270222.

Please ensure that a copy of the bank transfer details is attached to your registration form.

Use the exchange rate prevailing at the time of registration.

US dollars: by cheque converted at the current rate of exchange and drawn on a US bank and in favour of the International Bar Association. Please send to: 4th Floor, 10 St Bride Street, London EC4A 4AD, England.

OR by bank transfer to the IBA account number: 01286498 (Sort Code 56-00-03) at the National Westminster Bank, St James's & Piccadilly Branch, 208 Piccadilly, London W1A 2DG, England. SWIFT address NWBKGB2L, IBAN GB55NWBK60730101286498. **Please ensure that a copy of the bank transfer details is attached to your registration form.**

Use the exchange rate prevailing at the time of registration.

Credit card payments: by Visa, MasterCard or American Express. **No other cards are accepted.**

PLEASE ENSURE THAT YOUR NAME AND 'CON566BERLIN' APPEAR ON ANY TRANSFER OR DRAFT.

No Deductions or Withholdings

All fees payable to us by you in accordance with the terms contained in this 'Information' section shall be paid free and clear of all deductions or withholdings whatsoever.

If any deductions or withholdings are required by law to be made from any fees payable to us by you under the terms contained in this 'Information' section you shall pay such sum as will, after the deduction or withholding has been made, leave us with the same amount as we would have been entitled to receive in the absence of any such requirement to make a deduction or withholding. If we obtain the benefit of any tax credit or other relief by reference to any such deductions or withholdings, then we shall repay to you such amount as, after such repayment has been made, will leave us in no worse position than we would have been had no such deductions or withholdings been required.

Conference sell-outs

The IBA/AIJA places its conference in venues of a suitable size for the event; however there are times when our conferences may sell out. Should this happen, prospective delegates will be informed and a waitlist will operate. The waitlist will function on a 'first come, first served' basis, subject to receiving registered delegate cancellations. The IBA/AIJA will not be liable for any travel or accommodation expenses incurred by an individual who travels to the conference without a confirmed place at the event.

Cancellation of registration

If cancellation is received in writing at the IBA office by **23 May**, fees will be refunded less a 25 per cent administration charge. We regret that no refunds can be made after this date. Registrations received after **23 May** will not be eligible for any refund of registration fees.

Provided you have cancelled your registration to attend an IBA conference in accordance with the terms of the 'cancellation of registration' clause included in the 'Information' section of the relevant conference programme, you must then confirm to us in writing at the IBA office as soon as possible but in no event later than one year (12 calendar months) from the date of any such conference all necessary details to enable any reimbursement owed to you to be paid. We regret that no refunds will be made after the date that is one year (12 calendar months) after the date of the relevant conference.

Travel arrangements and visas

Participants are responsible for making their own travel arrangements. It is recommended that you check your visa requirements with your local embassy or consulate. **We are unable to dispatch visa invitation letters to support your visa application prior to receipt of your registration form and full payment of registration fees.**

Please apply for your visa in good time.

Accommodation

Accommodation is not included in the registration fee. A limited number of rooms have been reserved at special rates for the nights of 19th, 20th and 21st June at the Westin Grand Berlin until May 22:

THE WESTIN GRAND BERLIN

Friedrichstraße 158-164, 10117 Berlin, Germany
T 030.2027 3163 F 030.2027 3479
Anne.Himmelreich@westin-berlin.com

Single occupancy:	179 EUR, incl. breakfast, wifi and the current value added tax of 19%
Double occupancy:	199 EUR, incl. breakfast, wifi and the current value added tax of 19%

Please use the code **"AIJA/IBA Conference"** when contacting the hotel to benefit from the special rate.

Please use the following link <https://www.starwoodmeeting.com/StarGroupsWeb/booking/reservation?id=1402188825&key=37B5E> to book a room. The hotel requires a credit card number to secure your reservation. Further information will be available on the AIJA and IBA website.

Cancellation and no-show policy

Bedrooms can be cancelled free of charge until 2 weeks prior to arrival. After this date, charges will apply. Please note that in the event of any cancellations or no-shows, rooms will be charged to the individual guest's credit card given at the time of booking. Please contact the hotel to make the cancellation.

Please note that any reservation made after 22 May will be subject to availability and cannot be guaranteed at the special AIJA/IBA rate.

As a limited number of rooms have been blocked at the hotel, availability cannot be guaranteed once the room block is full.

Delegates are responsible for making accommodation reservations directly with the hotel and entering into an agreement with the hotel regarding credit card guarantees, cancellation terms and conditions, and room rates (should these differ from the special AIJA/IBA rate). The AIJA/IBA cannot accept responsibility for hotel accommodation disputes between a delegate and the hotel.

Registration Form



AIJA/IBA SEMINAR
BERLIN, 19-21.06.2014

Please send the completed form to: Natasha Dullaway, International Bar Association, 4th Floor, 10 St Bride Street, London EC4A 4AD, England. Tel: +44 (0)20 7842 0090 Fax: +44 (0)20 7842 0091 Email: Natasha.dullaway@int-bar.org • www.ibanet.org

Complete in block capitals or attach a business card.

First name Last name Title

Date of birth Gender F M

Firm/company/organisation

AIJA Member — AIJA Membership number:

IBA Member — IBA Membership number:

DAV Member — DAV Membership number:

Address

Zip Code City

Tel. Fax E-mail

Name and country to be shown on badge, if not as above

Guest

Guests are not entitled to attend the working sessions. No member of the legal profession may be registered as a guest.

Special dietary requirements

I would like to attend: Seminar A - Foundations and Trusts in International Estate Planning

Seminar B - Governance and Succession Planning For the Family Business

Registration Fees

To obtain a 10% discount on the fees below, please register by 13 June online at www.ibanet.org/conferences/conf566.aspx

	on or before 23 May	after 23 May	
<input type="checkbox"/> IBA/AIJA/DAV Member	EUR 645	EUR 765	EUR
<input type="checkbox"/> Non-Member	EUR 825	EUR 945	EUR
<input type="checkbox"/> Young lawyer (under 35 years)	EUR 580	EUR 945	EUR
<input type="checkbox"/> Academics <input type="checkbox"/> Judges <input type="checkbox"/> Public Lawyers	EUR 580	EUR 945	EUR
<input type="checkbox"/> Corporate Counsel	EUR 580	EUR 945	EUR
<input type="checkbox"/> Guest	EUR 100	EUR 100	EUR

Speakers will receive a separate letter of invitation and registration form

Conference social functions

Thursday welcome reception (included in the registration fee)

Friday dinner (included in the registration fee)

External social functions

Bicycle tour (optional - to be paid on the spot)

Thursday dinner (optional - to be paid on the spot)

River boat cruise (optional - to be paid on the spot)

Saturday beer garden (optional - to be paid on the spot)

For any queries regarding the external social events, please contact Linda Richter: lrichter@orrick.com

TOTAL AMOUNT PAYABLE

EUR

PAYMENT METHODS

PLEASE ENSURE THAT YOUR NAME AND 'CON566BERLIN' APPEAR ON ANY TRANSFER OR DRAFT.

Payment and cancellation: carefully read our payment and cancellation policy in the administration section.

Full payment must be received in order to process your registration. Please note that registrations are not transferable.

I ENCLOSE A CHEQUE/BANK DRAFT MADE PAYABLE TO THE IBA FOR THE TOTAL AMOUNT PAYABLE.

I HAVE TRANSFERRED TO THE IBA BANK ACCOUNT THE TOTAL AMOUNT PAYABLE AND HAVE ATTACHED A COPY OF THE BANK TRANSFER DETAILS.

PLEASE CHARGE THE TOTAL AMOUNT DUE TO MY VISA MASTERCARD AMERICAN EXPRESS. Other cards are not accepted.

CARD NUMBER EXPIRY DATE

NAME OF CARDHOLDER

Date Signature

Where did you find out about this conference?

- IBA conference Other conference Internet Email Recommendation
 AIJA conference Direct mail Advertisement Editorial Other

Organizing Committee

Katharina HEMMEN

P+P Pöllath + Partners
Berlin, Germany
katharina.hemmen@pplaw.com

Albrecht VON BREITENBUCH

Orrick, Herrington & Sutcliffe LLP
Berlin, Germany
abreitenbuch@orrick.com

Christopher OWEN

Penningtons Manches LLP
London, England
mailto:chris.owen@manches.com

Ferenc BALLEGEER

Cabinet F. Ballegeer
Brussels, Belgium
ferenc@advocaatballegeer.be

Wiebe DE VRIES

BloomTax B.V.
Amsterdam, The Netherlands
Vriesw@bloom-tax.com

Orsolya GÖRGENYI

Szecskey Attorneys at Law
Budapest, Hungary
orsolya.gorgenyi@szecskey.hu

Diane NIJKAMP

Monterey Tax - Private Clients,
Amsterdam, The Netherlands
dn@montereytax.nl

Alexandre PIROTTE

Fragomen
Brussels, Belgium
apirotte@fragomen.com

Ines PÖSCHEL

Kellerhals
Zürich, Switzerland
ines.poeschel@kellerhals.ch

“Young lawyers of every country stand together. They intend to defend those principles which are common and which they consider to be indivisible from the notion of justice and law.” | AIJA, Declaration of Athens. Adopted, August 27, 1966.



i am aija

**INTERNATIONAL ASSOCIATION OF YOUNG LAWYERS
ASSOCIATION INTERNATIONALE DES JEUNES AVOCATS**

Non-Profit Association / Association sans but lucratif
Rue de l'Hôtel des Monnaies 133 – BE-1060 BRUSSELS
T. +32 2 347 33 34 – F. +32 2 347 55 22
e-mail : office@aija.org – www.aija.org
VAT/TVA : BE 0850.829.857



the global voice of
the legal profession®

International Bar Association - IBA
4th Floor, 10 St Bride Street
London EC4A 4AD - England
Tel: +44 (0)20 7842 0090 Fax: +44 (0)20 7842 0091
www.ibanet.org